

QUARTERLY STATEMENT

OF THE

Forethought Life Insurance Company

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE QUARTER ENDED
JUNE 30, 2024**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2024



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

Forethought Life Insurance Company

NAIC Group Code 3891 (Current) 3891 (Prior) NAIC Company Code 91642 Employer's ID Number 06-1016329

Organized under the Laws of Indiana, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 02/14/1980 Commenced Business 09/29/1980

Statutory Home Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204

Main Administrative Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700

Mail Address 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204

Primary Location of Books and Records 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700

Internet Website Address www.globalatlantic.com

Statutory Statement Contact Carrie Jo Thomas 515-393-3690

OFFICERS

President & Chairman Robert Michael Arena Jr. Chief Financial Officer David Allen Jacoby
MD, GC, Co-Secretary Kathryn Lauren Freund VP, Co-Secretary Carrie Jo Thomas

OTHER

- List of other officers including Anup Agarwal, Donald Trent Bobbs, Robert James Egan, Susan Lorraine Fiengo, Risa Beth Gordon, Leah Marie Hoppe, Kevin Michael Kimmerling, Emily Anne LeMay, Kelly K. Milberger, Barrie Ribet Moskovich, Sarah Marie Patterson, Peggy Hiu Poon, Kelly June Rutherford, Rohit Sethi, Cheryl Renae Tibbits, Christian Paul Walk, Natalya Vasilyevna Belonozhko, Peter Charles Carlson, Padma Elmgart, Ilya Grigoryevich Finkler, Jonathan Hecht, Rodney Richard Howard, Victoria May Lau, Justin David MacNeil, Woolf Norman Milner, Paula Genevieve Nelson, Michael Ryan Paulousky, Samuel Ramos, Erin Christine Schwerzmann, Andrew Mead Shainberg, Eric David Todd, Jason Alexander Bickler, Eileen Patricia DeMayo, Kevin Anthony Felix, Andrew Gabriel Freeman, Brian Michael Hendry, Douglas Robert Jaworski, Hanben Kim Lee, Tonya Rachelle Maxwell, Andrew Chilson Morse, Daniel Patrick O'Shea, Rhoda Charlotte Peritz, Scott Joseph Robidoux, Lauren Taylor Scott, Gary Phillip Silber, Alireza Vaseghi.

DIRECTORS OR TRUSTEES

- Robert Michael Arena Jr., Hanben Kim Lee, Paula Genevieve Nelson, Manu Sareen, Eric David Todd

State of Iowa County of Polk SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Robert Michael Arena Jr., President

Signature of Carrie Jo Thomas, VP, Co-Secretary

Signature of David Allen Jacoby, Chief Financial Officer

Subscribed and sworn to before me this 22nd day of July, 2024 Jennifer Coggins



- a. Is this an original filing? Yes [X] No []
b. If no, 1. State the amendment number, 2. Date filed, 3. Number of pages attached

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	28,289,946,525		28,289,946,525	29,089,001,025
2. Stocks:				
2.1 Preferred stocks	64,045,404		64,045,404	53,269,819
2.2 Common stocks	88,856,424		88,856,424	88,748,859
3. Mortgage loans on real estate:				
3.1 First liens	18,288,765,983		18,288,765,983	17,814,244,151
3.2 Other than first liens.....	587,889,147		587,889,147	447,255,802
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)	32,836,585		32,836,585	
4.3 Properties held for sale (less \$ encumbrances)	11,907,626		11,907,626	2,882,018
5. Cash (\$431,970,376), cash equivalents (\$ 1,052,652,927) and short-term investments (\$196,470,049)	1,681,093,351		1,681,093,351	2,958,586,014
6. Contract loans (including \$ premium notes)	3,128,253		3,128,253	3,605,248
7. Derivatives	861,669,211		861,669,211	684,289,694
8. Other invested assets	2,670,516,850		2,670,516,850	1,525,694,371
9. Receivables for securities	353,577,821	42,217,231	311,360,590	381,580,922
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	52,934,233,180	42,217,231	52,892,015,949	53,049,157,922
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	377,360,244		377,360,244	340,685,782
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	261,926		261,926	224,461
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	11,069,363		11,069,363	10,918,472
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,512,694,615		1,512,694,615	1,255,753,707
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	357,413,174		357,413,174	26,375,392
18.2 Net deferred tax asset	399,485,973		399,485,973	310,476,627
19. Guaranty funds receivable or on deposit	358,400		358,400	432,102
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				2,075,349
24. Health care (\$) and other amounts receivable	1,342,365	1,342,365		
25. Aggregate write-ins for other than invested assets	56,770,561	1,250,901	55,519,660	
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	55,650,989,801	44,810,497	55,606,179,304	54,996,099,814
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	2,802,661,818		2,802,661,818	2,342,327,801
28. Total (Lines 26 and 27)	58,453,651,619	44,810,497	58,408,841,122	57,338,427,615
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Admitted Disallowed IMR	55,519,660		55,519,660	
2502. Bills receivable	483,171	483,171		
2503. Miscellaneous	480,947	480,947		
2598. Summary of remaining write-ins for Line 25 from overflow page	286,783	286,783		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	56,770,561	1,250,901	55,519,660	

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$32,157,091,332 less \$ included in Line 6.3 (including \$ Modco Reserve)	32,157,091,332	29,862,973,690
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	80,167,441	74,516,868
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	4,019,433,748	6,749,847,095
4. Contract claims:		
4.1 Life	6,455,140	7,484,176
4.2 Accident and health	364,072	370,873
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$56,204 accident and health premiums	62,809	103,478
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$2,488,629 assumed and \$1,583,990,461 ceded	1,586,479,090	1,263,121,187
9.4 Interest Maintenance Reserve		18,376,124
10. Commissions to agents due or accrued-life and annuity contracts \$10,145,146, accident and health \$361,258 and deposit-type contract funds \$	10,506,404	11,147,675
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	22,137,389	25,126,842
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	(993,908)	(1,099,622)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	8,369,478	9,738,688
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	3,538,107	3,955,532
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	329,689,344	283,653,273
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	389,400,336	438,687,415
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$12,041,448,990) reinsurers	12,041,448,990	11,169,537,154
24.04 Payable to parent, subsidiaries and affiliates	11,311,323	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	133,640,592	171,456,505
24.08 Derivatives	20,095,704	24,026,826
24.09 Payable for securities	198,327,890	142,803,440
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,294,993,048	1,889,375,157
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	52,312,518,329	52,145,202,375
27. From Separate Accounts Statement	2,802,661,818	2,342,327,801
28. Total liabilities (Lines 26 and 27)	55,115,180,147	54,487,530,176
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	2,377,873,348	1,877,873,348
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	913,287,627	970,524,091
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	3,291,160,975	2,848,397,439
38. Totals of Lines 29, 30 and 37	3,293,660,975	2,850,897,439
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	58,408,841,122	57,338,427,615
DETAILS OF WRITE-INS		
2501. Derivative Collateral	795,530,000	537,830,000
2502. Bond Repurchase Agreement	497,143,892	1,318,432,160
2503. Carvm-Modco	(2,330,220)	(3,254,647)
2598. Summary of remaining write-ins for Line 25 from overflow page	4,649,376	36,367,644
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,294,993,048	1,889,375,157
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	4,776,782,896	2,602,525,091	6,494,680,439
2. Considerations for supplementary contracts with life contingencies	1,344,150	3,352,741	4,320,695
3. Net investment income	1,315,677,215	1,195,502,294	2,516,126,925
4. Amortization of Interest Maintenance Reserve (IMR)	(3,354,931)	1,318,624	5,040,327
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	232,690,218	163,100,815	354,232,255
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guaranties from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	(10,526,939)	(22,549,964)	(16,808,042)
9. Totals (Lines 1 to 8.3)	6,312,612,609	3,943,249,601	9,357,592,599
10. Death benefits	75,778,782	81,144,843	154,451,359
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	291,100,555	293,895,532	556,672,351
13. Disability benefits and benefits under accident and health contracts	2,946,000	2,810,972	5,664,186
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	2,459,298,674	1,828,995,270	4,022,035,093
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	205,543,576	112,542,092	395,949,022
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	2,299,768,214	787,981,629	2,642,779,911
20. Totals (Lines 10 to 19)	5,334,435,801	3,107,370,338	7,777,551,921
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	323,078,898	185,370,764	448,587,166
22. Commissions and expense allowances on reinsurance assumed	527,863	856,746	578,453
23. General insurance expenses and fraternal expenses	207,299,211	208,111,221	413,303,393
24. Insurance taxes, licenses and fees, excluding federal income taxes	8,925,847	7,621,873	18,020,746
25. Increase in loading on deferred and uncollected premiums	(176,722)	559,456	441,584
26. Net transfers to or (from) Separate Accounts net of reinsurance	227,474,391	34,419,851	106,122,702
27. Aggregate write-ins for deductions	220,578,103	166,082,922	401,862,562
28. Totals (Lines 20 to 27)	6,322,143,392	3,710,393,171	9,166,468,527
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(9,530,783)	232,856,430	191,124,072
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(9,530,783)	232,856,430	191,124,072
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(222,602,260)	8,886,636	100,447,839
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	213,071,477	223,969,794	90,676,233
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 24,765,830 (excluding taxes of \$ (27,630,494) transferred to the IMR)	(106,551,211)	(123,209,858)	(92,650,812)
35. Net income (Line 33 plus Line 34)	106,520,266	100,759,936	(1,974,579)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	2,850,897,439	2,675,960,451	2,675,960,451
37. Net income (Line 35)	106,520,266	100,759,936	(1,974,579)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 2,223,493	(47,833,807)	(33,768,185)	26,953,829
39. Change in net unrealized foreign exchange capital gain (loss)	(22,449,772)	3,464,843	1,626,767
40. Change in net deferred income tax	(147,282,811)	34,346,253	133,067,265
41. Change in nonadmitted assets	10,140,818	2,155,926	(47,288,781)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	49,287,079	7,514,739	(47,785,409)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	500,000,000		100,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(817,526)	(817,526)	(1,635,053)
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(4,800,711)	33,425,817	11,972,949
54. Net change in capital and surplus for the year (Lines 37 through 53)	442,763,536	147,081,803	174,936,988
55. Capital and surplus, as of statement date (Lines 36 + 54)	3,293,660,975	2,823,042,254	2,850,897,439
DETAILS OF WRITE-INS			
08.301. IMR Adj on Ceded Gains	(26,692,572)	2,317,865	5,160,290
08.302. Other Income on Reinsurance Ceded	16,196,419	(24,786,155)	(21,891,733)
08.303. Miscellaneous	(30,786)	(81,674)	(76,599)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(10,526,939)	(22,549,964)	(16,808,042)
2701. Funds Withheld Nil	266,547,674	214,027,154	457,632,811
2702. FwH Futures Hedged Realized	(65,679,276)	(176,614,111)	(215,251,212)
2703. FwH Futures Hedged Unrealized	19,096,338	128,022,821	158,137,837
2798. Summary of remaining write-ins for Line 27 from overflow page	613,367	647,058	1,343,126
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	220,578,103	166,082,922	401,862,562
5301. Ceded unrealized gains	(4,800,711)	33,425,817	32,037,284
5302. FHLB/FABN Hedge Correction			(20,064,335)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(4,800,711)	33,425,817	11,972,949

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,079,507,244	2,435,303,359	7,017,428,122
2. Net investment income	1,210,342,701	1,151,849,481	2,420,593,480
3. Miscellaneous income	248,470,651	137,847,551	331,877,257
4. Total (Lines 1 to 3)	6,538,320,596	3,725,000,391	9,769,898,859
5. Benefit and loss related payments	3,270,718,930	2,308,068,221	5,666,656,599
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	227,368,677	35,173,883	106,470,831
7. Commissions, expenses paid and aggregate write-ins for deductions	807,580,370	591,773,264	1,318,423,468
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	344,086,508	304,278,040	363,778,402
10. Total (Lines 5 through 9)	4,649,754,485	3,239,293,408	7,455,329,300
11. Net cash from operations (Line 4 minus Line 10)	1,888,566,111	485,706,983	2,314,569,559
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,912,751,908	3,374,605,153	6,728,132,610
12.2 Stocks		35,261,721	62,970,120
12.3 Mortgage loans	1,415,251,003	503,457,586	1,318,478,712
12.4 Real estate	1,561,635	960,717	1,921,279
12.5 Other invested assets	1,900,356,643	594,868,214	2,452,364,504
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	136,301,823	111,419,953	176,093,857
12.8 Total investment proceeds (Lines 12.1 to 12.7)	9,366,223,012	4,620,573,344	10,739,961,082
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,102,575,516	4,024,135,083	6,784,441,489
13.2 Stocks	10,883,150	15,692,222	50,760,612
13.3 Mortgage loans	3,067,074,304	1,497,276,470	3,415,986,391
13.4 Real estate	11,117,291	2,599,354	5,137,732
13.5 Other invested assets	3,011,113,598	555,919,360	2,171,206,290
13.6 Miscellaneous applications	182,460,506	361,708,295	381,789,991
13.7 Total investments acquired (Lines 13.1 to 13.6)	13,385,224,365	6,457,330,784	12,809,322,505
14. Net increase (or decrease) in contract loans and premium notes	(476,995)	(25,227)	82,709
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(4,018,524,358)	(1,836,732,213)	(2,069,444,132)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	500,000,000		100,000,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(18,429,034)	85,891,799	(619,281,338)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	370,894,619	(196,669,909)	1,287,813,070
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	852,465,585	(110,778,110)	768,531,732
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,277,492,662)	(1,461,803,340)	1,013,657,159
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,958,586,013	1,944,928,855	1,944,928,855
19.2 End of period (Line 18 plus Line 19.1)	1,681,093,351	483,125,515	2,958,586,014

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Paid in Kind Interest-bonds	(7,564,502)	(57,360)	(951,982)
20.0002. Paid in Kind Interest-mortgages	(5,222,013)	(3,542)	(135,987)
20.0003. Paid in Kind Interest-other invested assets	(5,568,738)	(591,927)	(1,330,800)
20.0004. Reclass of residual tranches		(363,900,943)	(363,900,943)
20.0005. Non cash investment transactions - common stock		(29,032,757)	(29,032,757)
20.0006. Non cash investment transactions - bonds	(782,041,710)		(495,638,611)
20.0007. Non cash investment transactions - mortgages	(105,628,066)		(170,193,425)
20.0008. Non cash investment transactions - OIA	(49,447,806)		(14,029,619)

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	66,404,354	48,345,157	96,852,406
2. Group life	68,142,890	98,029,234	188,715,295
3. Individual annuities	8,092,977,870	4,318,980,692	10,928,571,080
4. Group annuities	56,883,134	54,279,833	136,840,764
5. Accident & health	35,561,334	33,775,965	68,767,648
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	8,319,969,582	4,553,410,881	11,419,747,194
9. Deposit-type contracts	745,016,681	42,785,039	64,933,429
10. Total (Lines 8 and 9)	9,064,986,263	4,596,195,920	11,484,680,623

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Forethought Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Indiana for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Indiana Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Indiana.

