

**QUARTERLY STATEMENT**

**OF THE**

**Forethought Life Insurance Company**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED  
SEPTEMBER 30, 2024**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

**2024**



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2024 OF THE CONDITION AND AFFAIRS OF THE

Forethought Life Insurance Company

NAIC Group Code 3891 (Current) 3891 (Prior) NAIC Company Code 91642 Employer's ID Number 06-1016329

Organized under the Laws of Indiana, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 02/14/1980 Commenced Business 09/29/1980

Statutory Home Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204

Main Administrative Office 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700

Mail Address 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204

Primary Location of Books and Records 10 West Market Street, Suite 2300 Indianapolis, IN, US 46204 317-223-2700

Internet Website Address www.globalatlantic.com

Statutory Statement Contact Carrie Jo Thomas 515-393-3690

OFFICERS

President & Chairman Robert Michael Arena Jr. Chief Financial Officer Brian Victor Korbesmeyer # MD, GC, Co-Secretary Kathryn Lauren Freund VP, Co-Secretary Carrie Jo Thomas

OTHER

- Natalya Vasilyevna Belonozhko, Senior Vice President; Jason Alexander Bickler, MD, Chief Distribution Officer; Donald Trent Bobbs, Managing Director; Willard Carlisle Butcher Jr. #, Managing Director; Peter Charles Carlson, SVP, Appointed Actuary; Eileen Patricia DeMayo, Senior Vice President; Robert James Egan, Senior Vice President; Padma Elmgart, Chief Technology Officer; Kevin Anthony Felix, MD, President, Investments; Susan Lorraine Fiengo, Managing Director; Ilya Grigoryevich Finkler, Managing Director; Andrew Gabriel Freeman, Senior Vice President; Risa Beth Gordon, MD, Assoc. GC, Asst. Sec.; Jonathan Hecht, Managing Director; Brian Michael Hendry, Chief Audit Executive; Leah Marie Hoppe, Managing Director; Rodney Richard Howard, Senior Vice President; Douglas Robert Jaworski, SVP, Chief Inf. Sec. Off.; Kevin Michael Kimmerling, SVP, Assoc. GC, Asst. Sec.; Victoria May Lau, Managing Director; Hanben Kim Lee, Executive Vice President; Emily Anne LeMay, Chief Operations Officer; Justin David MacNeil, MD, Assistant Treasurer; Tonya Rachelle Maxwell, Senior Vice President; Dillon Thomas McKelvey #, SVP, Illustration Actuary; Kelly K. Milberger, Managing Director; Woolf Norman Milner, Chief Risk Officer; Michael Eugene Morreale #, Senior Vice President; Andrew Chilson Morse, Senior Vice President; Barrie Ribet Moskovich, Managing Director; Cody Joseph Nadeau #, Senior Vice President; Paula Genevieve Nelson, Managing Director; Daniel Patrick O'Shea, Chief Administrative Officer; Sarah Marie Patterson, MD, GC, Asst. Secretary; Michael Ryan Paulousky, SVP, Asst. Treasurer; Rhoda Charlotte Peritz #, MD, COO - Investments; Peggy Hiu Poon, Treasurer; Samuel Ramos, Chief Legal Officer, GC; John Mitchell Reed #, Co-Chief Investment Officer; Scott Joseph Robidoux, Senior Vice President; Kelly June Rutherford, Managing Director; Erin Christine Scherzmann, SVP, Assoc. GC; Lauren Taylor Scott, Senior Vice President; Rohit Sethi, Managing Director; Andrew Mead Shainberg, Chief Compliance Officer; Gary Philip Silber, MD, GC, Asst. Secretary; Eric David Todd, Managing Director; Catherine Tamela Valeri #, SVP, Privacy Officer; Alireza Vaseghi, Managing Director; Christian Paul Walk, SVP, Assoc. GC, Asst. Sec.

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee Paula Genevieve Nelson Manu Sareen Eric David Todd

State of Iowa County of Polk SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by: Robert Michael Arena Jr. President

DocuSigned by: Carrie Jo Thomas VP, Co-Secretary

Signed by: Brian Victor Korbesmeyer Chief Financial Officer

Subscribed and sworn to before me this 9th day of October, 2024 Jennifer Coggins

- a. Is this an original filing? Yes [ X ] No [ ] b. If no, 1. State the amendment number..... 2. Date filed ..... 3. Number of pages attached.....



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	27,633,249,360		27,633,249,360	29,089,001,025
2. Stocks:				
2.1 Preferred stocks .....	64,687,339		64,687,339	53,269,819
2.2 Common stocks .....	88,992,424		88,992,424	88,748,859
3. Mortgage loans on real estate:				
3.1 First liens .....	20,063,204,998		20,063,204,998	17,814,244,151
3.2 Other than first liens.....	656,870,664		656,870,664	447,255,802
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....	14,899,173		14,899,173	
4.3 Properties held for sale (less \$ encumbrances) .....	12,903,710		12,903,710	2,882,018
5. Cash (\$ .....204,624,234 ), cash equivalents (\$ .....876,665,206 ) and short-term investments (\$ .....236,379,828 ) .....	1,317,669,269		1,317,669,269	2,958,586,014
6. Contract loans (including \$ ..... premium notes) .....	3,132,534		3,132,534	3,605,248
7. Derivatives .....	1,031,576,651		1,031,576,651	684,289,694
8. Other invested assets .....	2,766,674,922		2,766,674,922	1,525,694,371
9. Receivables for securities .....	320,531,469	44,915,607	275,615,862	381,580,922
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	53,974,392,513	44,915,607	53,929,476,906	53,049,157,922
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	360,323,601		360,323,601	340,685,782
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	403,421		403,421	224,461
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	22,022,908		22,022,908	10,918,472
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,242,457,833		1,242,457,833	1,255,753,707
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon ....	353,998,152		353,998,152	26,375,392
18.2 Net deferred tax asset .....	418,846,393		418,846,393	310,476,627
19. Guaranty funds receivable or on deposit .....	2,028,865		2,028,865	432,102
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				2,075,349
24. Health care (\$ ..... ) and other amounts receivable .....	2,350,444	2,350,444		
25. Aggregate write-ins for other than invested assets .....	82,320,544	1,846,741	80,473,803	
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	56,459,144,674	49,112,792	56,410,031,882	54,996,099,814
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	2,846,618,468		2,846,618,468	2,342,327,801
28. Total (Lines 26 and 27)	59,305,763,142	49,112,792	59,256,650,350	57,338,427,615
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Admitted Disallowed IMR .....	79,534,549		79,534,549	
2502. Letter of Credit .....	978,154	978,154		
2503. Bills receivable .....	868,587	868,587		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	939,254		939,254	
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	82,320,544	1,846,741	80,473,803	

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 33,587,814,505 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	33,587,814,505	29,862,973,690
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	84,844,742	74,516,868
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....	3,064,480,281	6,749,847,095
4. Contract claims:		
4.1 Life .....	6,556,847	7,484,176
4.2 Accident and health .....	384,634	370,873
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... 60,578 accident and health premiums .....	96,227	103,478
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... 2,682,080 assumed and \$ ..... 1,272,621,476 ceded .....	1,275,303,556	1,263,121,187
9.4 Interest Maintenance Reserve .....		18,376,124
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 14,448,586 , accident and health \$ ..... 349,127 and deposit-type contract funds \$ .....	14,797,713	11,147,675
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	21,957,357	25,126,842
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	(2,499,381)	(1,099,622)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	11,865,845	9,738,688
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	3,653,448	
17. Amounts withheld or retained by reporting entity as agent or trustee .....	4,230,792	3,955,532
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	152,288,983	283,653,273
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	490,691,493	438,687,415
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... 12,573,195,738 ) reinsurers .....	12,573,195,738	11,169,537,154
24.04 Payable to parent, subsidiaries and affiliates .....	24,665,619	
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	131,622,655	171,456,505
24.08 Derivatives .....	39,767,847	24,026,826
24.09 Payable for securities .....	275,907,705	142,803,440
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	1,033,103,932	1,889,375,157
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	52,794,730,538	52,145,202,375
27. From Separate Accounts Statement .....	2,846,618,468	2,342,327,801
28. Total liabilities (Lines 26 and 27) .....	55,641,349,006	54,487,530,176
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	2,777,873,348	1,877,873,348
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	834,927,996	970,524,091
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	3,612,801,344	2,848,397,439
38. Totals of Lines 29, 30 and 37 .....	3,615,301,344	2,850,897,439
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	59,256,650,350	57,338,427,615
<b>DETAILS OF WRITE-INS</b>		
2501. Derivative Collateral .....	1,031,857,778	537,830,000
2502. Carvm-Modco .....	(2,557,476)	(3,254,647)
2503. Miscellaneous .....	2,121,974	31,757,434
2598. Summary of remaining write-ins for Line 25 from overflow page .....	1,681,656	1,323,042,370
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,033,103,932	1,889,375,157
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	7,390,669,225	4,208,843,330	6,494,680,439
2. Considerations for supplementary contracts with life contingencies	1,871,949	4,802,161	4,320,695
3. Net investment income	1,986,984,576	1,849,404,831	2,516,126,925
4. Amortization of Interest Maintenance Reserve (IMR)	(6,940,347)	3,042,411	5,040,327
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	362,517,306	248,525,709	354,232,255
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guaranties from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	6,941,695	(19,145,877)	(16,808,042)
9. Totals (Lines 1 to 8.3)	9,742,044,404	6,295,472,565	9,357,592,599
10. Death benefits	112,297,160	116,288,305	154,451,359
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	431,480,241	427,168,136	556,672,351
13. Disability benefits and benefits under accident and health contracts	4,435,607	4,187,889	5,664,186
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	3,524,872,054	2,979,252,516	4,022,035,093
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	288,679,589	298,573,827	395,949,022
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	3,735,168,689	1,250,224,880	2,642,779,911
20. Totals (Lines 10 to 19)	8,096,933,340	5,075,695,553	7,777,551,921
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	585,068,533	302,305,245	448,587,166
22. Commissions and expense allowances on reinsurance assumed	824,836	1,224,277	578,453
23. General insurance expenses and fraternal expenses	325,044,362	307,171,998	413,303,393
24. Insurance taxes, licenses and fees, excluding federal income taxes	13,385,827	11,646,713	18,020,746
25. Increase in loading on deferred and uncollected premiums	8,904,273	870,396	441,584
26. Net transfers to or (from) Separate Accounts net of reinsurance	436,047,276	68,382,392	106,122,702
27. Aggregate write-ins for deductions	440,517,123	224,631,407	401,862,562
28. Totals (Lines 20 to 27)	9,906,725,570	5,991,927,981	9,166,468,527
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(164,681,166)	303,544,584	191,124,072
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(164,681,166)	303,544,584	191,124,072
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(210,743,757)	94,040,284	100,447,839
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	46,062,591	209,504,300	90,676,233
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 26,317,687 (excluding taxes of \$ (37,625,832) transferred to the IMR)	(82,853,245)	(64,512,107)	(92,650,812)
35. Net income (Line 33 plus Line 34)	(36,790,654)	144,992,193	(1,974,579)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	2,850,897,439	2,675,960,451	2,675,960,451
37. Net income (Line 35)	(36,790,654)	144,992,193	(1,974,579)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 20,520,521	72,828,636	(172,498,704)	26,953,829
39. Change in net unrealized foreign exchange capital gain (loss)	1,368,037	8,241,672	1,626,767
40. Change in net deferred income tax	(112,931,688)	71,997,515	133,067,265
41. Change in nonadmitted assets	5,838,524	1,025,565	(47,288,781)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(52,004,077)	29,591,461	(47,785,409)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	900,000,000		100,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(1,226,290)	(1,226,290)	(1,635,053)
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(12,678,583)	12,193,920	11,972,949
54. Net change in capital and surplus for the year (Lines 37 through 53)	764,403,905	94,317,332	174,936,988
55. Capital and surplus, as of statement date (Lines 36 + 54)	3,615,301,344	2,770,277,783	2,850,897,439
<b>DETAILS OF WRITE-INS</b>			
08.301. Other Income on Reinsurance Ceded	43,676,926	(23,303,232)	(21,891,733)
08.302. IMR Adj on Ceded Gains & Losses	(36,693,769)	4,232,294	5,160,290
08.303. Miscellaneous	(41,462)	(74,939)	(76,599)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	6,941,695	(19,145,877)	(16,808,042)
2701. Funds Withheld Nil	405,295,563	329,980,939	457,632,811
2702. FwH Futures Hedged Unrealized	68,140,457	8,965,364	158,137,837
2703. FwH Futures Hedged Realized	(33,804,860)	(115,306,267)	(215,251,212)
2798. Summary of remaining write-ins for Line 27 from overflow page	885,963	991,371	1,343,126
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	440,517,123	224,631,407	401,862,562
5301. Ceded unrealized losses	(12,678,583)	32,258,255	32,037,284
5302. FHLB/FABN Hedge Correction		(20,064,335)	(20,064,335)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(12,678,583)	12,193,920	11,972,949

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	7,349,827,622	4,822,825,312	7,017,428,122
2. Net investment income .....	1,873,070,273	1,805,236,309	2,420,593,480
3. Miscellaneous income .....	327,438,873	224,761,897	331,877,257
4. Total (Lines 1 to 3) .....	9,550,336,768	6,852,823,518	9,769,898,859
5. Benefit and loss related payments .....	4,314,681,346	4,451,543,471	5,666,656,599
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	437,447,035	68,226,466	106,470,831
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,340,893,751	875,873,804	1,318,423,468
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	347,392,834	329,278,040	363,778,402
10. Total (Lines 5 through 9) .....	6,440,414,966	5,724,921,781	7,455,329,300
11. Net cash from operations (Line 4 minus Line 10) .....	3,109,921,802	1,127,901,737	2,314,569,559
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	9,301,665,232	5,208,203,536	6,728,132,610
12.2 Stocks .....		32,851,820	62,970,120
12.3 Mortgage loans .....	2,134,351,759	845,181,096	1,318,478,712
12.4 Real estate .....	4,016,967	1,428,118	1,921,279
12.5 Other invested assets .....	3,392,627,068	1,120,908,495	2,452,364,504
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....	246,927,990	97,368,745	176,093,857
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	15,079,589,016	7,305,941,810	10,739,961,082
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	9,854,342,777	5,522,576,692	6,784,441,489
13.2 Stocks .....	11,661,085	17,675,880	50,760,612
13.3 Mortgage loans .....	5,619,977,835	2,341,432,693	3,415,986,391
13.4 Real estate .....	17,183,472	3,638,691	5,137,732
13.5 Other invested assets .....	4,504,508,717	1,213,716,232	2,171,206,290
13.6 Miscellaneous applications .....	262,239,606	189,157,132	381,789,991
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	20,269,913,492	9,288,197,320	12,809,322,505
14. Net increase (or decrease) in contract loans and premium notes .....	(472,713)	20,656	82,709
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(5,189,851,763)	(1,982,276,166)	(2,069,444,132)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....	900,000,000		100,000,000
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(973,382,501)	82,034,763	(619,281,338)
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	512,395,719	(760,009,986)	1,287,813,070
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	439,013,218	(677,975,223)	768,531,732
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,640,916,743)	(1,532,349,652)	1,013,657,159
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,958,586,013	1,944,928,855	1,944,928,855
19.2 End of period (Line 18 plus Line 19.1) .....	1,317,669,270	412,579,203	2,958,586,014

