

Required Minimum Distribution Calculator | Global Atlantic Financial Group

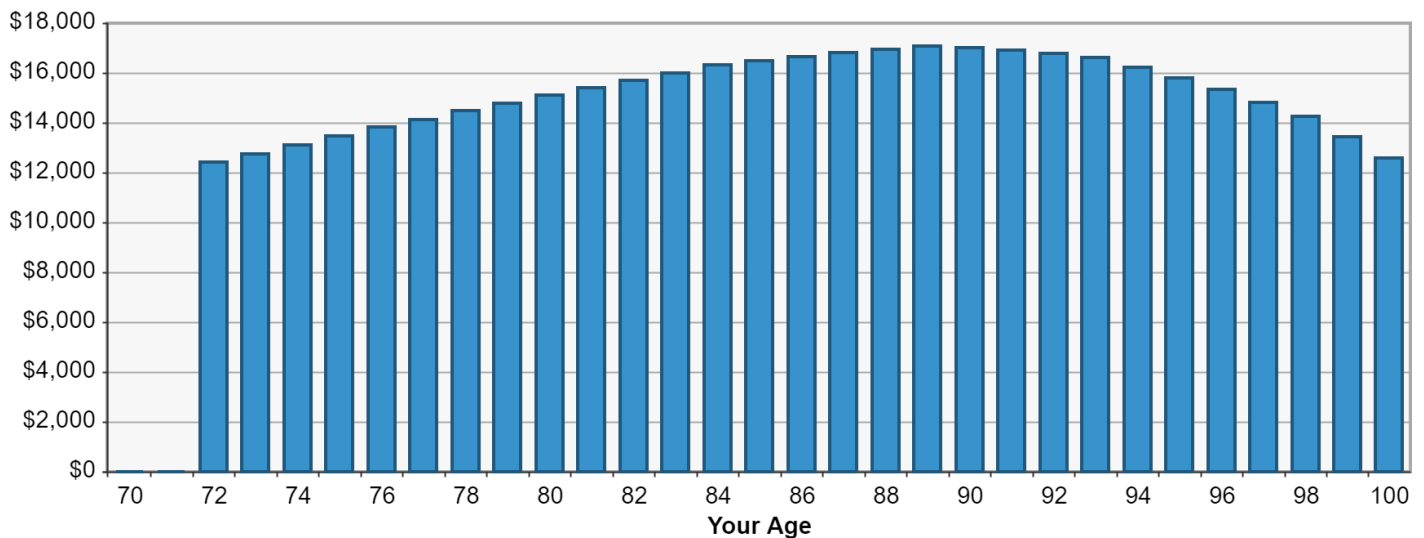
Global Atlantic Financial Company
www.globalatlantic.com

Based on the age you entered you are not yet 72. Your required minimum distribution for 2021 is \$0.00.

IMPORTANT! This calculator has been updated for the SECURE Act of 2019 and the CARES Act of 2020. The IRS, however, has not yet released procedures for their implementation. Future IRS published procedures may have an impact on enforcement and interpretation of these Acts.