The Company, with the permission of the Commissioner of Insurance of the State of Indiana, uses the Plan Type A discount rate with a guaranteed duration of less than five years under Actuarial Guideline 33 (AG33) on the entire in-force block of annuities with Guaranteed Minimum Withdrawal Benefits issued prior to October 1, 2013. By definition, AG33 would require the defined payments of the Guaranteed Lifetime Income Benefit (GLIB) benefit stream to be discounted using the Type B or Type C rate until the policy’s contract value is exhausted and the additional payments to be discounted using the Type A rate.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Indiana is shown below:

	SSAP #	F/S Page	F/S Line #	06/30/2024	12/31/2023
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 106,520,266	\$ (1,974,579)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	19	(7,606,062)	3,191,780
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 114,126,328	\$ (5,166,359)
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 3,293,660,975	\$ 2,850,897,439
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	54,55	16,789,929	22,811,316
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 3,276,871,046	\$ 2,828,086,123

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by loans are valued at amortized cost using the scientific interest method. Bonds in or near default (NAIC class 6) are stated at the lower of amortized cost or fair value. The Company holds certain SVO designated securities and has elected to use a systematic value measurement method to value those securities.
- (3) Unaffiliated common stocks are stated at fair value. Fair value has been determined using quoted market prices for publicly-traded securities and management’s pricing model for private placement securities.
- (4) Preferred stocks are stated at cost or amortized cost except those rated NAIC class 4 or lower quality, which are carried at the lower of cost or fair value.
- (5) Mortgage loans on real estate are carried at unpaid principal balance, net of discount/premiums and valuation allowance for impairments.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with Statement of Statutory Accounting Principles (“SSAP”) No. 43 - *Loan-Backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) Investments in common stocks of subsidiaries are stated at the value of their statutory equity adjusted for unamortized goodwill, if any.
- (8) The Company has ownership interests in limited partnerships. The Company carries these interests based upon their proportionate share of the underlying GAAP equity of the corresponding limited partnership.
- (9) Most derivatives are generally carried at fair value, but some derivatives for which we have applied hedge accounting, they are carried at amortized cost, consistent with the hedged item.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

The Company utilizes CPI swaps which hedge exposure to inflation risk associated with its prefunded funeral insurance business and are carried at value consistent with the hedged liabilities. The unrealized gains or losses on foreign currency forwards hedge the Company's exposure to foreign currencies, and are carried at fair value.

(10) The Company has no premium deficiency reserves.

(11) The Company began writing Medicare Supplement Insurance in 2010. Unpaid losses and loss adjustment expenses are based on past experience for losses incurred but not reported. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company does not have any pharmaceutical rebate receivables.

D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors - No Significant Changes

3. Business Combinations and Goodwill

A. Statutory Purchase Method - None

B. Statutory Merger - Not Applicable

C. Assumption Reinsurance - Not Applicable

D. Impairment Loss - Not Applicable

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill - None

4. Discontinued Operations - None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum lending rates for mortgage loans during 2024 were 12.13% and 1.50%.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was 100%.

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$ 7,306,783,989	\$	\$ 10,511,577,119	\$ 587,889,147	\$ 18,406,250,255
(b) 30 - 59 days past due			111,144,832				111,144,832
(c) 60 - 89 days past due			41,808,037				41,808,037
(d) 90 - 179 days past due			62,349,669		72,625,000		134,974,669
(e) 180+ days past due			69,198,872		113,278,464		182,477,336
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$ 6,570,761,489	\$	\$ 10,945,771,792	\$ 447,255,802	\$ 17,963,789,083
(b) 30 - 59 days past due			109,348,016				109,348,016
(c) 60 - 89 days past due			36,396,959				36,396,959
(d) 90 - 179 days past due			77,503,036				77,503,036
(e) 180+ days past due			74,462,859				74,462,859
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$

Notes to the Financial Statements

5. Investments (Continued)

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. With allowance for credit losses	\$	\$	\$ 43,868,672	\$	\$ 432,953,250	\$	\$ 476,821,922
2. No allowance for credit losses			29,820,944		-		29,820,944
3. Total (1+2)	\$	\$	\$ 73,689,616	\$	\$ 432,953,250	\$	\$ 506,642,866
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. With allowance for credit losses	\$	\$	\$ 44,543,288	\$	\$	\$	\$ 44,543,288
2. No allowance for credit losses			26,759,338				26,759,338
3. Total (1+2)	\$	\$	\$ 71,302,626	\$	\$	\$	\$ 71,302,626
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Average recorded investment	\$	\$	\$ 181,835	\$	\$ 54,119,156	\$	\$ 54,300,991
2. Interest income recognized			1,376,876		6,657,948		8,034,824
3. Recorded investments on nonaccrual status			131,548,542		185,903,464		317,452,006
4. Amount of interest income recognized using a cash-basis method of accounting			374,499		2,566,580		2,941,079
b. Prior Year							
1. Average recorded investment	\$	\$	\$ 168,298	\$	\$	\$	\$ 168,298
2. Interest income recognized			2,380,665				2,380,665
3. Recorded investments on nonaccrual status			151,965,894				151,965,894
4. Amount of interest income recognized using a cash-basis method of accounting			1,840,431				1,840,431

(7) Allowance for credit losses

	06/30/2024	12/31/2023
a. Balance at beginning of period	\$ 82,952,985	\$ 56,969,165
b. Additions charged to operations	78,333,811	32,205,359
c. Direct write-downs charged against the allowances	52,673,842	6,221,539
d. Recoveries of amounts previously charged off		
e. Balance at end of period (a+b-c-d)	\$ 108,612,954	\$ 82,952,985

(8) Mortgage loans derecognized as a result of foreclosure

	06/30/2024
a. Aggregate amount of mortgage loans derecognized	\$ 43,953,876
b. Real estate collateral recognized	43,953,876
c. Other collateral recognized	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	

(9) The company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - None

C. Reverse Mortgages - None

Notes to the Financial Statements

5. Investments (Continued)

D. Loan-Backed Securities

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized a \$13,552,462 OTTI charge on loan-backed securities for the six months ended June 30, 2024 and \$64,509,345 for the year ended December 31, 2023.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..362367AC8	\$ 3,048,846	\$ 2,956,802	\$ 92,044	\$ 2,956,802	\$ 2,830,459	03/31/2024
..05544EAD3	2,106,854	1,816,330	290,524	1,816,330	1,709,485	03/31/2024
..BGA0X6SP8	1,952,681	1,770,756	181,925	1,770,756	1,490,062	03/31/2024
..61759FAJ0	23,600,414	23,292,458	307,956	23,292,458	18,529,267	03/31/2024
..05990TBG1	7,081,725	6,871,856	209,869	6,871,856	6,871,856	03/31/2024
..14317TAC9	35,743,724	35,578,921	164,803	35,578,921	35,542,121	03/31/2023
..BGA11KLL6	3,802,548	3,168,283	634,265	3,168,283	3,168,283	06/30/2024
..BGA0X6SP8	19,260,541	8,455,717	10,804,824	8,455,717	8,455,717	06/30/2024
..78432WAL7	15,064,530	14,904,398	160,132	14,904,398	13,512,481	06/30/2024
..12668RAA6	1,885,793	1,772,786	113,007	1,772,786	1,772,786	06/30/2024
..12668RAE8	2,016,029	1,889,894	126,135	1,889,894	1,889,894	06/30/2024
..88522XAA9	4,924,795	4,697,509	227,286	4,697,509	4,697,509	06/30/2024
..86361XAA7	5,136,115	5,050,947	85,168	5,050,947	4,684,215	06/30/2024
..01449CAB6	6,541,331	6,386,807	154,524	6,386,807	6,386,806	06/30/2024
Total			\$ 13,552,462			

- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss
 - a. The aggregate amount of unrealized losses:
 - 1. Less than 12 months \$ (305,700,348)
 - 2. 12 months or longer (706,118,606)
 - b. The aggregate related fair value of securities with unrealized losses:
 - 1. Less than 12 months \$ 4,044,989,301
 - 2. 12 months or longer 8,087,968,244
- (5) The Company evaluates whether a credit impairment exists by considering primarily the following factors a) changes in the financial condition, credit rating and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) Changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

- (1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral

As of June 30, 2024, the Company participated in third-party repurchase agreements with a notional value of \$565,002,421. The Company posted \$588,407,020 in fixed maturity securities as collateral for these transactions as of June 30, 2024. The Company accounts for these transactions as secured borrowings. As of December 31, 2023, the Company participated in third-party repurchase agreements with a notional value of \$1,355,540,665 and posted \$1,413,068,270 in fixed maturity securities as collateral for these transactions. The Company accounts for these transactions as secured borrowings.

- (2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (Yes/No).....	YES	YES		
b. Tri-Party (Yes/No).....				

Notes to the Financial Statements

5. Investments (Continued)

(3) Original (flow) & residual maturity

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	189,810	499,458,958		
5. Over 1 month to 3 months	815,864,468	815,864,468		
6. Over 3 months to 1 year	26,155,777	34,229,162		
7. Over 1 year	948,750	948,750		
b. Ending Balance				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	189,810	499,458,958		
5. Over 1 month to 3 months	815,864,468	31,314,301		
6. Over 3 months to 1 year	26,155,777	34,229,162		
7. Over 1 year	948,750			

(4) Fair value of securities sold and/or acquired that resulted in default - None

(5) Securities "sold" under repo - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. BACV	XXX	XXX	XXX	\$
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 890,016,309	\$ 890,016,309	\$	\$
b. Ending Balance				
1. BACV	XXX	XXX	XXX	\$
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 890,016,309	\$ 588,407,020	\$	\$

(6) Securities sold under repo - secured borrowing by NAIC designation

Ending Balance	(1) None	(2) NAIC 1	(3) NAIC 2	(4) NAIC 3	(5) NAIC 4	(6) NAIC 5	(7) NAIC 6	(8) Nonadmitted
a. Bonds - BACV	\$	\$ 101,735,063	\$ 397,768,829	\$	\$	\$	\$	\$
b. Bonds - FV		105,725,669	411,202,865					
c. LB & SS - BACV								
d. LB & SS - FV								
e. Preferred stock - BACV								
f. Preferred stock - FV								
g. Common stock								
h. Mortgage loans - BACV	67,858,529							
i. Mortgage loans - FV	71,478,485							
j. Real estate - BACV								
k. Real estate - FV								
l. Derivatives - BACV								
m. Derivatives - FV								
n. Other invested assets - BACV								
o. Other invested assets - FV								
p. Total assets - BACV	\$ 67,858,529	\$ 101,735,063	\$ 397,768,829	\$	\$	\$	\$	\$
q. Total assets - FV	\$ 71,478,485	\$ 105,725,669	\$ 411,202,865	\$	\$	\$	\$	\$

(7) Collateral received - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash	\$ 843,158,805	\$ 843,158,805	\$	\$
2. Securities (FV)				
b. Ending Balance				
1. Cash	\$ 843,158,805	\$ 567,362,421	\$	\$
2. Securities (FV)				

Notes to the Financial Statements

5. Investments (Continued)

(8) Cash & non-cash collateral received - secured borrowing by NAIC designation

Ending Balance	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does Not Qualify as Admitted
a. Cash	\$ 567,362,421	\$	\$	\$	\$	\$	\$	\$
b. Bonds - FV								
c. LB & SS - FV								
d. Preferred stock - FV								
e. Common stock								
f. Mortgage loans - FV								
g. Real estate - FV								
h. Derivatives - FV								
i. Other Invested Assets - FV								
j. Total collateral assets - FV (sum of a through i)	<u>\$ 567,362,421</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>

(9) Allocation of aggregate collateral by remaining contractual maturity

	Fair Value
a. Overnight and continuous	\$
b. 30 Days or less	499,458,958
c. 31 to 90 Days	31,314,301
d. More than 90 days	34,229,162

(10) Allocation of aggregate collateral reinvested by remaining contractual maturity - None

(11) Liability to return collateral - secured borrowing (total)

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash (Collateral - All)	\$ 843,158,354	\$ 843,158,354	\$	\$
2. Securities Collateral (FV)				
b. Ending Balance				
1. Cash (Collateral - All)	\$ 843,158,354	\$ 567,362,421	\$	\$
2. Securities Collateral (FV)				