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Paid in Kind Interest-bonds .....	(15,316,425)	(864,103)	(951,982)
20.0002. Paid in Kind Interest-mortgages .....	(9,788,064)	(3,542)	(135,987)
20.0003. Paid in Kind Interest-other invested assets .....	(12,231,925)	(1,438,326)	(1,330,800)
20.0004. Reclass of residual tranches .....		(363,900,943)	(363,900,943)
20.0005. Non cash investment transactions - common stock .....		(29,032,757)	(29,032,757)
20.0006. Non cash investment transactions - bonds .....	(1,117,813,814)	(10,550,676)	(495,638,611)
20.0007. Non cash investment transactions - mortgages & RE .....	(125,530,007)	(62,955,047)	(170,193,425)
20.0008. Non cash investment transactions - OIA .....	(53,471,632)		(14,029,619)

## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life .....	205,070,467	72,984,455	96,852,406
2. Group life .....	101,527,893	147,212,685	188,715,295
3. Individual annuities .....	12,288,703,010	7,020,834,887	10,928,571,080
4. Group annuities .....	70,369,126	79,213,730	136,840,764
5. Accident & health .....	53,826,266	51,099,882	68,767,648
6. Fraternal .....			
7. Other lines of business .....			
8. Subtotal (Lines 1 through 7) .....	12,719,496,762	7,371,345,638	11,419,747,194
9. Deposit-type contracts .....	1,563,280,297	56,331,916	64,933,429
10. Total (Lines 8 and 9)	14,282,777,059	7,427,677,554	11,484,680,623

**Notes to the Financial Statements**

**1. Summary of Significant Accounting Policies and Going Concern**

**A. Accounting Practices**

The financial statements of Forethought Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Indiana for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Indiana Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Indiana.

The Company, with the permission of the Commissioner of Insurance of the State of Indiana, uses the Plan Type A discount rate with a guaranteed duration of less than five years under Actuarial Guideline 33 (AG33) on the entire in-force block of annuities with Guaranteed Minimum Withdrawal Benefits issued prior to October 1, 2013. By definition, AG33 would require the defined payments of the Guaranteed Lifetime Income Benefit (GLIB) benefit stream to be discounted using the Type B or Type C rate until the policy’s contract value is exhausted and the additional payments to be discounted using the Type A rate.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Indiana is shown below:

	SSAP #	F/S Page	F/S Line #	09/30/2024	12/31/2023
<b>Net Income</b>					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (36,790,654)	\$ (1,974,579)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	19	(8,381,945)	3,191,780
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (28,408,709)	\$ (5,166,359)
<b>Surplus</b>					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 3,615,301,344	\$ 2,850,897,439
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
PLAN TYPE A DISCOUNT RATE UNDER AG33 USED FOR GMWB	AG33	4	54,55	16,167,834	22,811,316
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 3,599,133,510	\$ 2,828,086,123

**B. Use of Estimates in the Preparation of the Financial Statements**

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

**C. Accounting Policy**

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by loans are valued at amortized cost using the scientific interest method. Bonds in or near default (NAIC class 6) are stated at the lower of amortized cost or fair value. The Company holds certain SVO designated securities and has elected to use a systematic value measurement method to value those securities.
- (3) Unaffiliated common stocks are stated at fair value. Fair value has been determined using quoted market prices for publicly-traded securities and management’s pricing model for private placement securities.
- (4) Preferred stocks are stated at cost or amortized cost except those rated NAIC class 4 or lower quality, which are carried at the lower of cost or fair value.
- (5) Mortgage loans on real estate are carried at unpaid principal balance, net of discount/premiums and valuation allowance for impairments.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with Statement of Statutory Accounting Principles (“SSAP”) No. 43 - *Loan-Backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) Investments in common stocks of subsidiaries are stated at the value of their statutory equity adjusted for unamortized goodwill, if any.
- (8) The Company has ownership interests in limited partnerships. The Company carries these interests based upon their proportionate share of the underlying GAAP equity of the corresponding limited partnership.
- (9) Most derivatives are generally carried at fair value, but some derivatives for which we have applied hedge accounting, they are carried at amortized cost, consistent with the hedged item.



## Notes to the Financial Statements

### 1. Summary of Significant Accounting Policies and Going Concern (Continued)

The Company utilizes CPI swaps which hedge exposure to inflation risk associated with its prefunded funeral insurance business and are carried at value consistent with the hedged liabilities. The unrealized gains or losses on foreign currency forwards hedge the Company's exposure to foreign currencies, and are carried at fair value.

(10) The Company has no premium deficiency reserves.

(11) The Company began writing Medicare Supplement Insurance in 2010. Unpaid losses and loss adjustment expenses are based on past experience for losses incurred but not reported. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

(12) The Company has not modified its capitalization policy from the prior period.

(13) The Company does not have any pharmaceutical rebate receivables.

#### D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

### 2. Accounting Changes and Corrections of Errors - No Significant Changes

### 3. Business Combinations and Goodwill

A. Statutory Purchase Method - None

B. Statutory Merger - Not Applicable

C. Assumption Reinsurance - Not Applicable

D. Impairment Loss - Not Applicable

E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill - None

### 4. Discontinued Operations - None

### 5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum lending rates for mortgage loans during 2024 were 12.13% and 1.50%.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was 100%.

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

**Notes to the Financial Statements**

**5. Investments (Continued)**

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$ 8,768,389,906	\$	\$ 10,869,725,508	\$ 656,870,664	\$ 20,294,986,078
(b) 30 - 59 days past due			113,466,576				113,466,576
(c) 60 - 89 days past due			32,596,886				32,596,886
(d) 90 - 179 days past due			66,303,298		63,625,000		129,928,298
(e) 180+ days past due			74,735,731		74,362,093		149,097,824
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$ 6,570,761,489	\$	\$ 10,945,771,792	\$ 447,255,802	\$ 17,963,789,083
(b) 30 - 59 days past due			109,348,016				109,348,016
(c) 60 - 89 days past due			36,396,959				36,396,959
(d) 90 - 179 days past due			77,503,036				77,503,036
(e) 180+ days past due			74,462,859				74,462,859
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$

**Notes to the Financial Statements**

**5. Investments (Continued)**

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
<b>a. Current Year</b>							
1. With allowance for credit losses	\$	\$	\$ 43,001,739	\$	\$ 481,065,308	\$	\$ 524,067,047
2. No allowance for credit losses			32,376,869				32,376,869
3. Total (1+2)	\$	\$	\$ 75,378,608	\$	\$ 481,065,308	\$	\$ 556,443,916
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$
<b>b. Prior Year</b>							
1. With allowance for credit losses	\$	\$	\$ 44,543,288	\$	\$	\$	\$ 44,543,288
2. No allowance for credit losses			26,759,338				26,759,338
3. Total (1+2)	\$	\$	\$ 71,302,626	\$	\$	\$	\$ 71,302,626
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$	\$	\$	\$	\$	\$	\$

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
<b>a. Current Year</b>							
1. Average recorded investment	\$	\$	\$ 187,150	\$	\$ 53,451,701	\$	\$ 53,638,851
2. Interest income recognized			1,912,781		10,499,150		12,411,931
3. Recorded investments on nonaccrual status			141,039,029		137,987,093		279,026,122
4. Amount of interest income recognized using a cash-basis method of accounting			1,216,845		3,415,457		4,632,302
<b>b. Prior Year</b>							
1. Average recorded investment	\$	\$	\$ 168,298	\$	\$	\$	\$ 168,298
2. Interest income recognized			2,380,665				2,380,665
3. Recorded investments on nonaccrual status			151,965,894				151,965,894
4. Amount of interest income recognized using a cash-basis method of accounting			1,840,431				1,840,431

(7) Allowance for credit losses

	09/30/2024	12/31/2023
a. Balance at beginning of period	\$ 82,952,985	\$ 56,969,165
b. Additions charged to operations	129,606,129	32,205,359
c. Direct write-downs charged against the allowances	94,283,688	6,221,539
d. Recoveries of amounts previously charged off		
e. Balance at end of period (a+b-c-d)	\$ 118,275,426	\$ 82,952,985

(8) Mortgage loans derecognized as a result of foreclosure

	09/30/2024
a. Aggregate amount of mortgage loans derecognized	\$ 50,020,057
b. Real estate collateral recognized	50,020,057
c. Other collateral recognized	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	

(9) The company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - None

C. Reverse Mortgages - None

**Notes to the Financial Statements**

**5. Investments (Continued)**

**D. Loan-Backed Securities**

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized a \$34,640,705 OTTI charge on loan-backed securities for the nine months ended September 30, 2024 and \$64,509,345 for the year ended December 31, 2023.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..362367AC8	\$ 3,048,846	\$ 2,956,802	\$ 92,044	\$ 2,956,802	\$ 2,830,459	03/31/2024
..05544EAD3	2,106,854	1,816,330	290,524	1,816,330	1,709,485	03/31/2024
..BGA0X6SP8	1,952,681	1,770,756	181,925	1,770,756	1,490,062	03/31/2024
..61759FAJ0	23,600,414	23,292,458	307,956	23,292,458	18,529,267	03/31/2024
..05990TBG1	7,081,725	6,871,856	209,869	6,871,856	6,871,856	03/31/2024
..14317TAC9	35,743,724	35,578,921	164,803	35,578,921	35,542,121	03/31/2023
..BGA11KLL6	3,802,548	3,168,283	634,265	3,168,283	3,168,283	06/30/2024
..BGA0X6SP8	19,260,541	8,455,717	10,804,824	8,455,717	8,455,717	06/30/2024
..78432WAL7	15,064,530	14,904,398	160,132	14,904,398	13,512,481	06/30/2024
..12668RAA6	1,885,793	1,772,786	113,007	1,772,786	1,772,786	06/30/2024
..12668RAE8	2,016,029	1,889,894	126,135	1,889,894	1,889,894	06/30/2024
..88522XAA9	4,924,795	4,697,509	227,286	4,697,509	4,697,509	06/30/2024
..86361XAA7	5,136,115	5,050,947	85,168	5,050,947	4,684,215	06/30/2024
..01449CAB6	6,541,331	6,386,806	154,525	6,386,806	6,386,806	06/30/2024
..05970BAE0	13,179,913	12,911,077	268,836	12,911,077	12,479,278	09/30/2024
..05990RAE1	15,919,047	15,571,743	347,304	15,571,743	10,988,187	09/30/2024
..05990TBG1	22,840,206	22,617,288	222,918	22,617,288	19,117,714	09/30/2024
..12648WAY8	542,279	537,587	4,692	537,587	455,282	09/30/2024
..17323FAB6	16,497,733	16,260,545	237,188	16,260,545	16,166,133	09/30/2024
..25151KAC3	10,308,058	10,195,559	112,499	10,195,559	10,006,919	09/30/2024
..362244AA3	974,940	923,569	51,371	923,569	637,159	09/30/2024
..362367AB0	2,608,715	2,557,996	50,719	2,557,996	2,456,033	09/30/2024
..36249XAH5	18,072,119	17,960,617	111,502	17,960,617	16,015,705	09/30/2024
..36253BAZ6	9,370,727	9,228,494	142,233	9,228,494	7,196,729	09/30/2024
..36257CAJ6	18,931,487	-	18,931,487	-	-	09/30/2024
..41162CAC5	4,852,905	4,786,079	66,826	4,786,079	4,773,926	09/30/2024
..456612AA8	13,959,684	13,906,349	53,335	13,906,349	13,135,616	09/30/2024
..45668GAG7	2,694,330	2,653,649	40,681	2,653,649	2,682,711	09/30/2024
..65541HAE1	5,942,312	5,833,783	108,529	5,833,783	5,801,543	09/30/2024
..78432WAL7	15,633,881	15,424,922	208,959	15,424,922	13,704,979	09/30/2024
..86361XAA7	5,174,011	5,044,848	129,163	5,044,848	4,897,926	09/30/2024
Total			<u>\$ 34,640,705</u>			

- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss
  - a. The aggregate amount of unrealized losses:
    - 1. Less than 12 months ..... \$ (193,348,412)
    - 2. 12 months or longer ..... (542,822,462)
  - b. The aggregate related fair value of securities with unrealized losses:
    - 1. Less than 12 months ..... \$ 3,415,352,746
    - 2. 12 months or longer ..... 7,391,152,335
- (5) The Company evaluates whether a credit impairment exists by considering primarily the following factors a) changes in the financial condition, credit rating and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) Changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None**

**Notes to the Financial Statements**

**5. Investments (Continued)**

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Repurchase Transaction - Cash Taker - Overview of Secured Borrowing Transactions

(1) Information regarding the company policy or strategies for engaging in repo programs, policy for requiring collateral

As of September 30, 2024, the Company participated in third-party repurchase agreements with a notional value of \$02. The Company posted \$0 in fixed maturity securities as collateral for these transactions as of September 30, 2024. The Company accounts for these transactions as secured borrowings. As of December 31, 2023, the Company participated in third-party repurchase agreements with a notional value of \$1,355,540,665 and posted \$1,413,068,270 in fixed maturity securities as collateral for these transactions. The Company accounts for these transactions as secured borrowings.