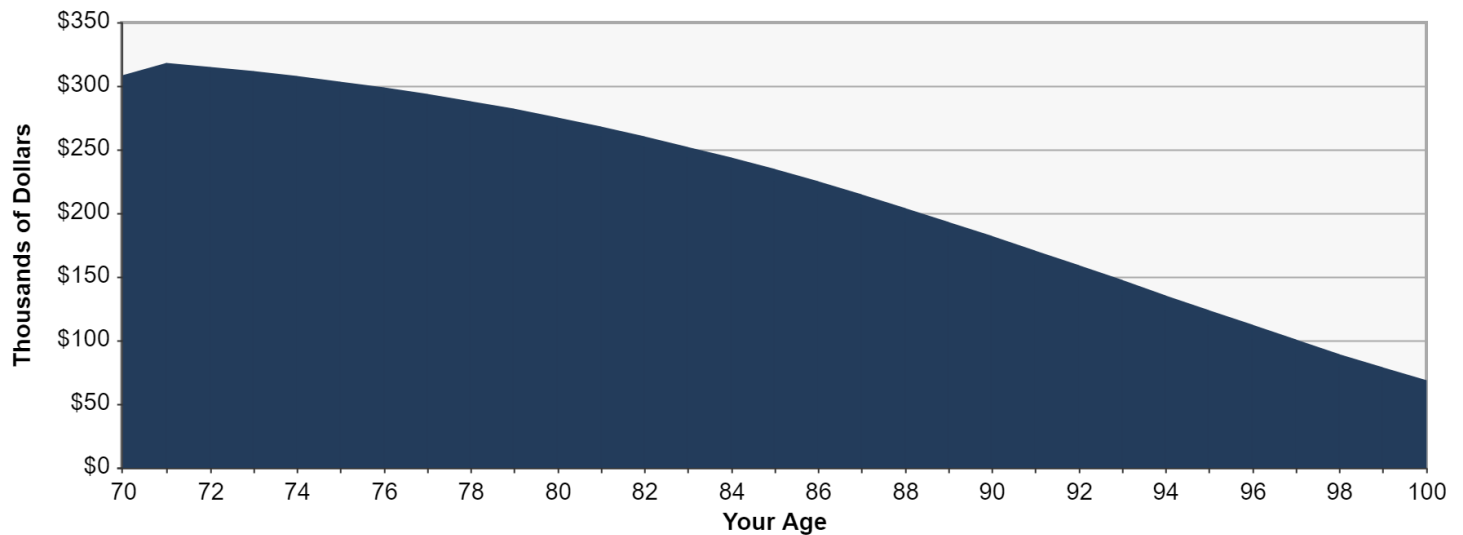
Your minimum distribution was based on a 27.4 year life expectancy. Minimum distributions are calculated by taking your account balance on December 31st of the preceding year and dividing it by your life expectancy. You have no required minimum distribution if you were not 70 1/2 as of 12/31/2019 and were under age 72 by December 31st of the distribution year.

Projected required minimum distributions for 27.4 year life expectancy



Required Minimum Distribution for 2021 Updated for the SECURE Act of 2019	
Account balance as of December 31 st of year prior to the distribution year	\$300,000.00
Your birthdate	5/24/1951
Your age as of December 31 st of distribution year	70
Is your birthday after June 30th?	no
Is your spouse your only beneficiary and more than ten years younger?	no
Life expectancy	27.4 years, calculated using the IRS uniform life expectancy table.
Estimated rate of return*	3%
Required minimum distribution (RMD)	\$0.00

*The estimated rate of return is used for future projections only, it is not used to calculate the current year's RMD.

Projected account balance over 27.4 year life expectancy**Account Balances and Minimum Distributions****

Your Age	Uniform Life Expectancy	Minimum Distribution	Balance
70	27.4	\$0.00	\$309,000.00
71	26.5	\$0.00	\$318,270.00
72	25.6	\$12,432.42	\$315,385.68
73	24.7	\$12,768.65	\$312,078.60
74	23.8	\$13,112.55	\$308,328.41
75	22.9	\$13,464.12	\$304,114.14
76	22	\$13,823.37	\$299,414.19
77	21.2	\$14,123.31	\$294,273.31
78	20.3	\$14,496.22	\$288,605.29
79	19.5	\$14,800.27	\$282,463.18
80	18.7	\$15,104.98	\$275,832.09
81	17.9	\$15,409.61	\$268,697.45
82	17.1	\$15,713.30	\$261,045.07
83	16.3	\$16,015.03	\$252,861.39
84	15.5	\$16,313.64	\$244,133.59
85	14.8	\$16,495.51	\$234,962.09
86	14.1	\$16,663.98	\$225,346.97

Your Age	Uniform Life Expectancy	Minimum Distribution	Balance
87	13.4	\$16,816.94	\$215,290.44
88	12.7	\$16,952.00	\$204,797.16
89	12	\$17,066.43	\$193,874.64
90	11.4	\$17,006.55	\$182,684.33
91	10.8	\$16,915.22	\$171,249.64
92	10.2	\$16,789.18	\$159,597.95
93	9.6	\$16,624.79	\$147,761.10
94	9.1	\$16,237.48	\$135,956.45
95	8.6	\$15,808.89	\$124,226.26
96	8.1	\$15,336.57	\$112,616.47
97	7.6	\$14,817.96	\$101,177.01
98	7.1	\$14,250.28	\$89,962.04
99	6.7	\$13,427.17	\$79,233.73
100	6.3	\$12,576.78	\$69,033.96

**All distributions are assumed to be taken at the end of the year. If you have questions, please consult with your own tax advisor regarding your specific situation.

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Information and interactive calculators are made available to you only as self-help tools for your independent use and are not intended to provide investment or tax advice. We cannot and do not guarantee their applicability or accuracy in regards to your individual circumstances. All examples are hypothetical and are for illustrative purposes. We encourage you to seek personalized advice from qualified professionals regarding all personal finance issues.