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate

- (1) The company recognized impairment losses of \$530,047 and \$2,413,721 as of June 30, 2024 and December 31, 2023.
- (2) The Company recognized \$44,744,211 and \$2,882,018 of real estate sold or classified as held for sale and realized losses of \$652,845 and \$2,413,721 as of June 30, 2024 and December 31, 2023, respectively.
- (3) Changes to a plan of sale for an investment in real estate - Not Applicable
- (4) Retail land sales operations - None
- (5) Participating mortgage loan features - None

K. Low-Income Housing Tax Credits (LIHTC)

- (1) The Company holds investments in LIHTC with 3 years remaining of unexpired tax credits and with a required holding period of 8 years.
- (2) The Company recognized LIHTC tax benefits of \$316,505 and \$760,657 as of June 30, 2024 and December 31, 2023, respectively.
- (3) As of June 30, 2024 and December 31, 2023, the Company reported LIHTC investments of \$1,100,501 and \$1,417,012, respectively.
- (4) Regulatory reviews - Not Applicable
- (5) Significance of an investment - Not Applicable
- (6) Impaired assets - Not Applicable
- (7) Write-downs and reclassifications - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

L. Restricted Assets

(1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year				
	Current Year							Current Year				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %	
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%	
b. Collateral held under security lending agreements												
c. Subject to repurchase agreements	565,002,421				565,002,421	1,355,540,665	(790,538,244)		565,002,421	0.967	0.967	
d. Subject to reverse repurchase agreements												
e. Subject to dollar repurchase agreements												
f. Subject to dollar reverse repurchase agreements												
g. Placed under option contracts	160,219,252				160,219,252	159,273,428	945,824		160,219,252	0.274	0.274	
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock												
i. FHLB capital stock	79,425,000				79,425,000	79,425,000	-		79,425,000	0.136	0.136	
j. On deposit with states	6,427,847				6,427,847	6,432,507	(4,660)		6,427,847	0.011	0.011	
k. On deposit with other regulatory bodies												
l. Pledged as collateral to FHLB (including assets backing funding agreements)	2,796,752,334				2,796,752,334	2,555,673,366	241,078,968		2,796,752,334	4.785	4.788	
m. Pledged as collateral not captured in other categories	20,949,728				20,949,728		20,949,728		20,949,728	0.036	0.036	
n. Other restricted assets												
o. Total restricted assets (Sum of a through n)	\$ 3,628,776,582	\$	\$	\$	\$ 3,628,776,582	\$ 4,156,344,966	\$ (527,568,384)	\$	\$ 3,628,776,582	6.208 %	6.213 %	

(2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							Percentage				
	Current Year							Current Year				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase/ (Decrease) (5 - 6)	Total Current Year Admitted Restricted	Total Admitted Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %		
Derivative - Securities Pledged	\$ 20,949,728	\$	\$	\$	\$ 20,949,728	\$	\$ 20,949,728	\$ 20,949,728	0.036 %	0.036 %		
Total	\$ 20,949,728	\$	\$	\$	\$ 20,949,728	\$	\$ 20,949,728	\$ 20,949,728	0.036 %	0.036 %		

(3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None

Notes to the Financial Statements

5. Investments (Continued)

(4) Collateral received and reflected as assets within the reporting entity's financial statements

Collateral Assets	(1)	(2)	(3)	(4)
	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
General Account:				
a. Cash, cash equivalents and short-term investments	\$ 795,530,000	\$ 795,530,000	1.429 %	1.431 %
b. Schedule D, Part 1				
c. Schedule D, Part 2, Section 1				
d. Schedule D, Part 2, Section 2				
e. Schedule B				
f. Schedule A				
g. Schedule BA, Part 1				
h. Schedule DL, Part 1				
i. Other				
j. Total Collateral Assets	\$ 795,530,000	\$ 795,530,000	1.429 %	1.431 %
Separate Account:				
k. Cash, cash equivalents and short-term investments	\$	\$	%	%
l. Schedule D, Part 1				
m. Schedule D, Part 2, Section 1				
n. Schedule D, Part 2, Section 2				
o. Schedule B				
p. Schedule A				
q. Schedule BA, Part 1				
r. Schedule DL, Part 1				
s. Other				
t. Total Collateral Assets	\$	\$	%	%
			(1)	(2)
			Amount	% of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)			\$ 795,530,000	1.521 %
v. Recognized Obligation to Return Collateral Asset (Separate Account)			\$	%

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	06/30/2024	12/31/2023	06/30/2024	12/31/2023	06/30/2024	12/31/2023
(1) Bonds - amortized cost			\$	\$	\$	\$
(2) LB & SS - amortized cost	16	9	82,337,684	73,310,604	67,974,117	59,733,440
(3) Preferred stock - amortized cost						
(4) Preferred stock - fair value						
(5) Total (1+2+3+4)	16	9	\$ 82,337,684	\$ 73,310,604	\$ 67,974,117	\$ 59,733,440

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	2	
(2) Aggregate amount of investment income	\$ 264,473	\$

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of June 30, 2024 and December 31, 2023, respectively.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company recognized impairments of \$0 and \$0 in joint ventures, partnerships, or limited liability companies for the six months ending June 30, 2024 and year ended December 31, 2023, respectively.

Notes to the Financial Statements

7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of June 30, 2024 and December 31, 2023, respectively.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

	Interest Income Due and Accrued	Amount
1.	Gross.....	\$ 377,360,244
2.	Nonadmitted.....	\$ -
3.	Admitted.....	\$ 377,360,244

D. The aggregate deferred interest - None

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance

	Amount
Cumulative amounts of PIK interest included in the current principal balance.....	\$ 41,373,771

8. Derivative Instruments

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The Company's derivative instruments are primarily used to hedge a wide range of risks including interest rate risk, equity market risk, foreign exchange risk, and credit risk. The Company receives collateral from its derivative counterparties to limit credit risk.
- (2) The Company's derivative portfolio consists of equity index call options and spreads to hedge equity exposure associated with Equity Indexed Annuities underwritten. The Company utilizes the interest rate swaps and bond forwards to hedge the exposure to interest rate risk. The Company limits the general business risk by entering into equity index futures, options and interest rate swaps. The total carrying value of derivative assets were \$841,573,507 and \$660,262,845 as of June 30, 2024 and December 31, 2023, respectively.
- (3) Under SSAP No. 86, Derivatives, the Company has elected to account for its derivatives using the fair value method of accounting, with changes in fair value recorded as unrealized investment gains or losses. The realized gains or losses are recorded upon the derivative contract expiry. The Company entered into interest rate swaps hedging Federal Home Loan Bank liabilities and Funding Agreement Backed Note deposit liabilities, which both employ hedge accounting. In addition, the Company has designated cash flow hedge interest rate swaps to hedge the interest rate risk associated with floating rate investments and fair value hedge cross currency swaps to hedge the foreign currency risk associated with foreign currency-denominated bonds. The derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, which are carried at amortized cost.
- (4) Derivative contracts with financing premiums - Not Applicable
- (5) Net gain or loss recognized - Not Applicable
- (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
- (7) Derivatives accounted for as cash flow hedges of a forecasted transaction - Not Applicable
- (8) Premium Cost for Derivative Contracts - Not Applicable
- (9) Derivative Component Values - Not Applicable

B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

9. Income Taxes - No Significant Changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

On February 1, 2021, KKR & Co. Inc. ("KKR") indirectly acquired a majority interest in Forethought Life Insurance Company ("Forethought") following the merger of Global Atlantic Financial Group Limited ("GAFGL") and Magnolia Merger Sub Limited, with GAFGL as the surviving entity of the merger transaction. Prior to the merger transaction, Magnolia Merger Sub Limited was a Bermuda exempted company, a direct wholly owned subsidiary of Magnolia Parent LLC (now known as The Global Atlantic Financial Group LLC or "TGAFGL") and an indirect subsidiary of KKR. Accordingly, TGAFGL is now the holding company of GAFGL and KKR is deemed the ultimate controlling person of Forethought.

In connection with the merger transaction, on February 1, 2021, Forethought entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary.

The Company is organized as a stock life insurance company. The Company is a wholly-owned direct subsidiary of Commonwealth Annuity and Life Insurance Company ("CWA"), a Massachusetts company, which is a wholly-owned indirect subsidiary of TGAFGL, a Bermuda company.

On January 2, 2024, KKR acquired all the remaining equity interests in Global Atlantic that KKR did not already own. As of January 2, 2024, KKR owns 100.0% of Global Atlantic.

The Company invests in asset backed securities and similar investments, some of which are issued by affiliated entities. Those investments are disclosed in investments schedules, and in footnote 10B, as applicable; affiliated entities and transactions are disclosed in Schedule Y. The company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments.

The Company has issued commercial letters of credit to affiliated investment entities to support the funding of delayed draw term loans if needed. These are not expected to be drawn as the normal funding mechanism for affiliated investment vehicles is a purchase of an investment rather than a payment on a letter of credit agreement. The Company receives a fee for such letters of credit. The total outstanding letters of credit are \$286,783 and \$530,112 as of and for the year ended June 30, 2024 and December 31, 2023, respectively. The Company recorded total fees received on letters of credit of \$(1,687,188) and \$4,039,510 as of and for the year ended June 30, 2024 and December 31, 2023, respectively.

B. Detail of Transactions Greater than 1/2 % of 1% of total admitted assets

On June 20, 2024, the Company received a \$500,000,000 capital contribution from Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

On January 5, 2024, the Company entered into a Credit Agreement with 2023 Bear Financing L.P, an affiliated entity, in which the Company committed to issue a \$755,000,000 senior loan to 2023 Bear Financing L.P. The Company and 2023 Bear Financing L.P. are both indirect subsidiaries of KKR, the Company's ultimate controlling parent.

On January 4, 2024, the Company purchased \$385,000,000 of limited partnership units in KKR Property Partners Americas L.P. ("KPPA") from KKR HY Holdings, LLC, an affiliated entity of the Company, in exchange for cash.

On January 2, 2024, the Company issued a note with a principal sum of \$325,000,000 to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On April 3, 2023, the Company issued a note with a principal sum of \$120,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On April 11, 2023, the Company issued a second note with a principal sum of \$80,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

On May 4, 2023, the Company issued a third note with a principal sum of \$60,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

On May 12, 2023, the Company issued a fourth note with a principal sum of \$100,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

There were no outstanding balances on the notes as of December 31, 2023.

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On October 19, 2023, the Company issued a note with a principal sum of \$100,000,000 at a rate per annum equal to 5.15%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On November 14, 2023, the Company issued a second note with a principal sum of \$160,000,000 at a rate per annum equal to 5.19%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company.

There were no outstanding balances on the notes as of December 31, 2023.

On February 2, 2023, the Company entered into a Credit and Security Agreement with HAVI 2023-3A, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to HAVI 2023-3A, LLC. There was \$11,930,879 of outstanding investments as of June 30, 2024.

On February 2, 2023, the Company entered into a Credit and Security Agreement with WSTI 2023-3B, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to WSTI 2023-3B, LLC. There was \$12,327,667 of outstanding investments as of June 30, 2024.

On January 18, 2023, the Company purchased \$342,857,034 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, an affiliated insurance company, in exchange for cash.

On January 3, 2023, the Company issued a note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company. On or about January 24, 2023, the Company issued a second note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company. There were no outstanding balances on the note as of September 30, 2023.

On December 10, 2021, the Company entered into a Master Repurchase Agreement and Securities Contract ("MRSA") with eRESI Capital Trust, and eRESI Capital LLC (collectively, "eResi"), non-insurance affiliates of the Company. The MRSA was subsequently amended on July 11, 2023, January 4, 2024, and April 1, 2024, as Amendment No. 1, Amendment No. 2, and Amendment No. 3, respectively. Under the Amended MRSA, the Company may extend financing to eResi through purchasing mortgage loans from eRESI Capital Trust (with a commitment by eResi to repurchase such loans) in an amount up to \$700,000,000 outstanding at any time. As of April 30, 2024, the amount of outstanding purchased mortgage loans under the Amended MRSA exceeded 1/2 of 1% of the Company's admitted assets, totaling \$533,000,000.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. Amounts due to or from Related Parties

As of June 30, 2024 the Company reported a receivable from parent, subsidiaries and affiliates of \$0 and a payable of \$11,311,323. As of December 31, 2023 the Company reported a receivable from parent, subsidiaries and affiliates of \$2,075,349 and a payable of \$0. Intercompany balances are settled on a monthly basis.

E. Management, Service Contracts, Cost Sharing Arrangements

On March 1, 2024, the Company entered into a value-add servicing agreement (the "Agreement") with its affiliate, K-Star Asset Management LLC ("K-Star"), whereby K-Star, in exchange for fees set forth in the Agreement, will assume certain servicing responsibilities with respect to commercial real estate loans the Company has acquired or originated and will from time to time acquire or originate in the future.

On January 13, 2023, the Company entered into an Administration Agreement with its related party, Toorak Capital Partners LLC, whereby Toorak Capital Partners LLC will source and manage investor mortgage loans purchased by the Company in exchange for fees.

On February 1, 2021, the Company entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary. KKR provides investment management services across the Company. The Company recorded expenses for these agreements of \$74,458,110 and \$141,023,845 as of and for the year ended June 30, 2024 and December 31, 2023, respectively.

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, risk management, and distribution services. The Company recorded expenses for these agreements of \$222,605,081 and \$455,410,774 as of and for the year ended June 30, 2024 and December 31, 2023, respectively.

F. Guarantees or Contingencies for Related Parties

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

The Company has no guarantees or undertakings, written or otherwise, for the benefit of an affiliate or related party that result in a material contingent exposure to the Company's or affiliates' assets or liabilities.