(2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (Yes/No)	YES	YES	YES	
b. Tri-Party (Yes/No)				

(3) Original (flow) & residual maturity

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	189,810	499,458,958	499,458,958	
5. Over 1 month to 3 months	815,864,468	815,864,468	31,314,301	
6. Over 3 months to 1 year	26,155,777	34,229,162	34,229,162	
7. Over 1 year	948,750	948,750		
b. Ending Balance				
1. Open - No maturity	\$	\$	\$	\$
2. Overnight				
3. 2 days to 1 week				
4. Over 1 week to 1 month	189,810	499,458,958		
5. Over 1 month to 3 months	815,864,468	31,314,301		
6. Over 3 months to 1 year	26,155,777	34,229,162		
7. Over 1 year	948,750			

(4) Fair value of securities sold and/or acquired that resulted in default - None

(5) Securities "sold" under repo - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. BACV	XXX	XXX	XXX	\$
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 890,016,309	\$ 890,016,309	\$ 588,407,020	\$
b. Ending Balance				
1. BACV	XXX	XXX	XXX	\$
2. Nonadmitted - Subset of BACV	XXX	XXX	XXX	\$
3. Fair Value	\$ 890,016,309	\$ 588,407,020	\$	\$

**Notes to the Financial Statements**

**5. Investments (Continued)**

(6) Securities sold under repo - secured borrowing by NAIC designation

Ending Balance	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - BACV	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds - FV								
c. LB & SS - BACV								
d. LB & SS - FV								
e. Preferred stock - BACV								
f. Preferred stock - FV								
g. Common stock								
h. Mortgage loans - BACV								
i. Mortgage loans - FV								
j. Real estate - BACV								
k. Real estate - FV								
l. Derivatives - BACV								
m. Derivatives - FV								
n. Other invested assets - BACV								
o. Other invested assets - FV								
p. Total assets - BACV	\$	\$	\$	\$	\$	\$	\$	\$
q. Total assets - FV	\$	\$	\$	\$	\$	\$	\$	\$

(7) Collateral received - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash	\$ 843,158,805	\$ 843,158,805	\$ 567,362,421	\$
2. Securities (FV)				
b. Ending Balance				
1. Cash	\$ 843,158,805	\$ 567,362,421	\$	\$
2. Securities (FV)				

(8) Cash & non-cash collateral received - secured borrowing by NAIC designation

Ending Balance	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does Not Qualify as Admitted
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds - FV								
c. LB & SS - FV								
d. Preferred stock - FV								
e. Common stock								
f. Mortgage loans - FV								
g. Real estate - FV								
h. Derivatives - FV								
i. Other Invested Assets - FV								
j. Total collateral assets - FV (sum of a through i)	\$	\$	\$	\$	\$	\$	\$	\$

(9) Allocation of aggregate collateral by remaining contractual maturity

	Fair Value
a. Overnight and continuous	\$
b. 30 Days or less	
c. 31 to 90 Days	
d. More than 90 days	

(10) Allocation of aggregate collateral reinvested by remaining contractual maturity - None

(11) Liability to return collateral - secured borrowing (total)

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash (Collateral - All)	\$ 843,158,354	\$ 843,158,354	\$ 567,362,421	\$
2. Securities Collateral (FV)				
b. Ending Balance				
1. Cash (Collateral - All)	\$ 843,158,354	\$ 567,362,421	\$	\$
2. Securities Collateral (FV)				

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

## Notes to the Financial Statements

### 5. Investments (Continued)

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate

(1) The company recognized impairment losses of \$1,246,931 and \$2,413,721 as of September 30, 2024 and December 31, 2023.

(2) The Company recognized \$27,802,883 and \$2,882,018 of real estate sold or classified as held for sale and realized losses of \$172,652 and \$2,413,721 as of September 30, 2024 and December 31, 2023, respectively.

(3) Changes to a plan of sale for an investment in real estate - Not Applicable

(4) Retail land sales operations - None

(5) Participating mortgage loan features - None

K. Low-Income Housing Tax Credits (LIHTC)

(1) The Company holds investments in LIHTC with 3 years remaining of unexpired tax credits and with a required holding period of 8 years.

(2) The Company recognized LIHTC tax benefits of \$474,758 and \$760,657 as of September 30, 2024 and December 31, 2023, respectively.

(3) As of September 30, 2024 and December 31, 2023, the Company reported LIHTC investments of \$1,100,501 and \$1,417,012, respectively.

(4) Regulatory reviews - Not Applicable

(5) Significance of an investment - Not Applicable

(6) Impaired assets - Not Applicable

(7) Write-downs and reclassifications - Not Applicable

**Notes to the Financial Statements**

**5. Investments (Continued)**

L. Restricted Assets

(1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year				
	Current Year							Current Year				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %	
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%	
b. Collateral held under security lending agreements												
c. Subject to repurchase agreements						1,355,540,665	(1,355,540,665)					
d. Subject to reverse repurchase agreements												
e. Subject to dollar repurchase agreements												
f. Subject to dollar reverse repurchase agreements												
g. Placed under option contracts	138,070,000				138,070,000	159,273,428	(21,203,428)		138,070,000	0.233	0.233	
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock												
i. FHLB capital stock	79,425,000				79,425,000	79,425,000	-		79,425,000	0.134	0.134	
j. On deposit with states	6,425,467				6,425,467	6,432,507	(7,040)		6,425,467	0.011	0.011	
k. On deposit with other regulatory bodies												
l. Pledged as collateral to FHLB (including assets backing funding agreements)	2,733,968,138				2,733,968,138	2,555,673,366	178,294,772		2,733,968,138	4.610	4.614	
m. Pledged as collateral not captured in other categories	38,547,645				38,547,645		38,547,645		38,547,645	0.065	0.065	
n. Other restricted assets												
o. Total restricted assets (Sum of a through n)	\$ 2,996,436,250	\$	\$	\$	\$ 2,996,436,250	\$ 4,156,344,966	\$ (1,159,908,716)	\$	\$ 2,996,436,250	5.053 %	5.057 %	

(2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate)

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							Percentage				
	Current Year							Current Year				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase/ (Decrease) (5 - 6)	Total Current Year Admitted Restricted	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %	
Derivative - Securities Pledged	\$ 38,547,645	\$	\$	\$	\$ 38,547,645	\$	\$ 38,547,645	\$ 38,547,645	\$ 38,547,645	0.065 %	0.065 %	
Total	\$ 38,547,645	\$	\$	\$	\$ 38,547,645	\$	\$ 38,547,645	\$ 38,547,645	\$ 38,547,645	0.065 %	0.065 %	

(3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - None



**Notes to the Financial Statements**

**5. Investments (Continued)**

(4) Collateral received and reflected as assets within the reporting entity's financial statements

Collateral Assets	(1) Book/Adjusted Carrying Value (BACV)	(2) Fair Value	(3) % of BACV to Total Assets (Admitted and Nonadmitted)	(4) % of BACV to Total Admitted Assets
General Account:				
a. Cash, cash equivalents and short-term investments	\$ 1,031,857,778	\$ 1,031,857,778	1.828 %	1.829 %
b. Schedule D, Part 1				
c. Schedule D, Part 2, Section 1				
d. Schedule D, Part 2, Section 2				
e. Schedule B				
f. Schedule A				
g. Schedule BA, Part 1				
h. Schedule DL, Part 1				
i. Other				
j. Total Collateral Assets	\$ 1,031,857,778	\$ 1,031,857,778	1.828 %	1.829 %
Separate Account:				
k. Cash, cash equivalents and short-term investments	\$	\$	%	%
l. Schedule D, Part 1				
m. Schedule D, Part 2, Section 1				
n. Schedule D, Part 2, Section 2				
o. Schedule B				
p. Schedule A				
q. Schedule BA, Part 1				
r. Schedule DL, Part 1				
s. Other				
t. Total Collateral Assets	\$	\$	%	%
			(1)	(2)
			Amount	% of Liability to Total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)			\$ 1,031,857,778	1.854 %
v. Recognized Obligation to Return Collateral Asset (Separate Account)			\$	%

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	09/30/2024	12/31/2023	09/30/2024	12/31/2023	09/30/2024	12/31/2023
(1) Bonds - amortized cost			\$	\$	\$	\$
(2) LB & SS - amortized cost	21	9	93,209,704	73,310,604	76,483,780	59,733,440
(3) Preferred stock - amortized cost						
(4) Preferred stock - fair value						
(5) Total (1+2+3+4)	21	9	\$ 93,209,704	\$ 73,310,604	\$ 76,483,780	\$ 59,733,440

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	4	-
(2) Aggregate amount of investment income	\$ 665,492	\$ -

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

**6. Joint Ventures, Partnerships and Limited Liability Companies**

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of September 30, 2024 and December 31, 2023, respectively.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company recognized impairments of \$0 and \$0 in joint ventures, partnerships, or limited liability companies for the nine months ending September 30, 2024 and year ended December 31, 2023, respectively.

## Notes to the Financial Statements

### 7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of September 30, 2024 and December 31, 2023, respectively.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

	Interest Income Due and Accrued	Amount
1.	Gross.....	\$ 360,323,601
2.	Nonadmitted.....	\$ —
3.	Admitted.....	\$ 360,323,601

D. The aggregate deferred interest - None

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance

	Amount
Cumulative amounts of PIK interest included in the current principal balance.....	\$ 64,365,412

### 8. Derivative Instruments

A. Derivatives under SSAP No. 86 - Derivatives

- (1) The Company's derivative instruments are primarily used to hedge a wide range of risks including interest rate risk, equity market risk, foreign exchange risk, and credit risk. The Company receives collateral from its derivative counterparties to limit credit risk.
- (2) The Company's derivative portfolio consists of equity index call options and spreads to hedge equity exposure associated with Equity Indexed Annuities underwritten. The Company utilizes the interest rate swaps and bond forwards to hedge the exposure to interest rate risk. The Company limits the general business risk by entering into equity index futures, options and interest rate swaps. The total carrying value of derivative assets were \$991,808,804 and \$660,262,845 as of September 30, 2024 and December 31, 2023, respectively.
- (3) Under SSAP No. 86, Derivatives, the Company has elected to account for its derivatives using the fair value method of accounting, with changes in fair value recorded as unrealized investment gains or losses. The realized gains or losses are recorded upon the derivative contract expiry. The Company entered into interest rate swaps hedging Federal Home Loan Bank liabilities and Funding Agreement Backed Note deposit liabilities, which both employ hedge accounting. In addition, the Company has designated cash flow hedge interest rate swaps to hedge the interest rate risk associated with floating rate investments and fair value hedge cross currency swaps to hedge the foreign currency risk associated with foreign currency-denominated bonds. The derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, which are carried at amortized cost.
- (4) Derivative contracts with financing premiums - Not Applicable
- (5) Net gain or loss recognized - Not Applicable
- (6) Net gain or loss recognized from derivatives no longer qualifying for hedge accounting - Not Applicable
- (7) The Company has designated bond forwards to hedge the interest rate risk associated with the planned purchase of AFS debt securities in a cash flow hedge. Regression analysis is used to assess the effectiveness of this hedge. For the quarter ended September 30, 2024, the bond forwards were recorded at cost. Following the qualifying purchases of AFS securities, the fair value of the portion of the bond forward associated with each purchase will be adjusted to the AFS book values, and accretion or amortization will be recognized over the life of the securities using the effective interest method. This arrangement is hedging purchases through December 2029 and is expected to affect earnings until 2054. There was \$0 of AFS securities purchased for the year ended September 30, 2024, and the fair value \$0 of the hedge associated with each purchase was adjusted to the AFS security book values.
- (8) Premium Cost for Derivative Contracts - Not Applicable
- (9) Derivative Component Values - Not Applicable

B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

### 9. Income Taxes - No Significant Changes

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

On February 1, 2021, KKR & Co. Inc. ("KKR") indirectly acquired a majority interest in Forethought Life Insurance Company ("Forethought") following the merger of Global Atlantic Financial Group Limited ("GAFGL") and Magnolia Merger Sub Limited, with GAFGL as the surviving entity of the merger transaction. Prior to the merger transaction, Magnolia Merger Sub Limited was a Bermuda exempted company, a direct wholly owned subsidiary of Magnolia Parent LLC (now known as The Global Atlantic Financial Group LLC or "TGAFGL") and an indirect subsidiary of KKR. Accordingly, TGAFGL is now the holding company of GAFGL and KKR is deemed the ultimate controlling person of Forethought.

In connection with the merger transaction, on February 1, 2021, Forethought entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary.

The Company is organized as a stock life insurance company. The Company is a wholly-owned direct subsidiary of Commonwealth Annuity and Life Insurance Company ("CWA"), a Massachusetts company, which is a wholly-owned indirect subsidiary of TGAFGL, a Bermuda company.

On January 2, 2024, KKR acquired all the remaining equity interests in Global Atlantic that KKR did not already own. As of January 2, 2024, KKR owns 100.0% of Global Atlantic.

The Company invests in asset backed securities and similar investments, some of which are issued by affiliated entities. Those investments are disclosed in investments schedules, and in footnote 10B, as applicable; affiliated entities and transactions are disclosed in Schedule Y. The company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments.

## Notes to the Financial Statements

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

The Company has issued commercial letters of credit to affiliated investment entities to support the funding of delayed draw term loans if needed. These are not expected to be drawn as the normal funding mechanism for affiliated investment vehicles is a purchase of an investment rather than a payment on a letter of credit agreement. The Company receives a fee for such letters of credit. The total outstanding letters of credit are \$978,153 and \$530,112 as of and for the year ended September 30, 2024 and December 31, 2023, respectively. The Company recorded total fees received on letters of credit of \$(766,308) and \$4,039,510 as of and for the year ended September 30, 2024 and December 31, 2023, respectively.

#### B. Detail of Transactions Greater than 1/2 % of 1% of total admitted assets

On September 30, 2024, the Company received a \$400,000,000 capital contribution from Commonwealth Annuity and Life Insurance Company, its direct parent. This capital contribution was not in exchange for any additional shares.

As of August 31, 2024, the Company has purchased approximately \$292,015,177 of loans issued by the following affiliated entities of the Company: JAYP 2020-1A, LLC (f/k/a Blue Eagle 2020-1A, LLC), PICO 2020-1B, LLC (f/k/a Blue Eagle 2020-1B, LLC), Blue Eagle 2020-2A Ltd., Blue Eagle 2020-3A LLC, Blue Eagle 2021-1C LLC, Blue Eagle 2021-1D LLC, Blue Eagle 2021-1E LLC, Blue Eagle 2021-1F LLC, Blue Eagle 2021-1G LLC, Blue Eagle 2021-1H LLC, Blue Eagle 2021-2A LLC, Blue Eagle 2021-3A LLC, Blue Eagle 2021-3B LLC, Blue Eagle 2022-1A LLC, Blue Eagle 2022-1B LLC, Blue Eagle 2022-1C LLC, Blue Eagle 2022-1D LLC, DMAZ 2022-1F LLC, HAVI 2023-3A LLC, HECR 2022-1E LLC, WALR 2019-1, Ltd., and WSTI 2023-3B LLC (collectively, the "Blue Eagle SPVs"). The Blue Eagle SPVs primarily hold investments in middle-market loans and the Company therefore aggregates these loans for the purposes of insurance holding company system reporting.