- G. Nature of Relationships that Could Affect Operations - None
- H. Amount Deducted for Investment in Upstream Company - Not Applicable
- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - None
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable
- K. Foreign Subsidiary Value Using CARVM - Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

- A. The Company does not have any debt including capital notes and borrowed money.
- B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the Federal Home Loan Bank (FHLB) of Indianapolis. Through its membership, the Company has issued funding agreements to the FHLB Indianapolis in exchange for cash advances in the amount of \$1,565,000,000. The Company uses these funds in an investment spread strategy, consistent with its other investment spread operations. As such, the Company applies SSAP No. 52 accounting treatment to these funds, consistent with its other deposit-type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB Indianapolis for use in general operations would be accounted for consistent with SSAP No. 15 as borrowed money. The table below indicates the amount of FHLB Indianapolis stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB Indianapolis.

(2) FHLB capital stock

(a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Current Year			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	65,425,000	65,425,000	.....
(d) Excess stock	9,000,000	9,000,000	.....
(e) Aggregate total (a+b+c+d)	<u>\$ 79,425,000</u>	<u>\$ 79,425,000</u>	<u>\$</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,887,000,000		
2. Prior Year-End			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	.....
(c) Activity stock	65,425,000	65,425,000	.....
(d) Excess stock	9,000,000	9,000,000	.....
(e) Aggregate total (a+b+c+d)	<u>\$ 79,425,000</u>	<u>\$ 79,425,000</u>	<u>\$</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,628,000,000		

(b) Membership stock (class A and B) eligible and not eligible for redemption

Membership Stock	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$ 5,000,000	\$ 5,000,000	\$	\$	\$	\$

(3) Collateral pledged to FHLB

(a) Amount pledged as of reporting date

	(1) Fair Value	(2) Carrying Value	(3) Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 2,585,132,344	\$ 2,796,752,334	\$ 1,565,000,000
2. Current year general account total collateral pledged	2,585,132,344	2,796,752,334	1,565,000,000
3. Current year separate accounts total collateral pledged			
4. Prior year-end total general and separate accounts total collateral pledged	2,249,883,852	2,555,673,366	1,565,000,000

Notes to the Financial Statements

11. Debt (Continued)

(b) Maximum amount pledged during reporting period

	(1) Fair Value	(2) Carrying Value	(3) Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 2,585,132,344	\$ 2,796,752,334	\$ 1,565,000,000
2. Current year general account maximum collateral pledged	2,585,132,344	2,796,752,334	1,565,000,000
3. Current year separate accounts maximum collateral pledged			
4. Prior year-end total general and separate accounts maximum collateral pledged	3,718,915,526	3,709,493,331	1,665,000,000

(4) Borrowing from FHLB

(a) Amount as of the reporting date

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts	(4) Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ XXX	\$ XXX	\$ XXX	XXX
(b) Funding agreements	1,565,000,000	1,565,000,000		\$ 1,568,773,889
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$ XXX</u>	<u>\$ 1,568,773,889</u>
2. Prior Year-end				
(a) Debt	\$ XXX	\$ XXX	\$ XXX	XXX
(b) Funding agreements	1,565,000,000	1,565,000,000		\$ 1,569,050,699
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$ XXX</u>	<u>\$ 1,569,050,699</u>

(b) Maximum amount during reporting period (current year)

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
1. Debt	\$ XXX	\$ XXX	\$ XXX
2. Funding agreements	1,565,000,000	1,565,000,000	
3. Other			
4. Aggregate total (Lines 1+2+3)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$ XXX</u>

(c) FHLB - Prepayment obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	NO
2. Funding agreements	YES
3. Other	NO

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan - Not Applicable

B. Investment Policies and Strategies of Plan Assets - Not Applicable

C. Fair Value of Each Class of Plan Assets - Not Applicable

D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable

E. Defined Contribution Plans

The Company does not have a direct defined contribution plan.

F. Multiemployer Plans

The Company does not participate in a multi-employer plan.

G. Consolidated/Holding Company Plans

The Company is allocated a share of the costs of the GAFC employee-sponsored defined contribution plans. GAFC matches 100% of the first 6% of eligible compensation contributed by participants. The allocated expense through June 30, 2024 and December 31, 2023 was \$3,726,260 and \$5,698,877, respectively.

H. Postemployment Benefits and Compensated Absences

The Company does not provide any other post-retirement benefits to its employees and has no material obligation for compensated absences.

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

The Medicare Modernization Act on Postretirement Benefits has no impact on the Company.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. The Company has 2,000 shares of \$2,500 par value capital stock authorized, of which, 1,000 shares are issued and outstanding.

B. The Company has no preferred stock outstanding.

C. Without prior approval of the Indiana Insurance Commissioner, ordinary dividends to shareholders are limited within twelve consecutive months to the greatest of 10% of capital and surplus as of the end of the preceding year or the net gain from operations for the most recently preceding year.

D. Ordinary Dividends - None

E. Within the limitations of (C) above, there are no restrictions placed on the portion of Company profits that may be distributed as ordinary dividends to stockholders as long as the statutory prior notice requirements are met and the dividend is to be paid from earned surplus.

F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

G. The Company has no surplus advances.

H. Stock Held for Special Purposes

The Company has no common or preferred stock for special purposes.

I. Changes in Special Surplus Funds - None

J. Unassigned Funds (Surplus)

The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$57,112,317 and \$104,946,124 at June 30, 2024 and December 31, 2023, respectively.

K. Company-Issued Surplus Debentures or Similar Obligations - None

L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable

M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company

The Company invests in certain joint ventures, limited liability companies (LLC's) and partnerships, and in some cases make a commitment for additional investment up to a maximum invested amount. As of June 30, 2024 commitments to make additional investments to joint ventures, LLC's, and partnerships total \$292,008.

(2) Nature and circumstances of guarantee - None

(3) Aggregate compilation of guarantee obligations - None

B. Assessments

Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.

C. Gain Contingencies - None

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - None

E. Joint and Several Liabilities - None

F. All Other Contingencies

In connection with a cybersecurity incident on May 29, 2023, related to services provided to several companies by Pension Benefits Information LLC, and its use of MOVEit software ("PBI/MOVEit Incident"), The Global Atlantic Financial Group LLC or some of its affiliates have received a total of five putative class action complaints alleging failure to properly secure and safeguard customers' sensitive information. Four cases originated in United States District Court for the Southern District of New York: Clancy, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-07975) filed September 8, 2023, Guzman, Marcelina v. The Global Atlantic Financial Group LLC (1:23-cv-08150) filed September 14, 2023, and Hendrix, Eudoice v. Global Atlantic Financial Company, Accordia Life and Annuity Company, Commonwealth Annuity and Life Insurance Company, First Allmerica Financial Life Insurance Company and Forethought Life Insurance Company (1:23-cv-08058) filed September 12, 2023, and Bernstein, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-9868) filed in New York state court September 15, 2023. A fifth case was filed in the United States District Court for the Southern District of Indiana, but subsequently was voluntarily dismissed: Hansa v. Forethought Life Insurance Company, Global Atlantic Insurance Network LLC, and The Global Atlantic Financial Group LLC (1:23-cv-01549) filed August 28, 2023. The Company itself is currently a party only in the Hendrix case. A judicial panel consolidated certain PBI/MOVEit Incident-related litigation in an MDL and transferred the cases to the District of Massachusetts. This order applies to all matters against The Global Atlantic Financial Group LLC and its affiliates.

Various other lawsuits against the Company may arise in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

15. Leases

A. Lessee Operating Lease - Not Applicable

Notes to the Financial Statements

15. Leases (Continued)

B. Lessor Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk

The current credit exposure of the Company's over the counter derivative contracts is limited to the fair value of \$766,543,247 as of June 30, 2024. Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining net collaterals of \$796,980,974 from counterparties as of June 30, 2024. The exchange-traded derivatives are affected through a regulated exchange and positions are marked to market on a daily basis, the Company has little exposure to credit-related losses in the event of nonperformance by counterparties to such financial instruments.

2. The Company's credit risk is the risk of nonperformance by the counterparties. The company limits this risk by utilizing counterparties that maintain a NAIC "1" designation. Additionally, all OTC derivatives the Company entered into are fully collateralized by cash. In the event of the nonperformance by the counterparties, the Company has the right to the collaterals pledged by counterparties.

3. Exposure to Credit Related Losses - Not Applicable

4. The Company is exposed to credit related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high (NAIC -1) credit ratings. As of June 30, 2024, the Company pledged cash collaterals to counterparties with a fair value of \$766,543,247 and received \$796,980,974 from counterparties for the remaining OTC derivative agreements.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales - None

B. Transfer and Servicing of Financial Assets - None

C. Wash Sales - None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None

20. Fair Value Measurements

A. Fair Value Measurement

(1) Fair value at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Derivative Assets	\$ 2,575,438	\$ 859,093,773	\$	\$	\$ 861,669,211
Separate Accounts	2,530,657,890	63,103,132	6,153		2,593,767,175
Common Stock	298	-	9,431,419		9,431,717
Preferred Stock	-	-	43,428,324		43,428,324
Total assets at fair value/NAV	\$ 2,533,233,626	\$ 922,196,905	\$ 52,865,896	\$	\$ 3,508,296,427
b. Liabilities at fair value					
Derivative Liabilities	\$ 3,097,646	\$ 16,998,058	\$	\$	\$ 20,095,704
Total liabilities at fair value	\$ 3,097,646	\$ 16,998,058	\$	\$	\$ 20,095,704

(2) Fair value measurements in Level 3 of the fair value hierarchy

Description	Beginning balance as of 04/01/2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 06/30/2024
a. Assets										
Common Stock	\$ 9,425,853	\$	\$	\$	\$ 5,565	\$	\$	\$	\$	\$ 9,431,418
Preferred Stock	53,468,731				(10,040,405)					43,428,326
Total assets	\$ 62,894,584	\$	\$	\$	\$ (10,034,840)	\$	\$	\$	\$	\$ 52,859,744
b. Liabilities										
Total liabilities	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

(3) There were no transfers between Levels 1 and 2 during the period ended June 30, 2024.

(4) For fair value measurements categorized within Level 2, fair value is based on significant inputs other than Level inputs that are observable for the asset either directly or indirectly for substantially the full term of the asset through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets and other market observable inputs. Valuations are generally obtained from third party pricing services for identical or comparable assets, non-binding broker quotes (when pricing information is not available) or through the use of valuation methodologies using observable market inputs. For fair value measurements categorized within Level 3, fair value is based on at least one or more significant unobservable inputs for the asset.

In accordance with the NAIC Purposes and Procedures Manual of the NAIC Investment Analysis Office, bonds rated 6 are carried at the lower of amortized cost or fair value. As of June 30, 2024 the Company owned 4 6 rated bonds with a carry value of \$5,235,392. As of December 31, 2023, the Company owned 3 6 rated bonds with a carry value of \$22,294,193.

(5) Fair value disclosures for derivatives on a gross basis and reconciliation from the opening balances to the closing balances are summarized in the following tables:

B. Other Fair Value Disclosures - None

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 26,380,894,754	\$ 28,289,946,525	\$ 333,737,245	\$ 15,759,409,933	\$ 10,287,747,576	\$	\$
Mortgage Loans	17,536,368,873	18,876,655,130		-	17,536,368,873		
OIA	2,808,361,889	2,670,516,850		2,147,206	2,243,669,903	562,544,780	247,030,972
Preferred Stock	64,045,404	64,045,404		20,617,080	43,428,324		
Common Stock	88,856,424	88,856,424	298		88,856,126		
Short-term investments	193,688,855	196,470,049		67,540,149	126,148,706		
Real Estate	44,744,211	44,744,211			44,744,211		
Cash and equivalents	1,484,623,303	1,484,623,303	1,480,723,303	3,900,000	-		
Derivatives	861,669,211	861,669,211	2,575,438	859,093,773			
Total Assets	49,463,252,924	52,577,527,107	1,817,036,284	16,712,708,141	30,370,963,719	562,544,780	247,030,972
Derivative liabilities	20,095,704	20,095,704	3,097,646	16,998,058			
Total Liabilities	20,095,704	20,095,704	3,097,646	16,998,058			

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
BA Common Stock	\$ 10,989,843	%		1
BA Common Stock	62,282			1
BA Common Stock	406,214			1
BA Common Stock	10,226,473			1
BA Common Stock	157,142			1
BA Common Stock	1,104,617			1
BA Common Stock	58,138			1
BA Common Stock	143,627,146			1
BA Common Stock	1,003,067			1
BA Common Stock	41,071,617			1
BA Common Stock	3,235,742			1
BA Common Stock	10,332,075			1
BA Common Stock	24,756,615			1

Explanations

1: For our equity method investments our carrying amount generally is our share of the net asset value of the funds or the partnerships, which approximates fair value.

E. Nature and Risk of Investments Reported at NAV - None

21. Other Items

A. Unusual or Infrequent Items - None

B. Troubled Debt Restructuring - None

C. Other Disclosures

Assets values of \$6,427,847 and \$6,432,507 as of June 30, 2024 and December 31, 2023, respectively, were on deposit with government authorities or trustees as required by law.

Effective May 13, 2024, the Company entered into a coinsurance agreement with Commonwealth Annuity & Life Insurance Company whereby it ceded funding agreements. The total ceded reserves were \$2,735,945,877.

D. Business Interruption Insurance Recoveries - None

E. State Transferable and Non-Transferable Tax Credits - None

F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments

The Company's exposure to sub-prime and Alt A risk through other investments is as follows:

Notes to the Financial Statements

21. Other Items (Continued)

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than- Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities.....	\$ 448,164,652	\$ 397,138,604	\$ 395,031,662	\$
b. Commercial mortgage-backed securities.....				
c. Collateralized debt obligations.....				
d. Structured securities.....				
e. Equity investment in SCAs.....				
f. Other assets.....				
g. Total (a+b+c+d+e+f).....	<u>\$ 448,164,652</u>	<u>\$ 397,138,604</u>	<u>\$ 395,031,662</u>	<u>\$</u>

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets - None

H. Insurance-Linked Securities (ILS) Contracts - None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – No Type II subsequent events to report.

Subsequent events have been considered through August 12, 2024.

23. Reinsurance - No Significant Changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Method Used to Estimate - Not Applicable

B. Method Used to Record - Not Applicable

C. Amount and Percent of Net Retrospective Premiums - Not Applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

(1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?
NO

(2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable

(3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable

(4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable

(5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years - None

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - None

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - None

28. Health Care Receivables - None

29. Participating Policies - None

30. Premium Deficiency Reserves - None

31. Reserves for Life Contracts and Annuity Contracts - No Significant Changes

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 22,784,753,095	\$	\$ 389,186,056	\$ 23,173,939,151	42.426 %
b. At book value less current surrender charge of 5% or more	23,286,317,435		17,866,353	23,304,183,788	42.664
c. At fair value	-		-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	46,071,070,530		407,052,409	46,478,122,939	85.090
e. At book value without adjustment (minimal or no charge or adjustment)	5,818,984,469		2,120,164,451	7,939,148,920	14.535
(2) Not subject to discretionary withdrawal	205,080,189			205,080,189	0.375
(3) Total (gross: direct + assumed)	\$ 52,095,135,188	\$	\$ 2,527,216,860	\$ 54,622,352,048	100.000 %
(4) Reinsurance ceded	22,368,549,154			22,368,549,154	
(5) Total (net) (3 - 4)	\$ 29,726,586,034	\$	\$ 2,527,216,860	\$ 32,253,802,894	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 3,533,655,374	\$	\$ 5,325,246	\$ 3,538,980,620	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 361,500,063	\$	\$	\$ 361,500,063	23.129 %
b. At book value less current surrender charge of 5% or more	933,941,202			933,941,202	59.755
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)	1,295,441,265			1,295,441,265	82.884
e. At book value without adjustment (minimal or no charge or adjustment)	267,508,831			267,508,831	17.116
(2) Not subject to discretionary withdrawal					
(3) Total (gross: direct + assumed)	\$ 1,562,950,096	\$	\$	\$ 1,562,950,096	100.000 %
(4) Reinsurance ceded	588,169,698			588,169,698	
(5) Total (net) (3 - 4)	\$ 974,780,398	\$	\$	\$ 974,780,398	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ 300,140,013	\$	\$	\$ 300,140,013	

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)					
(2) Not subject to discretionary withdrawal	6,779,432,691			6,779,432,691	100.000
(3) Total (gross: direct + assumed)	\$ 6,779,432,691	\$	\$	\$ 6,779,432,691	100.000 %
(4) Reinsurance ceded	2,759,998,943			2,759,998,943	
(5) Total (net) (3 - 4)	\$ 4,019,433,748	\$	\$	\$ 4,019,433,748	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

Notes to the Financial Statements

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, annuities, total (net).....	\$ 30,693,557,484
(2) Exhibit 5, supplementary contracts with life contingencies section, total (net).....	7,808,948
(3) Exhibit of Deposit-type Contracts, Line 14, Column 1.....	4,019,433,748
(4) Subtotal (1+2+3).....	\$ 34,720,800,180
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2.....	2,527,216,859
(6) Exhibit 3, Line 0399999, Column 2.....	
(7) Policyholder dividend and coupon accumulations.....	
(8) Policyholder premiums.....	
(9) Guaranteed interest contracts.....	
(10) Other contract deposit funds.....	
(11) Subtotal (5+6+7+8+9+10).....	\$ 2,527,216,859
(12) Combined total (4+11).....	\$ 37,248,017,039

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics - No Significant Changes

34. Premiums and Annuity Considerations Deferred and Uncollected - No Significant Changes

35. Separate Accounts - No Significant Changes

36. Loss/Claim Adjustment Expenses - None

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001404912
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [X] No [] N/A []
 On January 2, 2024, KKR indirectly acquired the remaining 36.7% of the Company that KKR did not already own. The identity and operations of the Company have not materially changed as a result of the acquisition. The Company's home office address and principal executive office address remains at 10 West Market Street, Suite 2300, Indianapolis, Indiana 46204.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2019
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/21/2021
- 6.4 By what department or departments?
 Indiana Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Global Atlantic Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
KKR Credit Advisors (Singapore) Pte. Ltd.	Singapore	NO	NO	NO	YES
KKR Registered Advisor LLC	New York, NY	NO	NO	NO	YES
Kohlberg Kravis Roberts & Co. L.P.	New York, NY	NO	NO	NO	YES
FS/KKR Advisor, LLC	Philadelphia, PA	NO	NO	NO	YES
KKR Credit Advisors (US) LLC	San Francisco, CA	NO	NO	NO	YES
KKR Capital Markets LLC	New York, NY	NO	NO	NO	YES
KKR Capital Markets II LLC	New York, NY	NO	NO	NO	YES
Global Atlantic Distributors, LLC	Hartford, CT	NO	NO	NO	YES
KKR Alternative Investment Management Unlimited Company	Dublin, Ireland	NO	NO	NO	YES

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:
 As of June 30, 2024, the Company participated in third-party repurchase agreements with a notional value of \$565,002,421. The Company posted \$588,407,020 in fixed maturity securities as collateral for these transactions as of June 30, 2024. The Company accounts for these transactions as secured borrowings. As of December 31, 2023, the Company participated in third-party repurchase agreements with a notional value of \$1,355,540,665. The Company posted \$1,413,068,270 in fixed maturity securities as collateral for these transactions as of December 31, 2023. The Company accounts for these transactions as secured borrowings.

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 1,238,959,872
13. Amount of real estate and mortgages held in short-term investments: \$ 2,074,716
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 8,843,184,181	\$ 9,756,340,306
14.22 Preferred Stock	\$ 4	\$ 4
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$ 310,000,000	\$ 6,471,838
14.25 Mortgage Loans on Real Estate	\$ 2,103,567,944	\$ 2,506,698,573
14.26 All Other	\$ 705,843,996	\$ 1,892,329,393
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 11,962,596,125	\$ 14,161,840,114
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon	One Wall Street, New York, NY 10286
Federal Home Loan Bank of Indianapolis	8250 Woodfield Crossing Blvd, Indianapolis, Indiana 46240
US Bank	1025 Connecticut Ave NW Ste 517, Washington DC 20063

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal GA Investment Team	I.....
Goldman Sachs Asset Management, L.P.	U.....
MetLife Investment Management, LLC	U.....
J.P. Morgan Asset Management	U.....
Kohlberg Kravis Roberts & Co. L.P.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107738	Goldman Sachs Asset Management, L.P.	5493000C7DKPYVEOMA87 .....	.....	OS.....
142463	MetLife Investment Management, LLC	549300025PYTRUFE1882 .....	.....	NO.....
N/A	J.P. Morgan Asset Management	SK6WG1E6ZY01HOHHS346 .....	.....	NO.....
1399770	Kohlberg Kravis Roberts & Co. L.P.	K3NEK11EF7N3JVJE7V46 .....	.....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages \$.....
- 1.12 Residential Mortgages \$..... 7,459,736,858
- 1.13 Commercial Mortgages \$..... 11,099,466,266
- 1.14 Total Mortgages in Good Standing \$..... 18,559,203,124
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms..... \$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages \$.....
- 1.32 Residential Mortgages \$..... 62,349,669
- 1.33 Commercial Mortgages \$..... 72,625,000
- 1.34 Total Mortgages with Interest Overdue more than Three Months \$..... 134,974,669
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages \$.....
- 1.42 Residential Mortgages \$..... 69,198,872
- 1.43 Commercial Mortgages \$..... 113,278,464
- 1.44 Total Mortgages in Process of Foreclosure \$..... 182,477,336
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$..... 18,876,655,129
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages \$.....
- 1.62 Residential Mortgages \$..... 8,852,407
- 1.63 Commercial Mortgages \$..... 32,836,585
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate \$..... 41,688,992
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

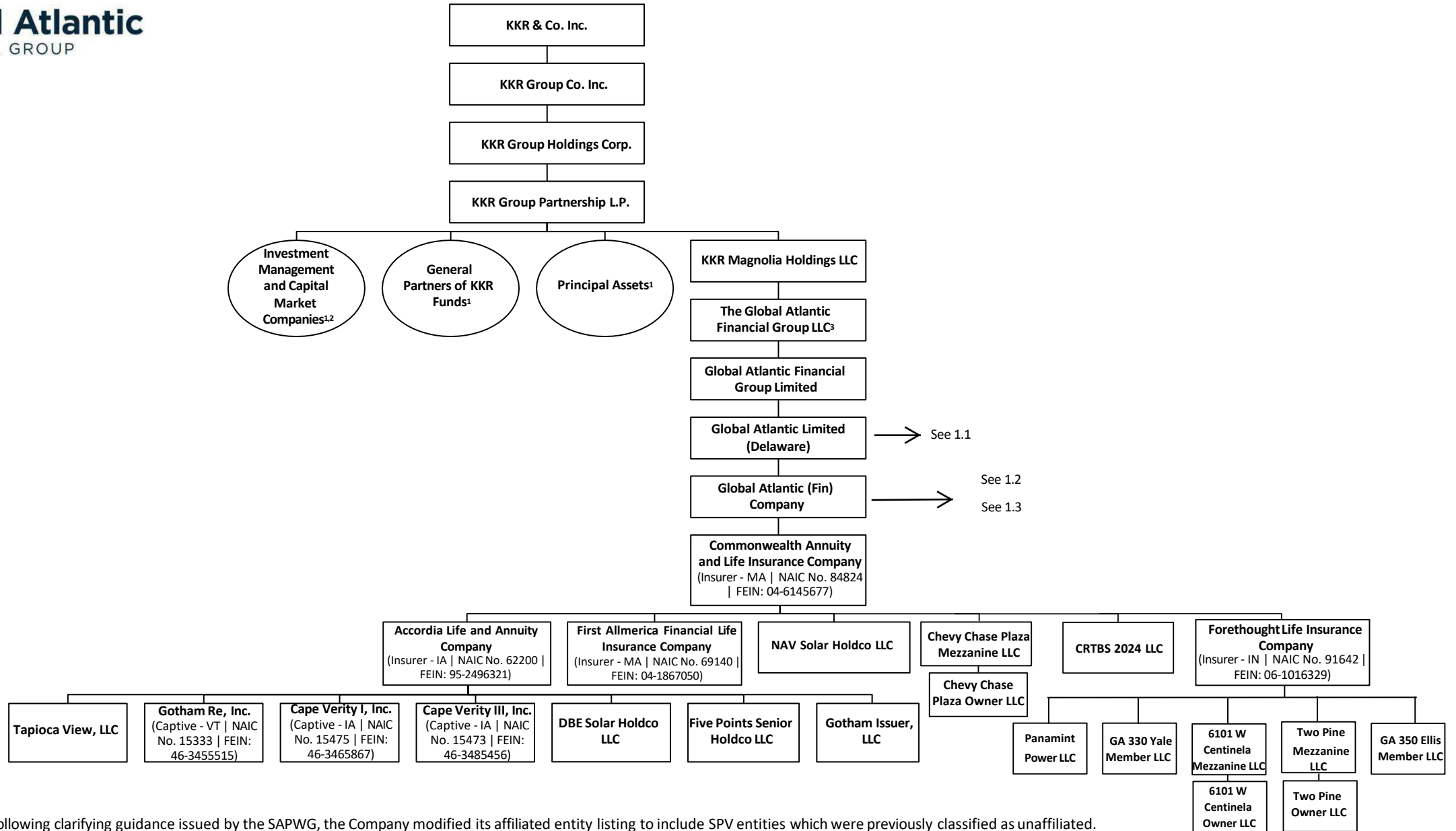
Current Year To Date - Allocated by States and Territories