On August 20, 2024, the Company entered into a loan agreement with Global Atlantic Limited (Delaware) ("GALD") (the "Loan Agreement"), an affiliated entity of the Company, in which the Company received a loan from GALD in the amount of \$600,000,000. There were no outstanding balances on the loan as of September 30, 2024.

The Company is party to a Master Loan and Security Agreement (the "Master Loan and Security Agreement") with KKR Corporate Lending (DE) LLC ("KKR Corporate Lending") and KKR Loan Administration Services LLC ("KKR Loan Services"), affiliated entities of the Company. The Master and Loan Security Agreement allows for the Company to make term loans to KKR Corporate Lending with an aggregate principal amount limited to \$750,000,000 outstanding at any one time. On August 5, 2024, the Company issued a note to KKR Corporate Lending pursuant to the Master Loan and Security Agreement in the amount of \$395,000,000, of which \$325,000,000 was participated to Global Atlantic Re Limited, an affiliated entity of the Company.

The sum of the following transactions exceeds ½ of 1% of the Company's net admitted assets:

On June 27, 2024, the Company sold \$90,039,412 of collateralized loan obligations ("CLOs") to Commonwealth Annuity and Life Insurance Company, its direct parent, in exchange for cash.

On July 17, 2024, the Company sold \$276,751,279 of CLOs to Commonwealth Annuity and Life Insurance Company in exchange for cash.

On June 20, 2024, the Company received a \$500,000,000 capital contribution from Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On January 5, 2024, the Company entered into a Credit Agreement with 2023 Bear Financing L.P., an affiliated entity, in which the Company committed to issue a \$755,000,000 senior loan to 2023 Bear Financing L.P. The Company and 2023 Bear Financing L.P. are both indirect subsidiaries of KKR, the Company's ultimate controlling parent.

On January 4, 2024, the Company purchased \$385,000,000 of limited partnership units in KKR Property Partners Americas L.P. ("KPPA") from KKR HY Holdings, LLC, an affiliated entity of the Company, in exchange for cash.

On January 2, 2024, the Company issued a note with a principal sum of \$325,000,000 to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On April 3, 2023, the Company issued a note with a principal sum of \$120,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On April 11, 2023, the Company issued a second note with a principal sum of \$80,000,000 at a rate per annum equal to 4.77%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

On May 4, 2023, the Company issued a third note with a principal sum of \$60,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

On May 12, 2023, the Company issued a fourth note with a principal sum of \$100,000,000 at a rate per annum equal to 4.23%, with a maturity date of June 30, 2023, to Commonwealth Annuity and Life Insurance Company.

There were no outstanding balances on the notes as of December 31, 2023.

The combined principal sums of the following notes issued exceeds 1/2 % of 1% of total admitted assets:

On October 19, 2023, the Company issued a note with a principal sum of \$100,000,000 at a rate per annum equal to 5.15%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company.

On November 14, 2023, the Company issued a second note with a principal sum of \$160,000,000 at a rate per annum equal to 5.19%, with a maturity date of December 29, 2023, to Commonwealth Annuity and Life Insurance Company.

There were no outstanding balances on the notes as of December 31, 2023.

On February 2, 2023, the Company entered into a Credit and Security Agreement with HAVI 2023-3A, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to HAVI 2023-3A, LLC. There was \$17,244,411 of outstanding investments as of September 30, 2024.

On February 2, 2023, the Company entered into a Credit and Security Agreement with WSTI 2023-3B, LLC, an affiliated entity, in which the Company committed to make investments in an aggregate total of \$335,000,000 to WSTI 2023-3B, LLC. There was \$17,946,380 of outstanding investments as of September 30, 2024.

On January 18, 2023, the Company purchased \$342,857,034 of commercial mortgage loans from Commonwealth Annuity and Life Insurance Company, an affiliated insurance company, in exchange for cash.

## Notes to the Financial Statements

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

On January 3, 2023, the Company issued a note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company, an affiliated insurance company. On or about January 24, 2023, the Company issued a second note in the principal sum of \$200,000,000 at a rate per annum equal to 4.43%, with a maturity date of March 31, 2023, to Commonwealth Annuity and Life Insurance Company. There were no outstanding balances on the note as of September 30, 2023.

On December 10, 2021, the Company entered into a Master Repurchase Agreement and Securities Contract ("MRSA") with eRESI Capital Trust, and eRESI Capital LLC (collectively, "eResi"), non-insurance affiliates of the Company. The MRSA was subsequently amended on July 11, 2023, January 4, 2024, and April 1, 2024, as Amendment No. 1, Amendment No. 2, and Amendment No. 3, respectively. Under the Amended MRSA, the Company may extend financing to eResi through purchasing mortgage loans from eRESI Capital Trust (with a commitment by eResi to repurchase such loans) in an amount up to \$700,000,000 outstanding at any time. As of April 30, 2024, the amount of outstanding purchased mortgage loans under the Amended MRSA exceeded ½ of 1% of the Company's admitted assets, totaling \$533,000,000.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. Amounts due to or from Related Parties

As of September 30, 2024 the Company reported a receivable from parent, subsidiaries and affiliates of \$0 and a payable of \$24,665,619. As of December 31, 2023 the Company reported a receivable from parent, subsidiaries and affiliates of \$2,075,349 and a payable of \$0. Intercompany balances are settled on a monthly basis.

E. Management, Service Contracts, Cost Sharing Arrangements

On March 1, 2024, the Company entered into a value-add servicing agreement (the "Agreement") with its affiliate, K-Star Asset Management LLC ("K-Star"), whereby K-Star, in exchange for fees set forth in the Agreement, will assume certain servicing responsibilities with respect to commercial real estate loans the Company has acquired or originated and will from time to time acquire or originate in the future.

On January 13, 2023, the Company entered into an Administration Agreement with its related party, Toorak Capital Partners LLC, whereby Toorak Capital Partners LLC will source and manage investor mortgage loans purchased by the Company in exchange for fees.

On February 1, 2021, the Company entered into an investment management agreement with Kohlberg Kravis Roberts & Co. L.P., a Delaware limited partnership and KKR subsidiary. KKR provides investment management services across the Company. The Company recorded expenses for these agreements of \$112,997,200 and \$141,023,845 as of and for the year ended September 30, 2024 and December 31, 2023, respectively.

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, risk management, and distribution services. The Company recorded expenses for these agreements of \$341,779,796 and \$455,410,774 as of and for the year ended September 30, 2024 and December 31, 2023, respectively.

F. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings, written or otherwise, for the benefit of an affiliate or related party that result in a material contingent exposure to the Company's or affiliates' assets or liabilities.

G. Nature of Relationships that Could Affect Operations - None

H. Amount Deducted for Investment in Upstream Company - Not Applicable

I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - None

J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

K. Foreign Subsidiary Value Using CARVM - Not Applicable

L. Downstream Holding Company Value Using Look-Through Method - Not Applicable

M. All SCA Investments - Not Applicable

N. Investment in Insurance SCAs - Not Applicable

O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

### 11. Debt

A. The Company does not have any debt including capital notes and borrowed money.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the Federal Home Loan Bank (FHLB) of Indianapolis. Through its membership, the Company has issued funding agreements to the FHLB Indianapolis in exchange for cash advances in the amount of \$1,565,000,000. The Company uses these funds in an investment spread strategy, consistent with its other investment spread operations. As such, the Company applies SSAP No. 52 accounting treatment to these funds, consistent with its other deposit-type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB Indianapolis for use in general operations would be accounted for consistent with SSAP No. 15 as borrowed money. The table below indicates the amount of FHLB Indianapolis stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB Indianapolis.

**Notes to the Financial Statements**

**11. Debt (Continued)**

(2) FHLB capital stock

(a) Aggregate totals

	(1) Total (2+3)	(2) General Account	(3) Separate Accounts
<b>1. Current Year</b>			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	
(c) Activity stock	65,425,000	65,425,000	
(d) Excess stock	9,000,000	9,000,000	
(e) Aggregate total (a+b+c+d)	\$ 79,425,000	\$ 79,425,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,920,000,000		
<b>2. Prior Year-End</b>			
(a) Membership stock - Class A	\$	\$	\$
(b) Membership stock - Class B	5,000,000	5,000,000	
(c) Activity stock	65,425,000	65,425,000	
(d) Excess stock	9,000,000	9,000,000	
(e) Aggregate total (a+b+c+d)	\$ 79,425,000	\$ 79,425,000	\$
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 1,628,000,000		

(b) Membership stock (class A and B) eligible and not eligible for redemption

	(1) Current Year Total (2+3+4+5+6)	(2) Not Eligible for Redemption	Eligible for Redemption			
			(3) Less Than 6 Months	(4) 6 Months to Less Than 1 Year	(5) 1 to Less Than 3 Years	(6) 3 to 5 Years
Membership Stock						
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	5,000,000	5,000,000	\$	\$	\$	\$

(3) Collateral pledged to FHLB

(a) Amount pledged as of reporting date

	(1) Fair Value	(2) Carrying Value	(3) Aggregate Total Borrowing
1. Current year total general and separate accounts total collateral pledged (Lines 2+3)	\$ 2,586,255,695	\$ 2,733,968,138	\$ 1,565,000,000
2. Current year general account total collateral pledged	2,586,255,695	2,733,968,138	1,565,000,000
3. Current year separate accounts total collateral pledged			
4. Prior year-end total general and separate accounts total collateral pledged	2,249,883,852	2,555,673,366	1,565,000,000

(b) Maximum amount pledged during reporting period

	(1) Fair Value	(2) Carrying Value	(3) Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts maximum collateral pledged (Lines 2+3)	\$ 2,586,255,695	\$ 2,796,752,334	\$ 1,565,000,000
2. Current year general account maximum collateral pledged	2,586,255,695	2,796,752,334	1,565,000,000
3. Current year separate accounts maximum collateral pledged			
4. Prior year-end total general and separate accounts maximum collateral pledged	3,718,915,526	3,709,493,331	1,665,000,000

**Notes to the Financial Statements**

**11. Debt (Continued)**

(4) Borrowing from FHLB

(a) Amount as of the reporting date

	(1)	(2)	(3)	(4)
	Total (2+3)	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,565,000,000	1,565,000,000		\$ 1,568,452,778
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$</u>	<u>\$ 1,568,452,778</u>
2. Prior Year-end				
(a) Debt	\$	\$	\$	XXX
(b) Funding agreements	1,565,000,000	1,565,000,000		\$ 1,569,050,699
(c) Other				XXX
(d) Aggregate total (a+b+c)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$</u>	<u>\$ 1,569,050,699</u>

(b) Maximum amount during reporting period (current year)

	(1)	(2)	(3)
	Total (2+3)	General Account	Separate Accounts
1. Debt	\$	\$	\$
2. Funding agreements	1,565,000,000	1,565,000,000	
3. Other			
4. Aggregate total (Lines 1+2+3)	<u>\$ 1,565,000,000</u>	<u>\$ 1,565,000,000</u>	<u>\$</u>

(c) FHLB - Prepayment obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	NO
2. Funding agreements	YES
3. Other	NO

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable
- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable
- E. Defined Contribution Plans  
The Company does not have a direct defined contribution plan.
- F. Multiemployer Plans  
The Company does not participate in a multi-employer plan.
- G. Consolidated/Holding Company Plans  
The Company is allocated a share of the costs of the GAFC employee-sponsored defined contribution plans. GAFC matches 100% of the first 6% of eligible compensation contributed by participants. The allocated expense through September 30, 2024 and December 31, 2023 was \$5,052,191 and \$5,698,877, respectively.
- H. Postemployment Benefits and Compensated Absences  
The Company does not provide any other post-retirement benefits to its employees and has no material obligation for compensated absences.
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)  
The Medicare Modernization Act on Postretirement Benefits has no impact on the Company.

**13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

- A. The Company has 2,000 shares of \$2,500 par value capital stock authorized, of which, 1,000 shares are issued and outstanding.
- B. The Company has no preferred stock outstanding.
- C. Without prior approval of the Indiana Insurance Commissioner, ordinary dividends to shareholders are limited within twelve consecutive months to the greatest of 10% of capital and surplus as of the end of the preceding year or the net gain from operations for the most recently preceding year.
- D. Ordinary Dividends - None

## Notes to the Financial Statements

### 13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)

- E. Within the limitations of (C) above, there are no restrictions placed on the portion of Company profits that may be distributed as ordinary dividends to stockholders as long as the statutory prior notice requirements are met and the dividend is to be paid from earned surplus.
- F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- G. The Company has no surplus advances.
- H. Stock Held for Special Purposes  
The Company has no common or preferred stock for special purposes.
- I. Changes in Special Surplus Funds - None
- J. Unassigned Funds (Surplus)  
The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$141,332,713 and \$104,946,124 at September 30, 2024 and December 31, 2023, respectively.
- K. Company-Issued Surplus Debentures or Similar Obligations - None
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

### 14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments
  - (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company  
The Company invests in certain joint ventures, limited liability companies (LLC's) and partnerships, and in some cases make a commitment for additional investment up to a maximum invested amount. As of September 30, 2024 commitments to make additional investments to joint ventures, LLC's, and partnerships total \$292,008.
  - (2) Nature and circumstances of guarantee - None
  - (3) Aggregate compilation of guarantee obligations - None
- B. Assessments  
Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.
- C. Gain Contingencies - None
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - None
- E. Joint and Several Liabilities - None
- F. All Other Contingencies  
In connection with a cybersecurity incident on May 29, 2023, related to services provided to several companies by Pension Benefits Information LLC, and its use of MOVEit software ("PBI/MOVEit Incident"), The Global Atlantic Financial Group LLC or some of its affiliates have received a total of five putative class action complaints alleging failure to properly secure and safeguard customers' sensitive information. Four cases originated in United States District Court for the Southern District of New York: Clancy, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-07975) filed September 8, 2023, Guzman, Marcelina v. The Global Atlantic Financial Group LLC (1:23-cv-08150) filed September 14, 2023, and Hendrix, Eudoice v. Global Atlantic Financial Company, Accordia Life and Annuity Company, Commonwealth Annuity and Life Insurance Company, First Allmerica Financial Life Insurance Company and Forethought Life Insurance Company (1:23-cv-08058) filed September 12, 2023, and Bernstein, Michael v. The Global Atlantic Financial Group LLC (1:23-cv-9868) filed in New York state court September 15, 2023. A fifth case was filed in the United States District Court for the Southern District of Indiana, but subsequently was voluntarily dismissed: Hansa v. Forethought Life Insurance Company, Global Atlantic Insurance Network LLC, and The Global Atlantic Financial Group LLC (1:23-cv-01549) filed August 28, 2023. The Company itself is currently a party only in the Hendrix case. A judicial panel consolidated certain PBI/MOVEit Incident-related litigation in an MDL and transferred the cases to the District of Massachusetts. This order applies to all matters against The Global Atlantic Financial Group LLC and its affiliates.  
  