	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	408,677	111,624,819	235,684		112,269,180	458,152
2. Alaska	AK	584,422	4,417,867	25,941		5,028,230	
3. Arizona	AZ	3,007,149	208,770,735	456,922		212,234,806	1,623,350
4. Arkansas	AR	235,278	87,831,595	105,749		88,172,622	34,489
5. California	CA	27,985,017	1,239,469,488	2,309,318		1,269,763,823	2,601,874
6. Colorado	CO	3,891,065	126,234,854	538,937		130,664,856	11,504,276
7. Connecticut	CT	1,231,973	112,347,552	15,660		113,595,185	516,469
8. Delaware	DE	2,734,745	50,179,012	154,653		53,068,410	700,661,817
9. District of Columbia	DC	76,680	7,743,071	59,958		7,879,709	
10. Florida	FL	2,596,242	761,434,332	2,977,304		767,007,878	1,979,667
11. Georgia	GA	1,590,381	177,451,120	753,524		179,795,025	729,900
12. Hawaii	HI	160,268	20,960,983	476,638		21,597,889	737,069
13. Idaho	ID	185,682	38,672,336	111,576		38,969,594	
14. Illinois	IL	1,217,076	308,980,380	1,157,563		311,355,019	920,336
15. Indiana	IN	3,054,063	114,933,698	2,914,675		120,902,436	246,600
16. Iowa	IA	2,294,024	84,541,150	459,205		87,294,379	890,680
17. Kansas	KS	814,930	46,877,582	255,302		47,947,814	
18. Kentucky	KY	1,060,491	83,402,919	1,980,212		86,443,622	
19. Louisiana	LA	110,494	123,938,007	335,013		124,383,514	319,119
20. Maine	ME	2,828	31,071,448	84,585		31,158,861	272,296
21. Maryland	MD	3,751,202	121,081,637	654,219		125,487,058	371,046
22. Massachusetts	MA	2,869,206	144,120,710	392,995		147,382,911	1,450,571
23. Michigan	MI	97,982	322,848,746	996,337		323,943,065	1,268,315
24. Minnesota	MN	64,904	128,807,216	480,715		129,352,835	1,126,194
25. Mississippi	MS	1,944,026	46,386,745	206,256		48,537,027	
26. Missouri	MO	3,156,886	165,500,628	546,103		169,203,617	939,243
27. Montana	MT	5,355	10,860,949	58,294		10,924,598	
28. Nebraska	NE	317,879	48,796,483	172,713		49,287,075	544,000
29. Nevada	NV	193,008	114,419,204	201,831		114,814,043	
30. New Hampshire	NH	239,461	36,768,786	93,767		37,102,014	141,920
31. New Jersey	NJ	992,410	417,320,991	712,461		419,025,862	855,722
32. New Mexico	NM	2,202,086	25,970,045	110,210		28,282,341	
33. New York	NY	37,148	66,037,954	76,255		66,151,357	
34. North Carolina	NC	4,819,406	244,821,993	1,338,520		250,979,919	377,948
35. North Dakota	ND	1,011	22,401,340	104,223		22,506,574	
36. Ohio	OH	3,617,722	400,291,583	4,558,338		408,467,643	651,464
37. Oklahoma	OK	576,077	80,683,648	396,856		81,656,581	61,656
38. Oregon	OR	2,923,495	98,032,939	244,977		101,201,411	1,550,331
39. Pennsylvania	PA	18,723,123	428,279,278	1,385,823		448,388,224	2,760,880
40. Rhode Island	RI	744,477	57,193,049	45,073		57,982,599	
41. South Carolina	SC	889,724	87,078,632	1,275,406		89,243,762	699,411
42. South Dakota	SD	27,466	19,020,362	106,043		19,153,871	71,080
43. Tennessee	TN	6,620,836	159,012,342	759,959		166,393,137	684,271
44. Texas	TX	5,345,133	597,593,575	1,931,432		604,870,140	2,680,676
45. Utah	UT	1,996,553	72,723,055	222,705		74,942,313	1,550,555
46. Vermont	VT	65,316	10,427,458	38,859		10,531,633	
47. Virginia	VA	3,078,738	151,986,632	1,133,686		156,199,056	903,761
48. Washington	WA	11,072,672	147,967,284	752,958		159,792,914	1,680,404
49. West Virginia	WV	529,267	37,262,315	324,105		38,115,687	114,660
50. Wisconsin	WI	4,130,192	137,535,686	597,659		142,263,537	967,455
51. Wyoming	WY	244,339	7,746,790	39,722		8,030,851	69,024
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	L		416		416	
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX	255			255	
59. Subtotal	XXX	134,518,840	8,149,861,003	35,367,335		8,319,747,178	745,016,681
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	134,518,840	8,149,861,003	35,367,335		8,319,747,178	745,016,681
96. Plus Reinsurance Assumed	XXX	7,416	63,663			71,079	
97. Totals (All Business)	XXX	134,526,256	8,149,924,666	35,367,335		8,319,818,257	745,016,681
98. Less Reinsurance Ceded	XXX	60,536,816	3,473,901,470	8,649,381		3,543,087,667	700,000,000
99. Totals (All Business) less Reinsurance Ceded	XXX	73,989,440	4,676,023,196	26,717,954		4,776,730,590	45,016,681
DETAILS OF WRITE-INS							
58001. ZZZ Other Alien	XXX	255				255	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	255				255	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 | 4. Q - Qualified - Qualified or accredited reinsurer..... |
| 2. R - Registered - Non-domiciled RRGs..... | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | |

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM



Commencing in 2022, following clarifying guidance issued by the SAPWG, the Company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated.

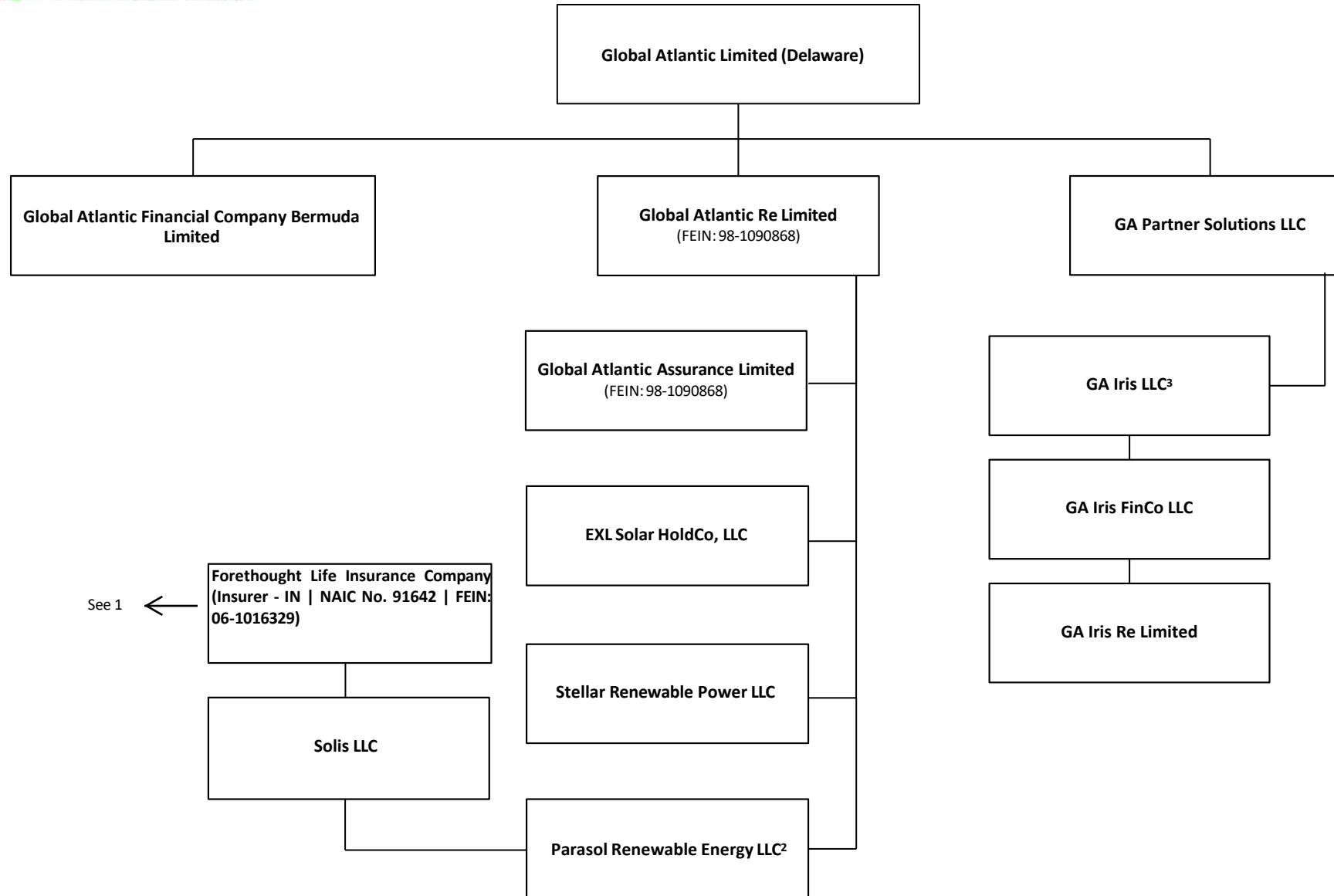
Investments in these entities are also reflected as affiliated investments, commencing in 2022.

¹KKR controlled entities also qualify as affiliates and are accounted for and reported as such, in accordance with SSAP25

²Includes Kohlberg Kravis Roberts & Co. L.P., an SEC-registered adviser and investment manager of the holding company group.

³The Global Atlantic Financial Group LLC is owned 100% by KKR Magnolia Holdings LLC.

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹

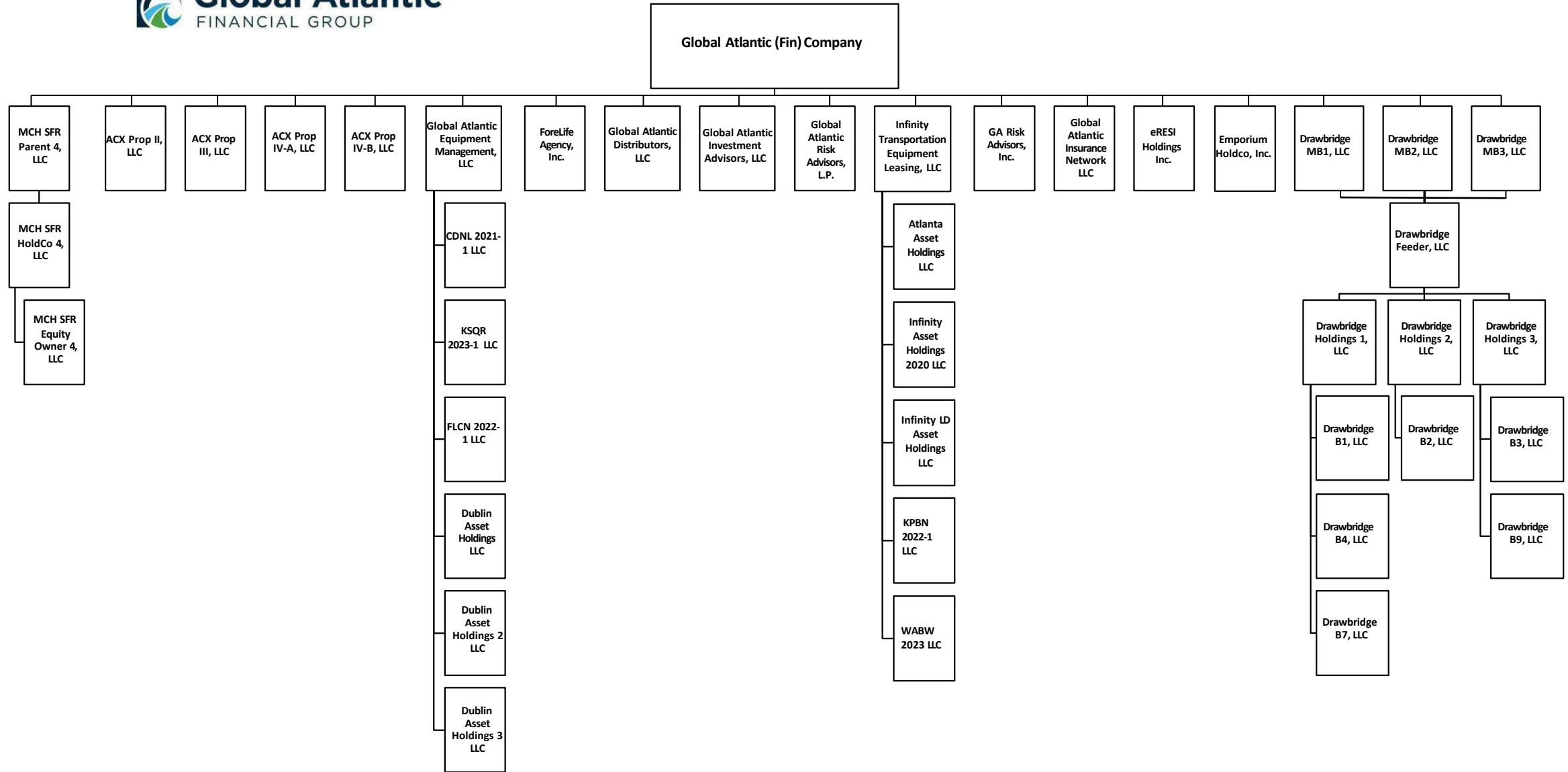


¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

²Parasol Renewable Energy LLC is 80% owned by Solis LLC, and 20% owned by Global Atlantic Re Limited.

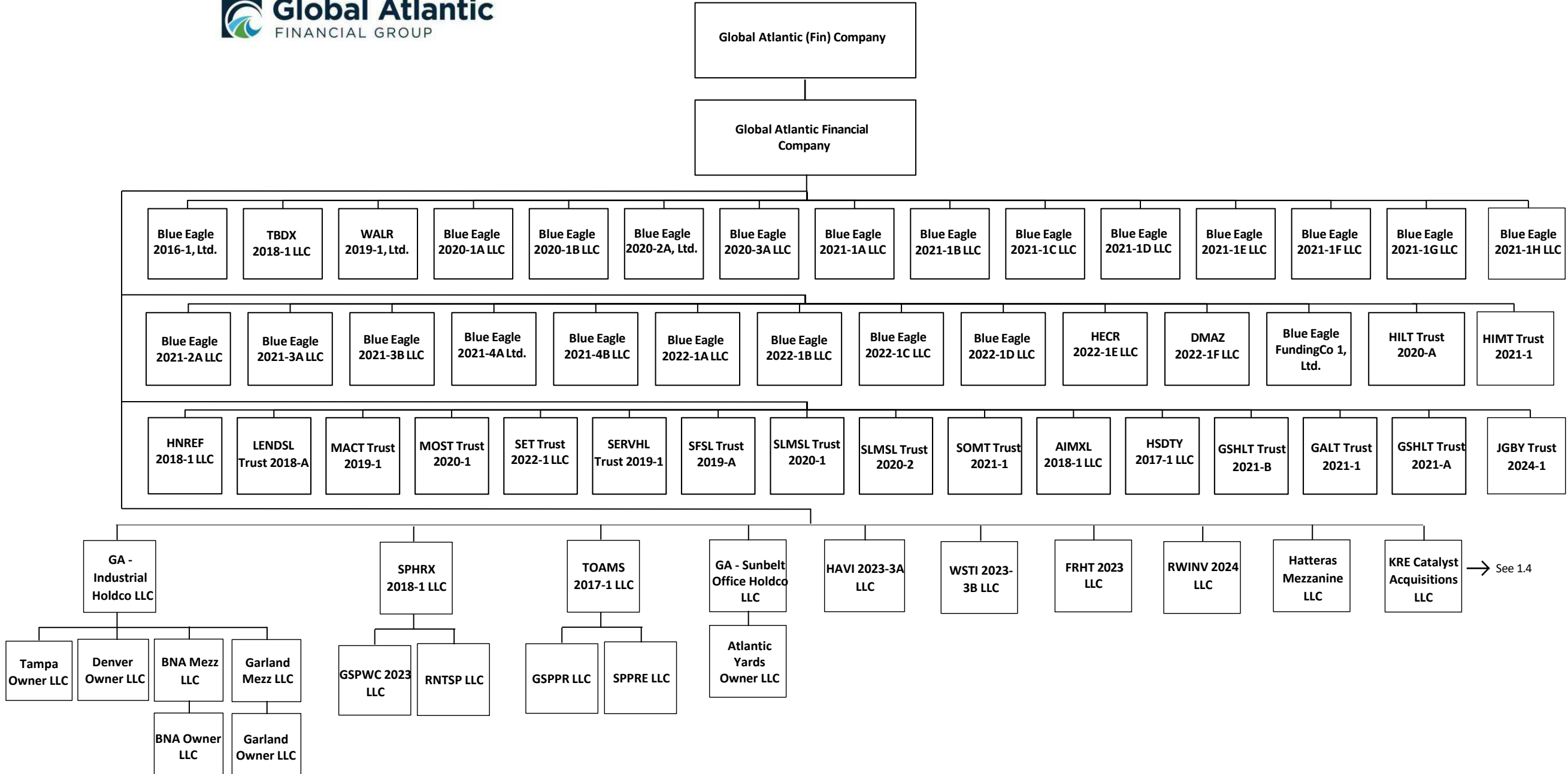
³GA Iris LLC is 30% owned by GA Partner Solutions LLC, and 70% owned by third-party investors.

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

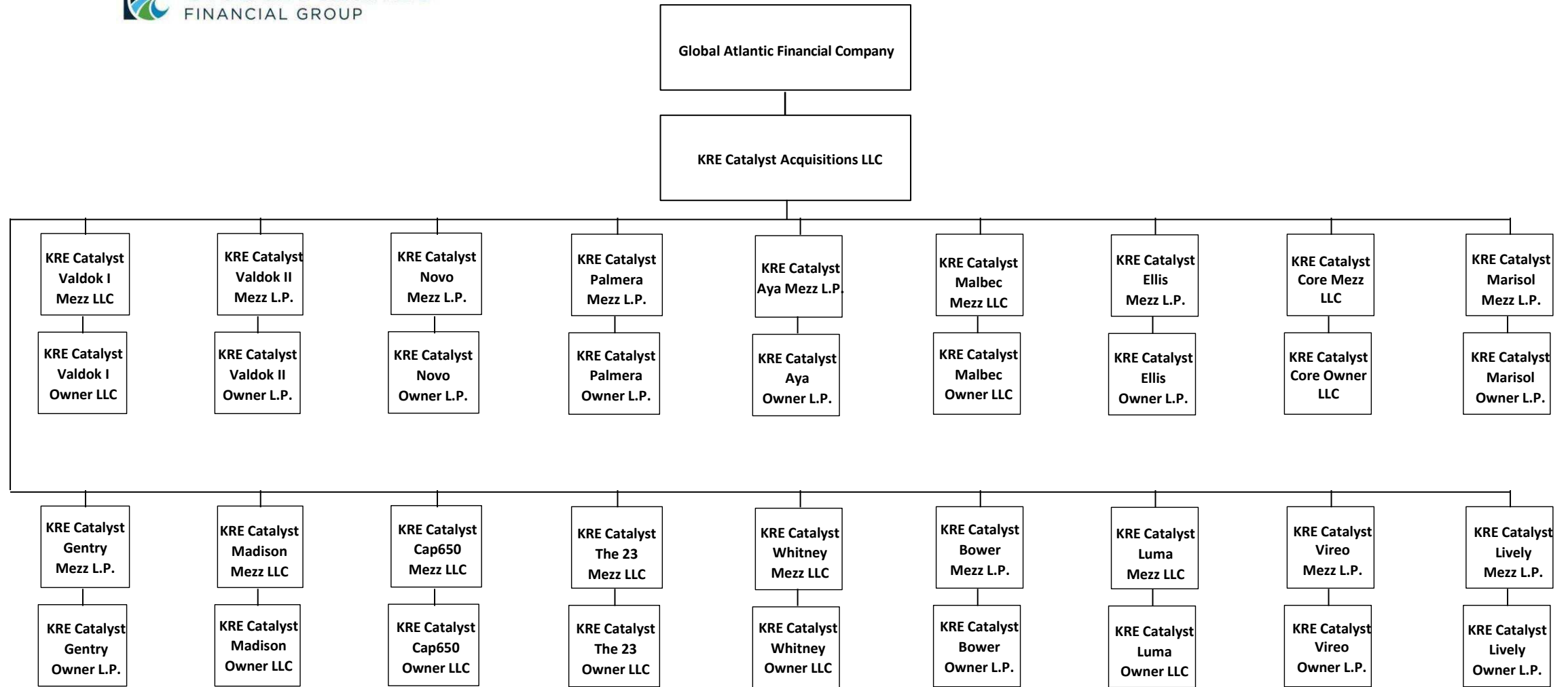
STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



→ See 1.4

¹Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM¹



STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.3891	Global Atlantic Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15475	46-3465867				Cape Verity I, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	84824	04-6145677 95-2496321	3958278	1391312		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	69140	04-1867050 38-3871599	2578101	793699		DBE Solar Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	91642	06-1016329 38-3898658 98-1089764 98-1090868 46-3694412 46-3694412	4520225 4520225 4520225	1554348		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15333	46-3455515 88-1203639	2578101	1404912	New York Stock Exchange	Forethought Life Insurance Company	IN	RE	Company	Ownership	100.000	KKR & Co. Inc.		
			88-1203639	2578101	1404912	New York Stock Exchange	Global Atlantic (Fin) Company	DE	UIP	Global Atlantic Financial Limited	Ownership	100.000	KKR & Co. Inc.		
			98-0598047	1472698	1743754		Global Atlantic Financial Group Limited	BMJ	UIP	The Global Atlantic Financial Group LLC	Ownership	100.000	KKR & Co. Inc.		
			98-1563045	1842456	1472698		Global Atlantic Limited (Delaware)	DE	UIP	Global Atlantic Financial Group Limited	Ownership	100.000	KKR & Co. Inc.		
					1743754		Gotham Issuer, LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	90.000	KKR & Co. Inc.		
					1472698		Gotham Issuer, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	10.000	KKR & Co. Inc.		
					1842456		Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							KKR & Co. Inc.	DE	UIP	Board of Directors	Board of Directors		KKR & Co. Inc.		
							KKR Group Co. Inc.	CYM	UIP	KKR & Co. Inc.	Ownership	100.000	KKR & Co. Inc.		
							KKR Group Holdings Corp.	DE	UIP	KKR Group Co. Inc.	Ownership	100.000	KKR & Co. Inc.		
							KKR Group Partnership L.P.	CYM	UIP	KKR Group Holdings Corp.	Ownership	100.000	KKR & Co. Inc.		
							KKR Magnolia Holdings LLC	CYM	UIP	KKR Group Partnership L.P.	Ownership	100.000	KKR & Co. Inc.		
							NAV Solar Holdco LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Panamint Power LLC	DE	NIA	Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Tapioca View, LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
							The Global Atlantic Financial Group LLC	BMJ	UIP	KKR Magnolia Holdings LLC	Ownership	100.000	KKR & Co. Inc.		
							EXL Solar HoldCo, LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Assurance Limited	BMJ	IA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Financial Company Bermuda Limited	BMJ	NIA	Global Atlantic Limited (Delaware)	Ownership	100.000	KKR & Co. Inc.		
							Global Atlantic Re Limited	BMJ	IA	Global Atlantic Limited (Delaware)	Ownership	100.000	KKR & Co. Inc.		
							Stellar Renewable Power LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Forethought Life Insurance Company	Ownership	25.000	KKR & Co. Inc.		
							Solis LLC	DE	NIA	Third Party Investors	Ownership	75.000			
							Parasol Renewable Energy LLC	DE	NIA	Global Atlantic Re Limited	Ownership	20.000	KKR & Co. Inc.		
							Parasol Renewable Energy LLC	DE	NIA	Solis LLC	Ownership	80.000	KKR & Co. Inc.		
							ACX Prop II, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop III, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-A, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							ACX Prop IV-B, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							Atlanta Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
							Atlantic Yards Owner LLC	DE	NIA	GA - Sunbelt Office Holdco LLC	Management	0.000	KKR & Co. Inc.		
							KSQR 2023-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
							CDNL 2021-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
							Denver Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B1, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B2, LLC	DE	NIA	Drawbridge Holdings 2, LLC	Management	0.000	KKR & Co. Inc.		

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Drawbridge B3, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B4, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B7, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B9, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB1, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB2, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB3, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802448				Drawbridge Holdings 1, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			61-1580298				Drawbridge Holdings 2, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802777				Drawbridge Holdings 3, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB1, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB2, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB3, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			86-2361267				Dublin Asset Holdings 2 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-2316184				Dublin Asset Holdings 3, LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			82-3508100				Dublin Asset Holdings LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-3023750				Emporium Holdco, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3058805				eRESI Holdings Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			86-2871839				FLCN 2022-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			35-1815415				ForeLife Agency, Inc.	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			92-1413949				GA - Industrial Holdco LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			38-3898658				GA - Sunbelt Office Holdco LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			20-3944031				Global Atlantic Distributors, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				Global Atlantic Insurance Network LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			84-4227992				Infinity Asset Holdings 2020 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			84-3127337				Infinity LD Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			86-3445068				Infinity Transportation Equipment Leasing, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3496842				KPBN 2022-1 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			92-1077691				WABW 2023 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			88-3108777				MCH SFR Equity Owner 4, LLC	DE	NIA	MCH SFR HoldCo 4, LLC	Management	0.000	KKR & Co. Inc.		
			87-4783067				MCH SFR HoldCo 4, LLC	DE	NIA	MCH SFR Parent 4, LLC	Management	0.000	KKR & Co. Inc.		
			92-1402466				MCH SFR Parent 4, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			90-0928452				Tampa Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
			85-0526287				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			98-1307202				AIMXL 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			83-3851887				Blue Eagle 2016-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0498393				TBDX 2018-1, LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0506156				WALR 2019-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1618000				Blue Eagle 2020-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Blue Eagle 2020-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Blue Eagle 2020-2A, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			30-1278256				Blue Eagle 2020-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1185033				Blue Eagle 2021-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1215896				Blue Eagle 2021-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1247520				Blue Eagle 2021-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1276982				Blue Eagle 2021-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1039701				Blue Eagle 2021-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1051951				Blue Eagle 2021-1F LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1083548				Blue Eagle 2021-1G LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1103117				Blue Eagle 2021-1H LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1833206				Blue Eagle 2021-2A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1908720				Blue Eagle 2021-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1926397				Blue Eagle 2021-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1650279				Blue Eagle 2021-4A Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1867464				Blue Eagle 2021-4B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855255				Blue Eagle 2022-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855455				Blue Eagle 2022-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3876861				Blue Eagle 2022-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3877027				Blue Eagle 2022-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2368056				HECR 2022-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2395708				DMAZ 2022-1F LLC	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1669070				Blue Eagle FundingCo 1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1240026				GALT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2409460				GSLT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-2827474				GSLT Trust 2021-B	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3158152				HILT Trust 2020-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2750470				HIMT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2028644				HNREF 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							HSDTY 2017-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							LENSL Trust 2018-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-1772188				MACT Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3686210				MOST Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4568438				SERVHL Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-0867231				SET Trust 2022-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-3988321				SFSL Trust 2019-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4665609				SLMSL Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4685585				SLMSL Trust 2020-2	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2737921				SOMT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPHRX 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							GSPWC 2023 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							RNTSP LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							TOAMS 2017-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							GSPPR LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPPRE LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1187937				HAVI 2023-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1198046				WSTI 2023-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			93-4460677				FRHT 2023 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							RWINW 2024 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Chevy Chase Plaza Mezzanine LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							JGBY Trust 2024-1			Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							6101 W Centinela Mezzanine LLC	DE		Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							6101 W Centinela Owner LLC	DE		6101 W Centinela Mezzanine LLC	Ownership	100.000	KKR & Co. Inc.		
							BNA Mezz LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							BNA Owner LLC	DE		BNA Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							Chevy Chase Plaza Owner LLC	DE		Chevy Chase Plaza Mezzanine LLC	Ownership	100.000	KKR & Co. Inc.		
							GA Partner Solutions LLC			Global Atlantic Limited (Delaware)	Ownership	100.000	KKR & Co. Inc.		
							GA Iris LLC			GA Partner Solutions LLC	Ownership	30.000	KKR & Co. Inc.		
							GA Iris LLC			Third Party Investors	Ownership	70.000			
							GA Iris FinCo LLC	DE		GA Iris LLC	Ownership	100.000	KKR & Co. Inc.		
							GA Iris Re Limited		IA	GA Iris FinCo LLC	Ownership	100.000	KKR & Co. Inc.		
							Commonwealth Annuity and Life Insurance Company			Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							CRTBS 2024 LLC	DE		Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Hatteras Mezzanine LLC	DE		Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Garland Mezz LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							Garland Owner LLC	DE		Garland Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							GA 350 Ellis Member LLC	DE		Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Two Pine Mezzanine LLC	DE		Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							Two Pine Owner LLC	DE		Two Pine Mezzanine LLC	Ownership	100.000	KKR & Co. Inc.		
							GA 330 Yale Member LLC	DE		Forethought Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Acquisitions LLC	DE		Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							KRE Catalyst Valdok I Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Valdok I Owner LLC	DE		KRE Catalyst Valdok I Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Valdok II Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Valdok II Owner L.P.	DE		KRE Catalyst Valdok II Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Novo Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Novo Owner L.P.	DE		KRE Catalyst Novo Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Palmera Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Palmera Owner L.P.	DE		KRE Catalyst Palmera Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Aya Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Aya Owner L.P.	DE		KRE Catalyst Aya Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Malbec Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Malbec Owner LLC	DE		KRE Catalyst Malbec Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Ellis Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Ellis Owner L.P.	DE		KRE Catalyst Ellis Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Core Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Core Owner LLC	DE		KRE Catalyst Core Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Marisol Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Marisol Owner L.P.	DE		KRE Catalyst Marisol Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Gentry Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Gentry Owner L.P.	DE		KRE Catalyst Gentry Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Madison Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Madison Owner LLC	DE		KRE Catalyst Madison Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Cap650 Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Cap650 Owner LLC	DE		KRE Catalyst Cap650 Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst The 23 Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst The 23 Owner LLC	DE		KRE Catalyst The 23 Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Whitney Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Whitney Owner LLC	DE		KRE Catalyst Whitney Mezz LLC	Ownership	100.000	KKR & Co. Inc.		