Various other lawsuits against the Company may arise in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

### 15. Leases

- A. Lessee Operating Lease - Not Applicable
- B. Lessor Leases - Not Applicable

### 16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

- 1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk  
The current credit exposure of the Company's over the counter derivative contracts is limited to the fair value of \$908,293,166 as of September 30, 2024. Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining net collaterals of \$1,033,372,919 from counterparties as of September 30, 2024. The exchange-traded derivatives are affected through a regulated exchange and positions are marked to market on a daily basis, the Company has little exposure to credit-related losses in the event of nonperformance by counterparties to such financial instruments.
- 2. The Company's credit risk is the risk of nonperformance by the counterparties. The company limits this risk by utilizing counterparties that maintain a NAIC "1" designation. Additionally, all OTC derivatives the Company entered into are fully collateralized by cash. In the event of the nonperformance by the counterparties, the Company has the right to the collaterals pledged by counterparties.
- 3. Exposure to Credit Related Losses - Not Applicable

**Notes to the Financial Statements**

**16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk (Continued)**

4. The Company is exposed to credit related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any counterparties to fail to meet their obligations given their high (NAIC -1) credit ratings. As of September 30, 2024, the Company pledged cash collaterals to counterparties with a fair value of \$138,070,000 and received \$1,031,857,778 from counterparties for the remaining OTC derivative agreements.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

- A. Transfers of Receivables Reported as Sales - None
- B. Transfer and Servicing of Financial Assets - None
- C. Wash Sales - None

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None**

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None**

**20. Fair Value Measurements**

A. Fair Value Measurement

(1) Fair value at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
<b>a. Assets at fair value</b>					
Derivative Assets	\$ (2,809,443)	\$ 1,034,386,095	\$	\$	\$ 1,031,576,652
Separate Accounts	2,137,181,779	115,531,879	242,648		2,252,956,306
Common Stock	298	-	9,567,584		9,567,882
Preferred Stock	-	-	43,437,939		43,437,939
<b>Total assets at fair value/NAV</b>	<b>\$ 2,134,372,634</b>	<b>\$ 1,149,917,974</b>	<b>\$ 53,248,171</b>		<b>\$ 3,337,538,779</b>
<b>b. Liabilities at fair value</b>					
Derivative Liabilities	\$ 81,107	\$ 39,686,742	\$	\$	\$ 39,767,849
<b>Total liabilities at fair value</b>	<b>\$ 81,107</b>	<b>\$ 39,686,742</b>	<b>\$</b>	<b>\$</b>	<b>\$ 39,767,849</b>

(2) Fair value measurements in Level 3 of the fair value hierarchy

Description	Beginning balance as of 07/01/2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 09/30/2024
<b>a. Assets</b>										
Common Stock	\$ 9,431,418	\$	\$	\$	\$ 136,000	\$ 166	\$	\$	\$	\$ 9,567,584
Preferred Stock	43,428,326				9,613					43,437,939
<b>Total assets</b>	<b>\$ 52,859,744</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$ 145,613</b>	<b>\$ 166</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$ 53,005,523</b>
<b>b. Liabilities</b>										
<b>Total liabilities</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

(3) There were no transfers between Levels 1 and 2 during the period ended September 30, 2024.

(4) For fair value measurements categorized within Level 2, fair value is based on significant inputs other than Level inputs that are observable for the asset either directly or indirectly for substantially the full term of the asset through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets and other market observable inputs. Valuations are generally obtained from third party pricing services for identical or comparable assets, non-binding broker quotes (when pricing information is not available) or through the use of valuation methodologies using observable market inputs. For fair value measurements categorized within Level 3, fair value is based on at least one or more significant unobservable inputs for the asset.

In accordance with the NAIC Purposes and Procedures Manual of the NAIC Investment Analysis Office, bonds rated 6 are carried at the lower of amortized cost or fair value. As of September 30, 2024 the Company owned 4 6 rated bonds with a carry value of \$3,023,788. As of December 31, 2023, the Company owned 3 6 rated bonds with a carry value of \$22,294,193.

(5) Fair value disclosures for derivatives on a gross basis and reconciliation from the opening balances to the closing balances are summarized in the following tables:

B. Other Fair Value Disclosures - None



**Notes to the Financial Statements**

**20. Fair Value Measurements (Continued)**

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 26,457,977,475	\$ 27,633,249,360	\$ 79,420	\$ 16,005,009,497	\$ 10,452,888,558	\$	\$ -
Mortgage Loans	19,745,724,869	20,720,075,662	-	-	19,745,724,869	-	-
OIA	2,710,549,342	2,766,674,922	-	2,230,010	2,149,236,591	559,082,741	396,860,821
Preferred Stock	64,687,339	64,687,339	-	21,249,400	43,437,939	-	-
Common Stock	88,992,424	88,992,424	298	-	88,992,126	-	-
Short-term investments	232,424,113	236,379,828	-	100,653,111	131,771,002	-	-
Real Estate	25,891,545	27,802,883	-	-	25,891,545	-	-
Cash and equivalents	1,081,289,441	1,081,289,441	1,081,289,441	-	-	-	-
Derivatives	1,031,576,652	1,031,576,652	(2,809,443)	1,034,386,095	-	-	-
Total Assets	51,439,113,200	53,650,728,511	1,078,559,716	17,163,528,113	32,637,942,630	559,082,741	396,860,821
Derivative liabilities	39,767,849	39,767,849	81,107	39,686,742	-	-	-
Total Liabilities	39,767,849	39,767,849	81,107	39,686,742	-	-	-

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
BA Common Stock	\$ 1,137,344	%		1
BA Common Stock	59,860			1
BA Common Stock	1,004,776			1
BA Common Stock	45,447,387			1
BA Common Stock	3,882,770			1
BA Common Stock	11,087,204			1
BA Common Stock	410,592			1
BA Common Stock	62,282			1
BA Common Stock	256,345			1
BA Common Stock	352,751			1
BA Common Stock	10,119,130			1
BA Common Stock	64,890,623			1
BA Common Stock	20,073,920			1
BA Common Stock	157,142			1
BA Common Stock	274,249			1
BA Common Stock	183,129,731			1
BA Common Stock	166			1
BA Common Stock	19,636,585			1
BA Common Stock	10,244,531			1
BA Common Stock	24,633,431			1

Explanations

1: For our equity method investments our carrying amount generally is our share of the net asset value of the funds or the partnerships, which approximates fair value.

E. Nature and Risk of Investments Reported at NAV - None

**21. Other Items**

A. Unusual or Infrequent Items - None

B. Troubled Debt Restructuring - None

C. Other Disclosures

Assets values of \$6,425,467 and \$6,432,507 as of September 30, 2024 and December 31, 2023, respectively, were on deposit with government authorities or trustees as required by law.

Effective May 13, 2024, the Company entered into a coinsurance agreement with Commonwealth Annuity & Life Insurance Company whereby it ceded funding agreements. The total ceded reserves were \$3,450,848,277 as of September 30, 2024.

D. Business Interruption Insurance Recoveries - None

E. State Transferable and Non-Transferable Tax Credits - None

F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments

The Company's exposure to sub-prime and Alt A risk through other investments is as follows:

**Notes to the Financial Statements**

**21. Other Items (Continued)**

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than- Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities.....	\$ 442,045,372	\$ 390,830,658	\$ 399,309,128	\$ .....
b. Commercial mortgage-backed securities.....				
c. Collateralized debt obligations.....				
d. Structured securities.....				
e. Equity investment in SCAs.....				
f. Other assets.....				
g. Total (a+b+c+d+e+f).....	<u>\$ 442,045,372</u>	<u>\$ 390,830,658</u>	<u>\$ 399,309,128</u>	<u>\$ .....</u>

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets - None

H. Insurance-Linked Securities (ILS) Contracts - None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

**22. Events Subsequent**

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – No Type II subsequent events to report.

Subsequent events have been considered through November 12, 2024.

**23. Reinsurance - No Significant Changes**

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

A. Method Used to Estimate - Not Applicable

B. Method Used to Record - Not Applicable

C. Amount and Percent of Net Retrospective Premiums - Not Applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

(1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?  
NO

(2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable

(3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable

(4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable

(5) ACA risk corridors receivable as of reporting date - Not Applicable

**25. Change in Incurred Losses and Loss Adjustment Expenses**

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years - None

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - None

**26. Intercompany Pooling Arrangements - Not Applicable**

**27. Structured Settlements - None**

**28. Health Care Receivables - None**

**29. Participating Policies - None**

**30. Premium Deficiency Reserves - None**

**31. Reserves for Life Contracts and Annuity Contracts - No Significant Changes**

**Notes to the Financial Statements**

**32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics**

A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 24,318,084,258	\$	\$ 616,010,198	\$ 24,934,094,456	43.479 %
b. At book value less current surrender charge of 5% or more	24,532,284,052		18,505,638	24,550,789,690	42.811 %
c. At fair value	-		-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	48,850,368,310		634,515,836	49,484,884,146	86.290 %
e. At book value without adjustment (minimal or no charge or adjustment)	5,538,918,568		2,091,439,318	7,630,357,886	13.306 %
(2) Not subject to discretionary withdrawal	231,652,701		-	231,652,701	0.404 %
(3) Total (gross: direct + assumed)	\$ 54,620,939,579	\$	\$ 2,725,955,154	\$ 57,346,894,733	100.000 %
(4) Reinsurance ceded	23,484,776,559		-	23,484,776,559	
(5) Total (net) (3 - 4)	\$ 31,136,163,020	\$	\$ 2,725,955,154	\$ 33,862,118,174	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 3,841,478,832	\$	\$ 5,158,290	\$ 3,846,637,122	

B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$ 364,921,150	\$	\$ -	\$ 364,921,150	24.761 %
b. At book value less current surrender charge of 5% or more	868,207,130		-	868,207,130	58.910 %
c. At fair value	-		-	-	-
d. Total with market value adjustment or at fair value (total of a through c)	1,233,128,280		-	1,233,128,280	83.671 %
e. At book value without adjustment (minimal or no charge or adjustment)	240,662,200		-	240,662,200	16.329 %
(2) Not subject to discretionary withdrawal	-		-	-	-
(3) Total (gross: direct + assumed)	\$ 1,473,790,480	\$	\$ -	\$ 1,473,790,480	100.000 %
(4) Reinsurance ceded	544,160,550		-	544,160,550	
(5) Total (net) (3 - 4)	\$ 929,629,930	\$	\$ -	\$ 929,629,930	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ 288,755,174	\$	\$ -	\$ 288,755,174	

C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)					
e. At book value without adjustment (minimal or no charge or adjustment)					
(2) Not subject to discretionary withdrawal	6,565,354,422		-	6,565,354,422	100.000 %
(3) Total (gross: direct + assumed)	\$ 6,565,354,422	\$	\$ -	\$ 6,565,354,422	100.000 %
(4) Reinsurance ceded	3,500,874,142		-	3,500,874,142	
(5) Total (net) (3 - 4)	\$ 3,064,480,280	\$	\$ -	\$ 3,064,480,280	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

**Notes to the Financial Statements**

**32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)**

D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	<u>Amount</u>
Life & Accident & Health Annual Statement	
(1) Exhibit 5, annuities, total (net).....	\$ ..... 32,057,991,945
(2) Exhibit 5, supplementary contracts with life contingencies section, total (net).....	7,801,004
(3) Exhibit of Deposit-type Contracts, Line 14, Column 1.....	3,064,480,281
(4) Subtotal (1+2+3).....	<u>\$ ..... 35,130,273,230</u>
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2.....	2,725,955,155
(6) Exhibit 3, Line 0399999, Column 2.....	
(7) Policyholder dividend and coupon accumulations.....	
(8) Policyholder premiums.....	
(9) Guaranteed interest contracts.....	
(10) Other contract deposit funds.....	
(11) Subtotal (5+6+7+8+9+10).....	<u>\$ ..... 2,725,955,155</u>
(12) Combined total (4+11).....	<u>\$ ..... 37,856,228,385</u>

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics** - No Significant Changes

**34. Premiums and Annuity Considerations Deferred and Uncollected** - No Significant Changes

**35. Separate Accounts** - No Significant Changes

**36. Loss/Claim Adjustment Expenses** - None

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ X ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0001404912
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ X ] No [ ] N/A [ ]  
On January 2, 2024, KKR indirectly acquired the remaining 36.7% of the Company that KKR did not already own. The identity and operations of the Company have not materially changed as a result of the acquisition. The Company's home office address and principal executive office address remains at 10 West Market Street, Suite 2300, Indianapolis, Indiana 46204. ....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2019
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 07/21/2021
- 6.4 By what department or departments?  
Indiana Department of Insurance .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Global Atlantic Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
KKR Credit Advisors (Singapore) Pte. Ltd.	Singapore	NO	NO	NO	YES
KKR Registered Advisor LLC	New York, NY	NO	NO	NO	YES
Kohlberg Kravis Roberts & Co. L.P.	New York, NY	NO	NO	NO	YES
FS/KKR Advisor, LLC	Philadelphia, PA	NO	NO	NO	YES
KKR Credit Advisors (US) LLC	San Francisco, CA	NO	NO	NO	YES
KKR Capital Markets LLC	New York, NY	NO	NO	NO	YES
KKR Capital Markets II LLC	New York, NY	NO	NO	NO	YES
Global Atlantic Distributors, LLC	Hartford, CT	NO	NO	NO	YES
KKR Alternative Investment Management Unlimited Company	Dublin, Ireland	NO	NO	NO	YES

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain: .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s). .....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s). .....

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ X ] No [ ]
- 11.2 If yes, give full and complete information relating thereto:  
 As of September 30, 2024, the Company participated in third-party repurchase agreements with a notional value of \$0. The Company posted \$0 in fixed maturity securities as collateral for these transactions as of September 30, 2024. The Company accounts for these transactions as secured borrowings. As of December 31, 2023, the Company participated in third-party repurchase agreements with a notional value of \$1,355,540,665. The Company posted \$1,413,068,270 in fixed maturity securities as collateral for these transactions as of December 31, 2023. The Company accounts for these transactions as secured borrowings. ....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 1,269,281,988

13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ ..... 8,843,184,181	\$ ..... 9,678,891,657
14.22 Preferred Stock .....	\$ ..... 4	\$ ..... 4
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ ..... 310,000,000	\$ ..... 8,975,040
14.25 Mortgage Loans on Real Estate .....	\$ ..... 2,103,567,944	\$ ..... 2,730,410,264
14.26 All Other .....	\$ ..... 705,843,996	\$ ..... 1,968,676,510
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ ..... 11,962,596,125	\$ ..... 14,386,953,475
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
 If no, attach a description with this statement. ....

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon .....	One Wall Street, New York, NY 10286 .....
Federal Home Loan Bank of Indianapolis .....	8250 Woodfield Crossing Blvd, Indianapolis, Indiana 46240 .....
US Bank .....	1025 Connecticut Ave NW Ste 517, Washington DC 20063 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal GA Investment Team .....	I.....
Goldman Sachs Asset Management, L.P. ....	U.....
MetLife Investment Management, LLC .....	U.....
J.P. Morgan Asset Management .....	U.....
Kohlberg Kravis Roberts & Co. L.P. ....	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107738 .....	Goldman Sachs Asset Management, L.P. ....	5493000C7DKPYVEOMA87 .....	.....	OS.....
142463 .....	MetLife Investment Management, LLC .....	549300025PYTRUFE1882 .....	.....	NO.....
N/A .....	J.P. Morgan Asset Management .....	SK6WG1E6ZY01H0HHS346 .....	.....	NO.....
1399770 .....	Kohlberg Kravis Roberts & Co. L.P. ....	K3NEK11EF7N3JVJE7V46 .....	.....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

## PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$..... 8,914,453,368
- 1.13 Commercial Mortgages .....\$..... 11,526,596,171
- 1.14 Total Mortgages in Good Standing .....\$..... 20,441,049,539
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$..... 66,303,298
- 1.33 Commercial Mortgages .....\$..... 63,625,000
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$..... 129,928,298
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$..... 74,735,731
- 1.43 Commercial Mortgages .....\$..... 74,362,093
- 1.44 Total Mortgages in Process of Foreclosure .....\$..... 149,097,824
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$..... 20,720,075,661
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$..... 6,066,181
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$..... 6,066,181
2. Operating Percentages:
- 2.1 A&H loss percent ..... %
- 2.2 A&H cost containment percent ..... %
- 2.3 A&H expense percent excluding cost containment expenses ..... %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....



**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

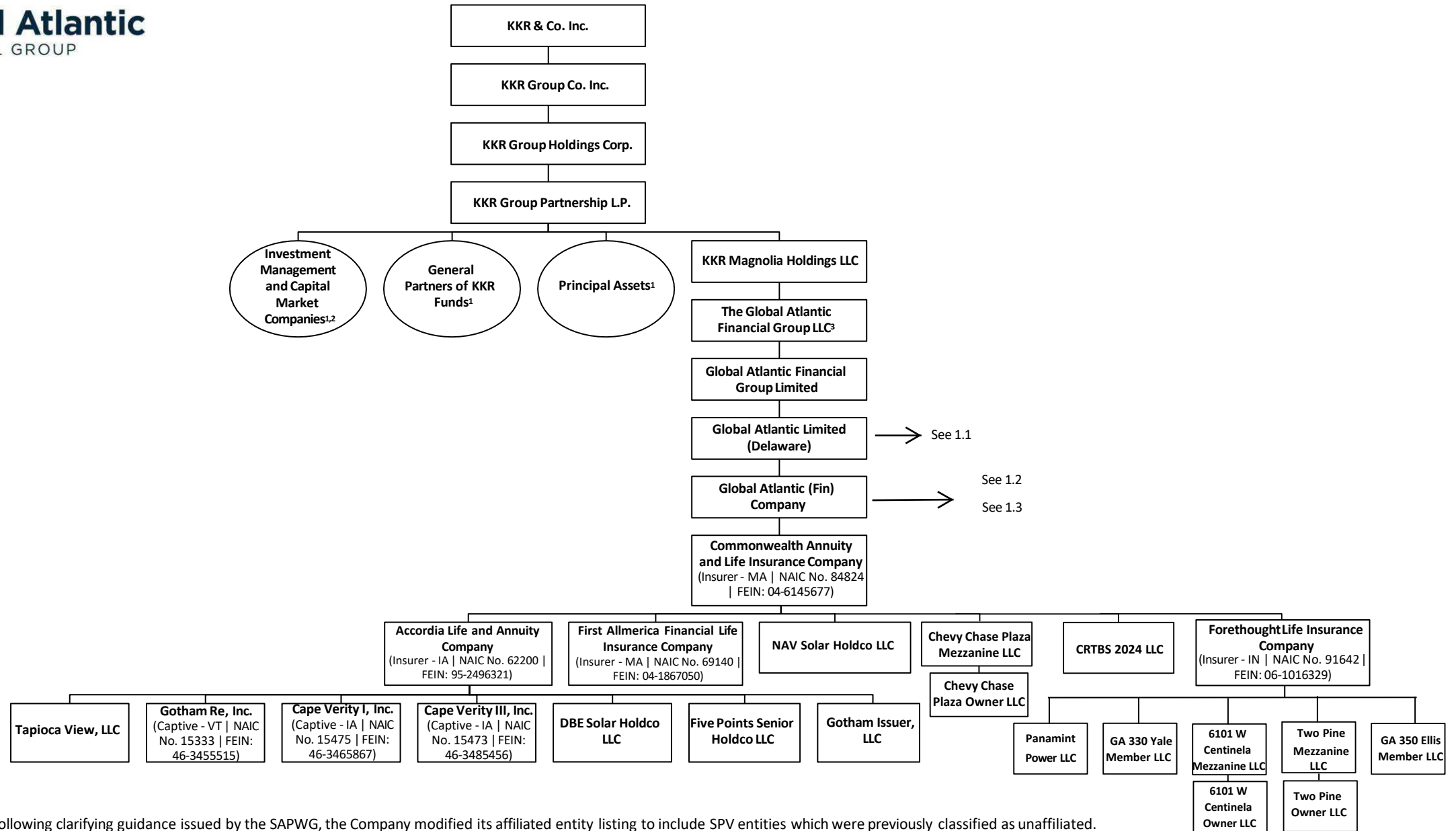
Current Year To Date - Allocated by States and Territories

	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	3,125,605	169,432,722	366,094		172,924,421	458,152
2. Alaska	AK	774,100	6,353,769	39,761		7,167,630	
3. Arizona	AZ	6,613,983	317,860,797	694,585		325,169,365	2,237,700
4. Arkansas	AR	892,253	120,048,765	164,593		121,105,611	34,489
5. California	CA	64,913,145	1,831,290,612	3,451,104		1,899,654,861	4,455,408
6. Colorado	CO	6,958,295	209,978,738	821,124		217,758,157	12,139,552
7. Connecticut	CT	2,843,400	174,868,582	23,890		177,735,872	884,290
8. Delaware	DE	4,142,191	75,064,474	240,224		79,446,889	1,500,661,817
9. District of Columbia	DC	232,694	13,417,912	93,887		13,744,493	
10. Florida	FL	13,121,163	1,163,958,725	4,555,765		1,181,635,653	2,503,194
11. Georgia	GA	4,041,991	272,716,199	1,127,164		277,885,354	1,133,346
12. Hawaii	HI	642,188	34,599,265	725,604		35,967,057	737,069
13. Idaho	ID	466,189	57,931,317	169,146		58,566,652	200,000
14. Illinois	IL	4,094,764	493,629,916	1,763,995		499,488,675	920,336
15. Indiana	IN	7,055,761	175,940,457	4,401,483		187,397,701	246,600
16. Iowa	IA	3,826,699	122,276,265	713,175		126,816,139	890,680
17. Kansas	KS	1,652,573	74,162,602	390,974		76,206,149	100,000
18. Kentucky	KY	2,402,366	129,780,493	2,901,738		135,084,597	50,000
19. Louisiana	LA	2,581,839	194,580,039	507,234		197,669,112	944,119
20. Maine	ME	24,866	54,201,760	132,266		54,358,892	272,296
21. Maryland	MD	6,093,946	184,208,938	1,013,327		191,316,211	605,494
22. Massachusetts	MA	5,486,490	211,050,923	607,960		217,145,373	2,044,792
23. Michigan	MI	1,697,690	509,686,055	1,515,434		512,899,179	1,138,315
24. Minnesota	MN	413,925	197,137,846	774,912		198,326,683	1,749,426
25. Mississippi	MS	3,036,789	67,615,724	280,592		70,933,105	919,740
26. Missouri	MO	5,170,102	240,187,879	830,297		246,188,278	1,365,925
27. Montana	MT	20,105	16,261,740	90,105		16,371,950	
28. Nebraska	NE	930,053	72,621,797	265,548		73,817,398	989,006
29. Nevada	NV	1,892,355	172,931,667	306,386		175,130,408	2,336,638
30. New Hampshire	NH	597,995	58,354,260	145,599		59,097,854	495,731
31. New Jersey	NJ	3,072,564	623,768,763	1,085,522		627,926,849	1,171,286
32. New Mexico	NM	3,454,627	38,168,474	170,997		41,794,098	90,754
33. New York	NY	90,762	71,111,369	117,715		71,319,846	
34. North Carolina	NC	9,875,836	410,438,124	2,053,868		422,367,828	815,431
35. North Dakota	ND	1,354	30,988,935	160,641		31,150,930	556,143
36. Ohio	OH	8,821,814	583,866,275	6,874,454		599,562,543	1,123,790
37. Oklahoma	OK	1,317,448	124,937,635	594,417		126,849,500	61,656
38. Oregon	OR	5,284,455	147,464,823	381,594		153,130,872	2,060,616
39. Pennsylvania	PA	29,338,648	663,169,383	2,138,502		694,646,533	3,332,260
40. Rhode Island	RI	1,422,619	79,598,919	70,756		81,092,294	
41. South Carolina	SC	2,430,032	142,746,047	1,927,496		147,103,575	962,044
42. South Dakota	SD	29,192	30,189,761	161,970		30,380,923	71,080
43. Tennessee	TN	12,037,575	240,297,513	1,160,885		253,495,973	1,266,738
44. Texas	TX	18,340,290	875,745,942	2,914,836		897,001,068	4,364,550
45. Utah	UT	3,368,213	108,185,711	327,425		111,881,349	1,925,902
46. Vermont	VT	85,949	16,892,283	59,021		17,037,253	
47. Virginia	VA	7,090,147	237,508,567	1,713,076		246,311,790	1,465,118
48. Washington	WA	17,465,815	237,874,184	1,144,690		256,484,689	1,786,675
49. West Virginia	WV	1,073,534	60,457,185	489,391		62,020,110	375,660
50. Wisconsin	WI	5,475,407	198,875,691	922,508		205,273,606	1,267,455
51. Wyoming	WY	304,178	14,636,313	60,468		15,000,959	69,024
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	L		626		626	
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX	16,767			16,767	
59. Subtotal	XXX	286,142,741	12,359,072,135	53,644,824		12,698,859,700	1,563,280,297
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	286,142,741	12,359,072,135	53,644,824		12,698,859,700	1,563,280,297
96. Plus Reinsurance Assumed	XXX	8,732	78,385			87,117	
97. Totals (All Business)	XXX	286,151,473	12,359,150,520	53,644,824		12,698,946,817	1,563,280,297
98. Less Reinsurance Ceded	XXX	91,678,721	5,223,945,786	12,848,005		5,328,472,512	1,500,000,000
99. Totals (All Business) less Reinsurance Ceded	XXX	194,472,752	7,135,204,734	40,796,819		7,370,474,305	63,280,297
<b>DETAILS OF WRITE-INS</b>							
58001. ZZZ Other Alien	XXX	16,767				16,767	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	16,767				16,767	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. N - None of the above - Not allowed to write business in the state..... 6

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM



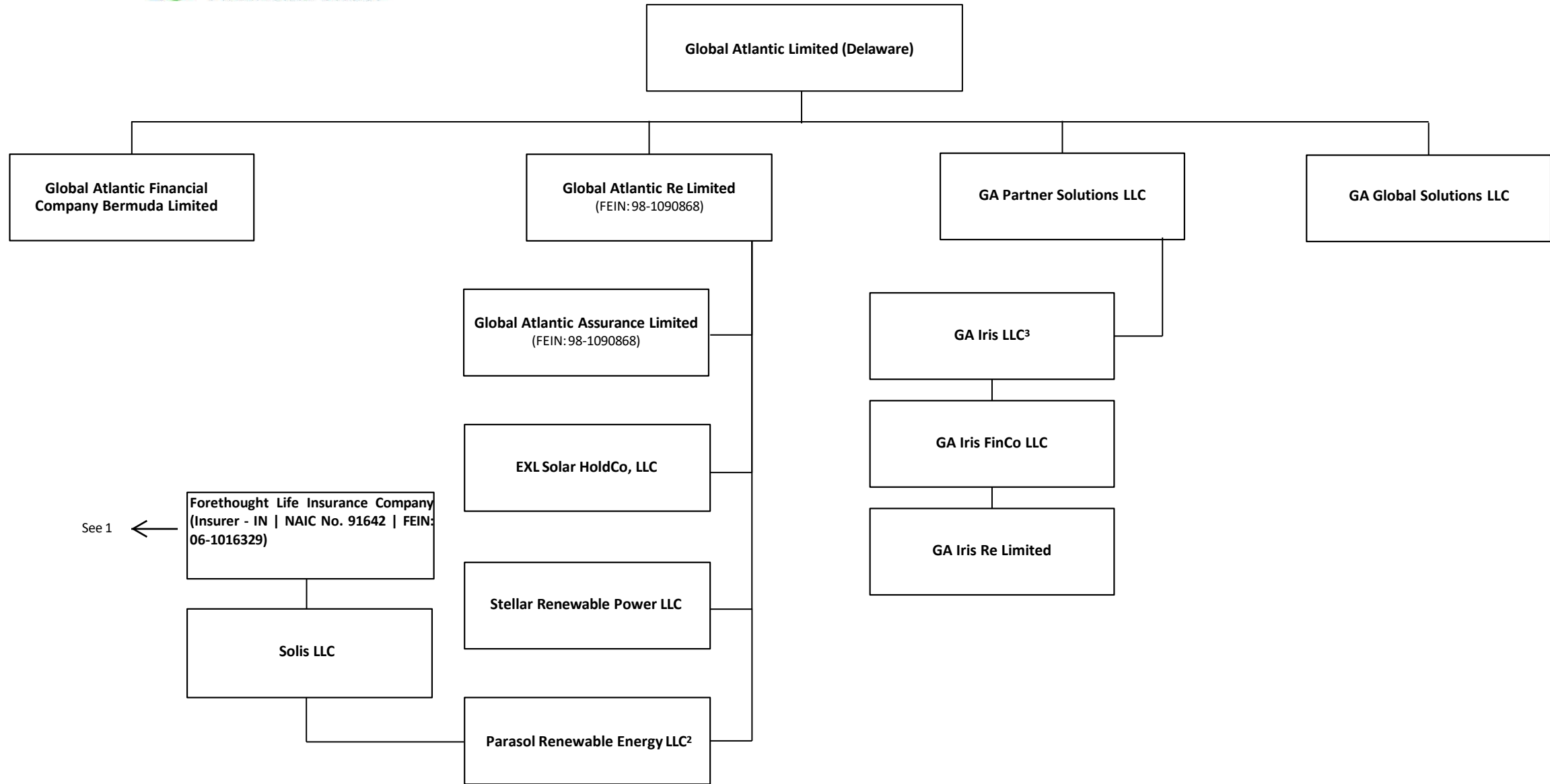
Commencing in 2022, following clarifying guidance issued by the SAPWG, the Company modified its affiliated entity listing to include SPV entities which were previously classified as unaffiliated. Investments in these entities are also reflected as affiliated investments, commencing in 2022.