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							KRE Catalyst Bower Mezz L.P. ....	.. DE....		KRE Catalyst Acquisitions LLC	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Bower Owner L.P. ....	.. DE....		KRE Catalyst Bower Mezz L.P.	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Luma Mezz LLC .....	.. DE....		KRE Catalyst Acquisitions LLC	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Luma Owner LLC .....	.. DE....		KRE Catalyst Luma Mezz LLC	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Vireo Mezz L.P. ....	.. DE....		KRE Catalyst Acquisitions LLC	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Vireo Owner L.P. ....	.. DE....		KRE Catalyst Vireo Mezz L.P.	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Lively Mezz L.P. ....	.. DE....		KRE Catalyst Acquisitions LLC	Ownership.....	100.000 ...	KKR & Co. Inc.		
							KRE Catalyst Lively Owner L.P. ....	.. DE....		KRE Catalyst Lively Mezz L.P.	Ownership.....	100.000 ...	KKR & Co. Inc.		

NONE

Asterisk	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

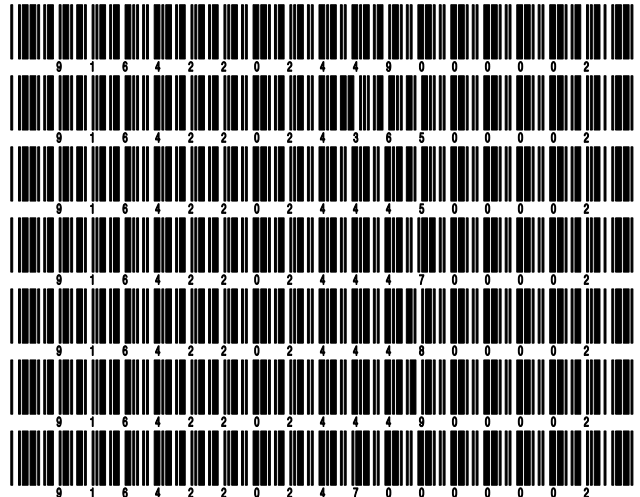
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES
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Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.
- 7.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Letter of Credit	286,783	286,783		
2597. Summary of remaining write-ins for Line 25 from overflow page	286,783	286,783		

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Miscellaneous	1,791,824	31,757,434
2505. Accounts Payable	1,626,395	1,706,601
2506. Interest Expense Accrued	1,231,157	2,903,609
2597. Summary of remaining write-ins for Line 25 from overflow page	4,649,376	36,367,644

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Reinsurance expense	630,000	577,500	1,207,500
2705. FwH Policy Loan Int	(16,633)	69,558	135,626
2797. Summary of remaining write-ins for Line 27 from overflow page	613,367	647,058	1,343,126

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,882,018	2,079,287
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	43,953,876	5,137,732
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals	1,561,635	1,921,279
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized	530,048	2,413,722
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	44,744,211	2,882,018
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	44,744,211	2,882,018

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	18,261,499,953	16,164,737,918
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	2,285,433,086	3,561,013,220
2.2 Additional investment made after acquisition	1,718,989	25,302,583
3. Capitalized deferred interest and other		
4. Accrual of discount	25,937,919	40,514,983
5. Unrealized valuation increase/(decrease)	(25,675,314)	(26,044,107)
6. Total gain (loss) on disposals	(70,778,662)	(17,898,038)
7. Deduct amounts received on disposals	1,520,879,069	1,488,672,137
8. Deduct amortization of premium and mortgage interest points and commitment fees	9,227,108	10,990,882
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	(12,429,609)	13,536,413
10. Deduct current year's other than temporary impairment recognized	58,945,054	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,876,655,131	18,261,499,953
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	18,876,655,131	18,261,499,953
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	18,876,655,131	18,261,499,953

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,525,694,371	1,633,676,907
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	3,097,194,687	2,550,449,285
2.2 Additional investment made after acquisition		18,367
3. Capitalized deferred interest and other		
4. Accrual of discount		1,300,094
5. Unrealized valuation increase/(decrease)	(417,477)	(166,571,978)
6. Total gain (loss) on disposals	11,134,152	159,251,916
7. Deduct amounts received on disposals	1,949,804,449	2,645,376,336
8. Deduct amortization of premium and depreciation	8,418,029	7,053,884
9. Total foreign exchange change in book/adjusted carrying value	(4,866,405)	
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	2,670,516,850	1,525,694,371
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	2,670,516,850	1,525,694,371

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	29,231,019,702	29,333,593,817
2. Cost of bonds and stocks acquired	6,038,106,573	7,307,767,234
3. Accrual of discount	63,487,070	182,609,336
4. Unrealized valuation increase/(decrease)	(25,936,765)	(37,915,378)
5. Total gain (loss) on disposals	(74,597,066)	21,475,837
6. Deduct consideration for bonds and stocks disposed of	6,703,910,468	7,447,634,610
7. Deduct amortization of premium	32,777,507	103,485,464
8. Total foreign exchange change in book/adjusted carrying value	(36,768,287)	48,753,119
9. Deduct current year's other than temporary impairment recognized	16,039,373	74,216,964
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	264,473	72,775
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	28,442,848,352	29,231,019,702
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	28,442,848,352	29,231,019,702

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	22,791,820,864	1,837,876,596	4,772,372,571	76,428,202	22,791,820,864	19,933,753,091		20,777,821,988
2. NAIC 2 (a)	7,351,772,665	204,909,326	1,182,837,686	(35,976,352)	7,351,772,665	6,337,867,953		7,237,986,242
3. NAIC 3 (a)	780,682,932	469,118,956	125,535,460	(21,212,896)	780,682,932	1,103,053,532		780,358,930
4. NAIC 4 (a)	422,549,412	527,877,718	171,806,686	(2,196,982)	422,549,412	776,423,462		473,126,503
5. NAIC 5 (a)	163,895,216	75,348,293	15,655,667	(18,151,252)	163,895,216	205,436,590		129,390,174
6. NAIC 6 (a)	4,585,682	11,501	18,896	657,105	4,585,682	5,235,392		22,294,192
7. Total Bonds	31,515,306,771	3,115,142,390	6,268,226,966	(452,175)	31,515,306,771	28,361,770,020		29,420,978,029
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3		20,000,000		617,080		20,617,080		
11. NAIC 4								
12. NAIC 5								
13. NAIC 6	53,468,729			(10,040,405)	53,468,729	43,428,324		53,269,819
14. Total Preferred Stock	53,468,729	20,000,000		(9,423,325)	53,468,729	64,045,404		53,269,819
15. Total Bonds and Preferred Stock	31,568,775,500	3,135,142,390	6,268,226,966	(9,875,500)	31,568,775,500	28,425,815,424		29,474,247,848

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 459,679 ; NAIC 2 \$ 7,495,501 ; NAIC 3 \$ 20,275,107 ; NAIC 4 \$ 28,587,751 ; NAIC 5 \$ 15,005,457 ; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	196,470,049	xxx	196,470,049	630,861	388,363

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	334,111,022	290,437,944
2. Cost of short-term investments acquired	1,129,337,598	515,545,130
3. Accrual of discount	210,185	
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals	(979)	(5,055,134)
6. Deduct consideration received on disposals	1,267,185,069	466,816,918
7. Deduct amortization of premium	2,708	
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	196,470,049	334,111,022
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	196,470,049	334,111,022

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	667,342,331
2. Cost Paid/(Consideration Received) on additions	315,710,951
3. Unrealized Valuation increase/(decrease)	67,049,125
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	(196,316)
6. Considerations received/(paid) on terminations	232,753,592
7. Amortization	
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	
9. Total foreign exchange change in Book/Adjusted Carrying Value	24,943,216
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	842,095,715
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	842,095,715

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	(7,079,464)
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	(522,208)
3.12 Section 1, Column 15, prior year	(7,079,463) 6,557,255
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	(42,416,418) 42,416,418 48,973,672
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	(42,416,418)
3.25 SSAP No. 108 adjustments	42,416,418 42,416,418
3.3 Subtotal (Line 3.1 minus Line 3.2)	6,557,255
4.1 Cumulative variation margin on terminated contracts during the year	(116,940,943)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	(116,940,943)
4.23 SSAP No. 108 adjustments	(116,940,943)
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(522,209)
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	(522,209)

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	842,095,715
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(522,208)
3. Total (Line 1 plus Line 2)	841,573,507
4. Part D, Section 1, Column 6	1,045,389,762
5. Part D, Section 1, Column 7	(203,816,255)
6. Total (Line 3 minus Line 4 minus Line 5) .....	.....
	Fair Value Check
7. Part A, Section 1, Column 16	842,095,715
8. Part B, Section 1, Column 13	(522,208)
9. Total (Line 7 plus Line 8)	841,573,507
10. Part D, Section 1, Column 9	1,045,389,762
11. Part D, Section 1, Column 10	(203,816,255)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21	158,370,142
14. Part B, Section 1, Column 20	21,716,208
15. Part D, Section 1, Column 12	180,086,350
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,221,056,206	898,907,358
2. Cost of cash equivalents acquired	17,901,805,420	26,536,668,998
3. Accrual of discount	8,935,236	5,011,804
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals	(1,117,222)	
6. Deduct consideration received on disposals	19,078,012,014	25,219,531,954
7. Deduct amortization of premium	14,699	
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,052,652,927	2,221,056,206
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,052,652,927	2,221,056,206

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US Bank Washington, D.C.					80,520,227	(116,024,182)	150,217,628	.XXX.
United Missouri Bank Kansas City, Missouri					6,092,030	6,138,303	6,173,307	.XXX.
Federal Home Loan Bank Indianapolis, Indiana					4,958,732	5,528,331	4,553,478	.XXX.
JP Morgan New York, New York					127,844,844	110,118,692	76,162,615	.XXX.
Wells Fargo Lincoln, Nebraska					104,828,526	51,020,586	91,961,620	.XXX.
BMO Harris Bank Chicago, Illinois					100,287,659	388,409	50,101,691	.XXX.
Citibank New York City, New York					54,976,712	67,793,809	52,711,298	.XXX.
0199998. Deposits in ... 1 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			87,922	88,322	88,738	XXX
0199999. Totals - Open Depositories	XXX	XXX			479,596,652	125,052,270	431,970,375	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX			479,596,652	125,052,270	431,970,375	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX			479,596,652	125,052,270	431,970,375	XXX

STATEMENT AS OF JUNE 30, 2024 OF THE Forethought Life Insurance Company
SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999. Total - U.S. Government Bonds								
0309999999. Total - All Other Government Bonds								
0509999999. Total - U.S. States, Territories and Possessions Bonds								
0709999999. Total - U.S. Political Subdivisions Bonds								
0909999999. Total - U.S. Special Revenues Bonds								
	OCCIDENTAL PETROLEUM CORP		05/01/2024	6.950	07/01/2024	3,900,000	135,525	
1019999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations								
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds								
1309999999. Total - Hybrid Securities								
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds								
1909999999. Subtotal - Unaffiliated Bank Loans								
2419999999. Total - Issuer Obligations								
2429999999. Total - Residential Mortgage-Backed Securities								
2439999999. Total - Commercial Mortgage-Backed Securities								
2449999999. Total - Other Loan-Backed and Structured Securities								
2459999999. Total - SVO Identified Funds								
2469999999. Total - Affiliated Bank Loans								
2479999999. Total - Unaffiliated Bank Loans								
2509999999. Total Bonds								
09248U-71-8	BLKPK LQ:T-FUND INSTL		06/28/2024	5.180		38,439,659	131,490	1,511
38141W-32-3	GOLDMAN:FS TRS 0 INST		06/28/2024	5.160		81,354,662	402,749	520,492
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO								
38141W-27-3	GOLDMAN:FS GOVT INST	SD	06/06/2024	5.210		68,419	262	653
8AMMFO-FN-6	US BANK MONEY MARKET IT&C		06/28/2024	0.000		923,390,187	1,992,053	39,175
8309999999. Subtotal - All Other Money Market Mutual Funds								
	RE ESCROW CE		06/29/2024			5,500,000		
8509999999. Subtotal - Other Cash Equivalents								
8609999999 - Total Cash Equivalents								
						1,052,652,927	2,662,079	561,831

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