<sup>1</sup>KKR controlled entities also qualify as affiliates and are accounted for and reported as such, in accordance with SSAP25

<sup>2</sup>Includes Kohlberg Kravis Roberts & Co. L.P., an SEC-registered adviser and investment manager of the holding company group.

<sup>3</sup>The Global Atlantic Financial Group LLC is owned 100% by KKR Magnolia Holdings LLC.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM<sup>1</sup>

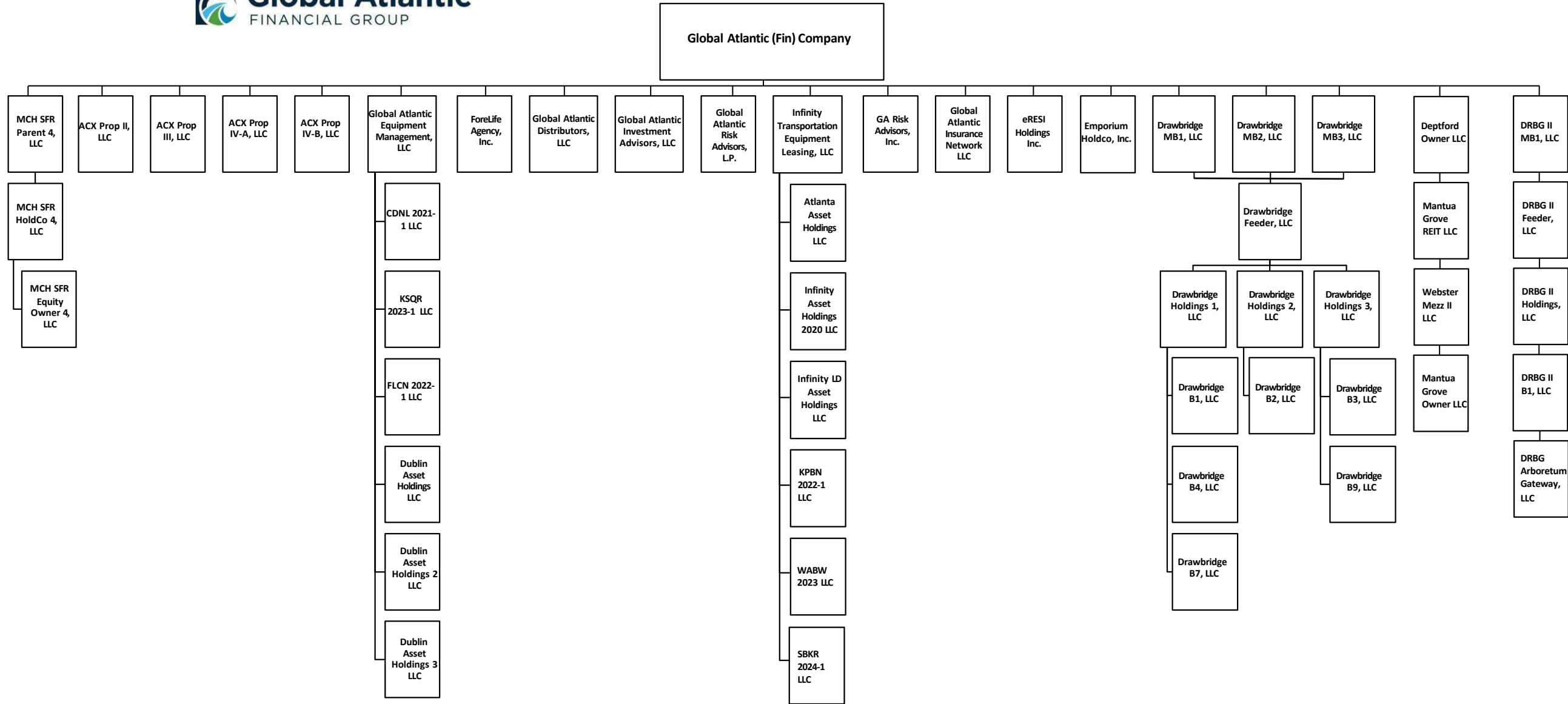


<sup>1</sup>Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

<sup>2</sup>Parasol Renewable Energy LLC is 80% owned by Solis LLC, and 20% owned by Global Atlantic Re Limited.

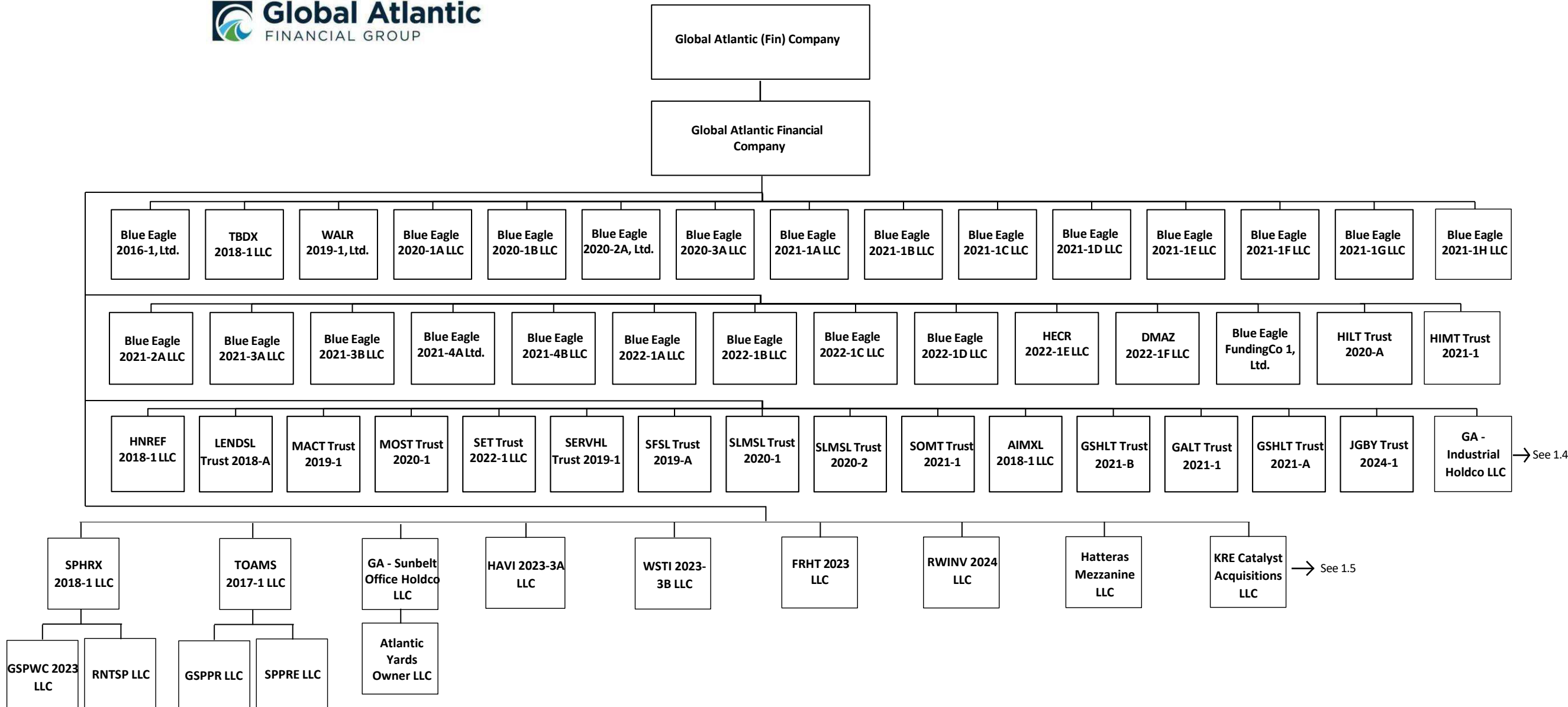
<sup>3</sup>GA Iris LLC is 30% owned by GA Partner Solutions LLC, and 70% owned by third-party investors.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM<sup>1</sup>



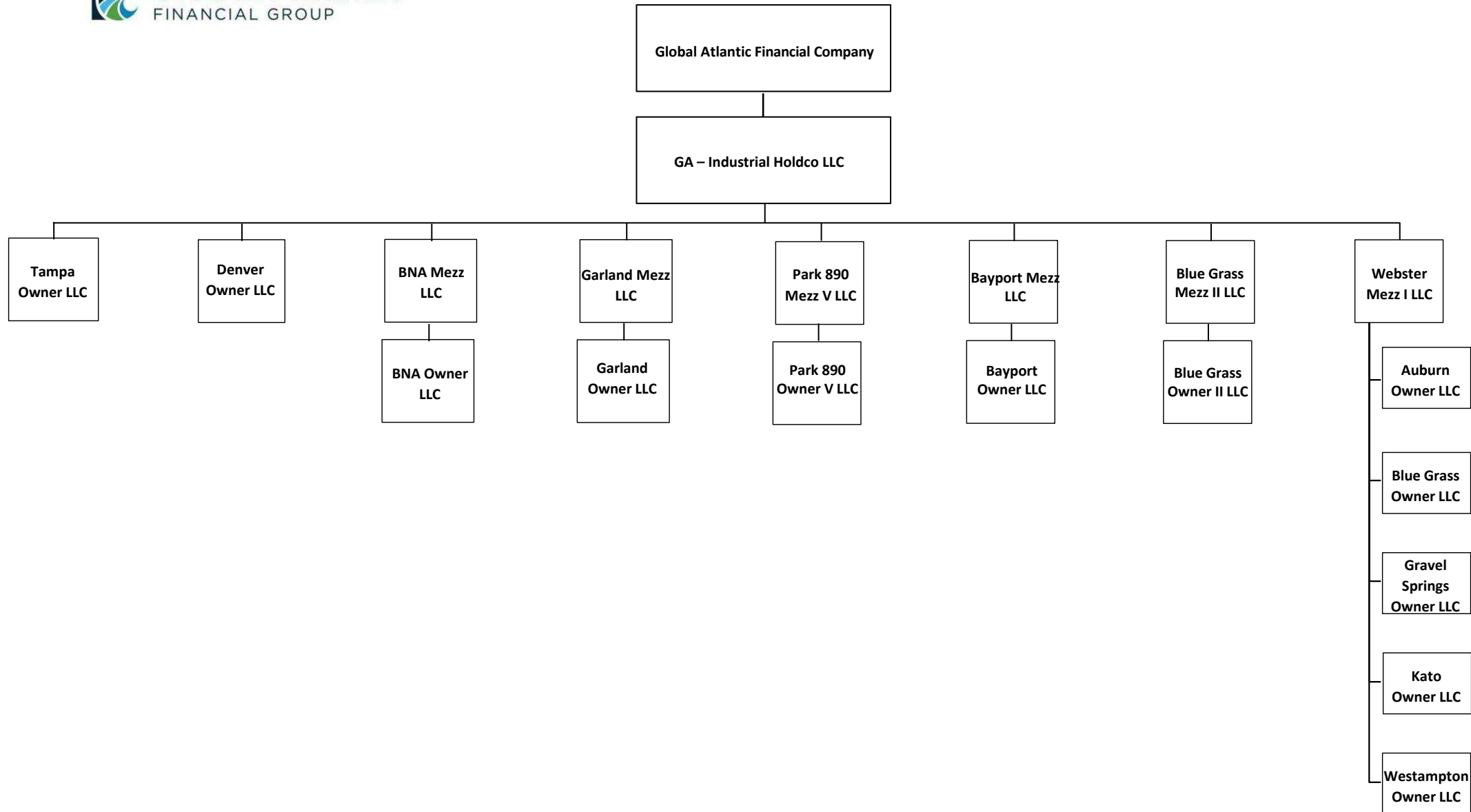
<sup>1</sup>Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM<sup>1</sup>

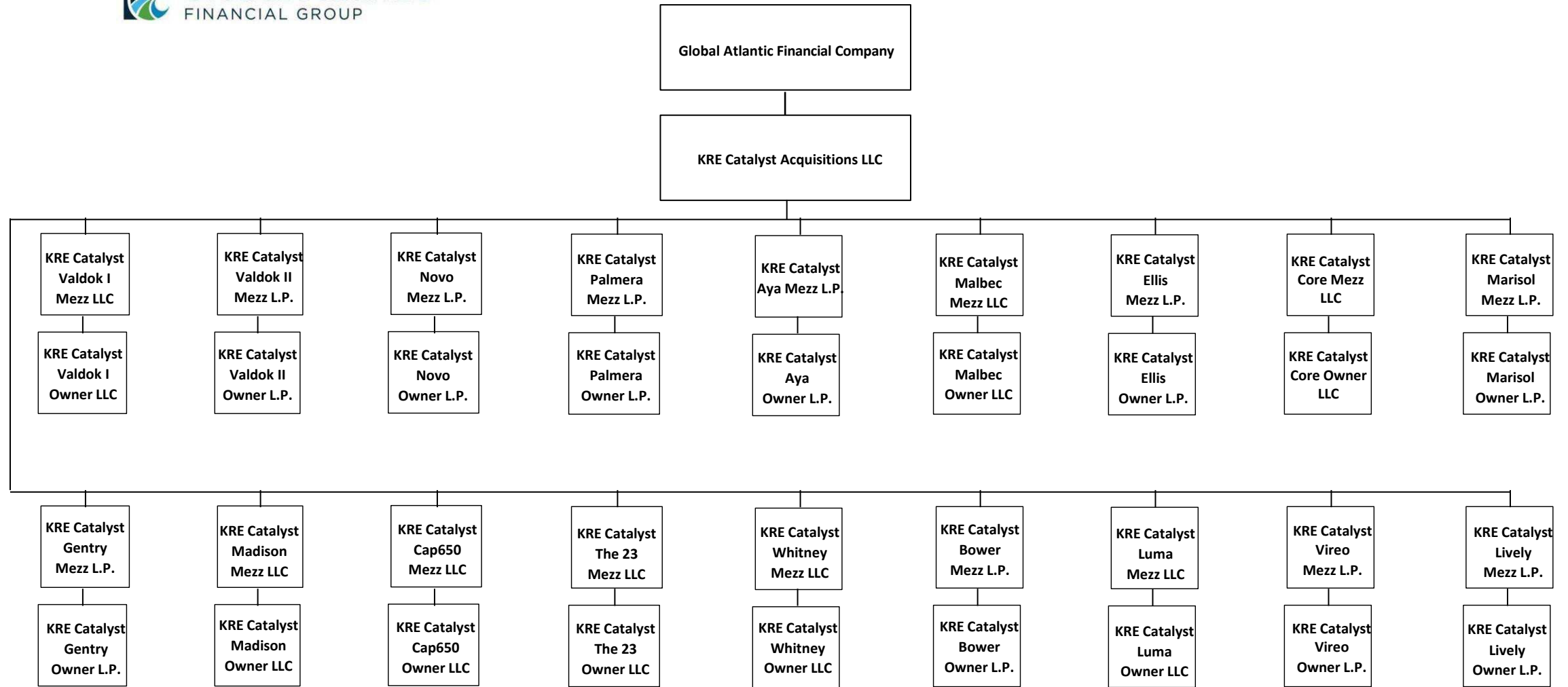


<sup>1</sup>Certain subsidiaries included in the organizational chart own additional legal entities which have been omitted for clarity of presentation.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM<sup>1</sup>



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company  
 ORGANIZATIONAL CHART OF THE INSURANCE HOLDING COMPANY SYSTEM<sup>1</sup>





STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.3891	Global Atlantic Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15475	46-3465867				Cape Verity I, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	KKR & Co. Inc.		
.3891	Global Atlantic Grp	84824	04-6145677 95-2496321	3958278	1391312		Commonwealth Annuity and Life Insurance Company DBE Solar Holdco LLC	MA DE	IA NIA	Global Atlantic (Fin) Company Accordia Life and Annuity Company	Ownership Ownership	100.000 100.000	KKR & Co. Inc. KKR & Co. Inc.		
.3891	Global Atlantic Grp	69140	04-1867050 38-3871599	2578101	793699		First Allmerica Financial Life Insurance Company Five Points Senior Holdco LLC	MA DE	IA NIA	Commonwealth Annuity and Life Insurance Company Accordia Life and Annuity Company	Ownership Ownership	100.000 100.000	KKR & Co. Inc. KKR & Co. Inc.		
.3891	Global Atlantic Grp	91642	06-1016329 38-3898658 98-1089764 98-1090868 46-3694412 46-3694412	4520225 4520225 4520225	1554348		Forethought Life Insurance Company Global Atlantic (Fin) Company Global Atlantic Financial Group Limited Global Atlantic Limited (Delaware) Gotham Issuer, LLC Gotham Issuer, LLC	IN DE BMJ DE DE DE	RE UIP UIP UIP NIA NIA	Company Global Atlantic Financial Limited The Global Atlantic Financial Group LLC Global Atlantic Financial Group Limited Accordia Life and Annuity Company Global Atlantic (Fin) Company	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 90.000 10.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		
.3891	Global Atlantic Grp	15333	46-3455515 88-1203639	2578101	1404912	New York Stock Exchange	KKR & Co. Inc. KKR Group Co. Inc. KKR Group Holdings Corp. KKR Group Partnership L.P. KKR Magnolia Holdings LLC	DE CYM DE CYM CYM	UIP UIP UIP UIP UIP	Board of Directors KKR & Co. Inc. KKR Group Co. Inc. KKR Group Holdings Corp. KKR Group Partnership L.P.	Board of Directors Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		
			04-6145677 88-2112299 95-2496321 98-1089764 98-1090854 98-1452583	4520225			NAV Solar Holdco LLC Panamint Power LLC Tapioca View, LLC The Global Atlantic Financial Group LLC EXL Solar HoldCo, LLC Global Atlantic Assurance Limited Global Atlantic Financial Company Bermuda Limited	DE DE DE BMJ DE BMJ BMJ	NIA NIA NIA UIP NIA IA NIA	Company Forethought Life Insurance Company Accordia Life and Annuity Company KKR Magnolia Holdings LLC Global Atlantic Re Limited Global Atlantic Re Limited Global Atlantic Limited (Delaware)	Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		
			98-1529928 98-1090854 88-1979352				Global Atlantic Re Limited Stellar Renewable Power LLC Solis LLC Solis LLC	BMJ DE DE DE	NIA NIA NIA NIA	Global Atlantic Limited (Delaware) Global Atlantic Re Limited Forethought Life Insurance Company Third Party Investors	Ownership Ownership Ownership Ownership	100.000 100.000 25.000 75.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		
			84-3588586 84-3588586 86-1607307 87-2335032 87-3631476 88-0561068				Parasol Renewable Energy LLC Parasol Renewable Energy LLC ACX Prop II, LLC ACX Prop III, LLC ACX Prop IV-A, LLC ACX Prop IV-B, LLC	DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA	Global Atlantic Re Limited Solis LLC Global Atlantic (Fin) Company Global Atlantic (Fin) Company Global Atlantic (Fin) Company Global Atlantic (Fin) Company	Ownership Ownership Ownership Ownership Ownership Ownership	20.000 80.000 100.000 100.000 100.000 100.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		
			82-3508436				Atlanta Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			88-1026854 86-2857451				Atlantic Yards Owner LLC KSQR 2023-1 LLC CDNL 2021-1 LLC Denver Owner LLC Drawbridge B1, LLC Drawbridge B2, LLC	DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA	GA - Sunbelt Office Holdco LLC Global Atlantic Equipment Management, LLC Global Atlantic Equipment Management, LLC GA - Industrial Holdco LLC Drawbridge Holdings 1, LLC Drawbridge Holdings 2, LLC	Management Management Management Management Management Management	0.000 0.000 0.000 0.000 0.000 0.000	KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc. KKR & Co. Inc.		

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Drawbridge B3, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B4, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B7, LLC	DE	NIA	Drawbridge Holdings 1, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge B9, LLC	DE	NIA	Drawbridge Holdings 3, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB1, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB2, LLC	Management	0.000	KKR & Co. Inc.		
			88-0937290				Drawbridge Feeder, LLC	DE	NIA	Drawbridge MB3, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802448				Drawbridge Holdings 1, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			61-1580298				Drawbridge Holdings 2, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
			87-3802777				Drawbridge Holdings 3, LLC	DE	NIA	Drawbridge Feeder, LLC	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB1, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB2, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
							Drawbridge MB3, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			86-2361267				Dublin Asset Holdings 2 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-2316184				Dublin Asset Holdings 3, LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			82-3508100				Dublin Asset Holdings LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			87-3023750				Emporium Holdco, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			87-3058805				eRESI Holdings Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			86-2871839				FLCN 2022-1 LLC	DE	NIA	Global Atlantic Equipment Management, LLC	Management	0.000	KKR & Co. Inc.		
			35-1815415				ForeLife Agency, Inc.	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			92-1413949				GA - Industrial Holdco LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			38-3898658				GA - Sunbelt Office Holdco LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			20-3944031				Global Atlantic Distributors, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			38-3898658				Global Atlantic Insurance Network LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							Infinity Asset Holdings 2020 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			84-4227992				Infinity LD Asset Holdings LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			84-3127337				Infinity Transportation Equipment Leasing, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			86-3445068				KPBN 2022-1 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			87-3496842				WABW 2023 LLC	DE	NIA	Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		
			92-1077691				MCH SFR Equity Owner 4, LLC	DE	NIA	MCH SFR HoldCo 4, LLC	Management	0.000	KKR & Co. Inc.		
			88-3108777				MCH SFR HoldCo 4, LLC	DE	NIA	MCH SFR Parent 4, LLC	Management	0.000	KKR & Co. Inc.		
			87-4783067				MCH SFR Parent 4, LLC	DE	NIA	Global Atlantic (Fin) Company	Management	0.000	KKR & Co. Inc.		
			92-1402466				Tampa Owner LLC	DE	NIA	GA - Industrial Holdco LLC	Management	0.000	KKR & Co. Inc.		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
			85-0526287				AIMXL 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1307202				Blue Eagle 2016-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			83-3851887				TBDX 2018-1, LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							WALR 2019-1, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0498393				JAYP 2020-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-0506156				PICO 2020-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1618000				Blue Eagle 2020-2A, Ltd.	CYM	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			30-1278256				Blue Eagle 2020-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1185033				Blue Eagle 2021-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1215896				Blue Eagle 2021-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1247520				Blue Eagle 2021-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1276982				Blue Eagle 2021-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1039701				Blue Eagle 2021-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1051951				Blue Eagle 2021-1F LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1083548				Blue Eagle 2021-1G LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1103117				Blue Eagle 2021-1H LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1833206				Blue Eagle 2021-2A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1908720				Blue Eagle 2021-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1926397				Blue Eagle 2021-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1650279				Blue Eagle 2021-4A Ltd.	CY	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-1867464				Blue Eagle 2021-4B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855255				Blue Eagle 2022-1A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3855455				Blue Eagle 2022-1B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3876861				Blue Eagle 2022-1C LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-3877027				Blue Eagle 2022-1D LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2368056				HECR 2022-1E LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-2395708				DMAZ 2022-1F LLC	CY	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			98-1669070				Blue Eagle FundingCo 1, Ltd.	CY	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-1240026				GALT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2409460				GSHLT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			87-2827474				GSHLT Trust 2021-B	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3158152				HILT Trust 2020-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2750470				HIMT Trust 2021-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2028644				HNREF 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							LENSL Trust 2018- A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-1772188				MACT Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			85-3686210				MOST Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4568438				SERVHL Trust 2019-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			88-0867231				SET Trust 2022-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-3988321				SFSL Trust 2019-A	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4665609				SLMSL Trust 2020-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			84-4685585				SLMSL Trust 2020-2	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			86-2737921				SOMT Trust 2021-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPHRX 2018-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							GSPWC 2023 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							RNTSP LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							TOAMS 2017-1 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							GSPPR LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							SPPRE LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1187937				HAVI 2023-3A LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			92-1198046				WSTI 2023-3B LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
			93-4460677				FRHT 2023 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							RWINV 2024 LLC	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		
							Chevy Chase Plaza Mezzanine LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	KKR & Co. Inc.		
							JGBY Trust 2024-1	DE	NIA	Global Atlantic Financial Company	Management	0.000	KKR & Co. Inc.		

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							6101 W Centinela Mezzanine LLC .....	DE.....		Forethought Life Insurance Company .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							6101 W Centinela Owner LLC .....	DE.....		6101 W Centinela Mezzanine LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							BNA Mezz LLC .....	DE.....		GA - Industrial Holdco LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							BNA Owner LLC .....	DE.....		BNA Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							Chevy Chase Plaza Owner LLC .....	DE.....		Chevy Chase Plaza Mezzanine LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							GA Partner Solutions LLC .....			Global Atlantic Limited (Delaware) .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							GA Iris LLC .....			GA Partner Solutions LLC .....	Ownership.....	30.000	KKR & Co. Inc. ....		
							GA Iris LLC .....			Third Party Investors .....	Ownership.....	70.000			
							GA Iris FinCo LLC .....	DE.....		GA Iris LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							GA Iris Re Limited .....		IA.....	GA Iris FinCo LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							CRTBS 2024 LLC .....	DE.....		Commonwealth Annuity and Life Insurance Company .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							Hatteras Mezzanine LLC .....	DE.....		Global Atlantic Financial Company .....	Management.....	0.000	KKR & Co. Inc. ....		
							Garland Mezz LLC .....	DE.....		GA - Industrial Holdco LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							Garland Owner LLC .....	DE.....		Garland Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							GA 350 Ellis Member LLC .....	DE.....		Forethought Life Insurance Company .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							Two Pine Mezzanine LLC .....	DE.....		Forethought Life Insurance Company .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							Two Pine Owner LLC .....	DE.....		Two Pine Mezzanine LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							GA 330 Yale Member LLC .....	DE.....		Forethought Life Insurance Company .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Acquisitions LLC .....	DE.....		Global Atlantic Financial Company .....	Management.....	0.000	KKR & Co. Inc. ....		
							KRE Catalyst Valdok I Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Valdok I Owner LLC .....	DE.....		KRE Catalyst Valdok I Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Valdok II Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Valdok II Owner L.P. ....	DE.....		KRE Catalyst Valdok II Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Novo Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Novo Owner L.P. ....	DE.....		KRE Catalyst Novo Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Palmera Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Palmera Owner L.P. ....	DE.....		KRE Catalyst Palmera Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Aya Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Aya Owner L.P. ....	DE.....		KRE Catalyst Aya Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Malbec Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Malbec Owner LLC .....	DE.....		KRE Catalyst Malbec Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Ellis Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Ellis Owner L.P. ....	DE.....		KRE Catalyst Ellis Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Core Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Core Owner LLC .....	DE.....		KRE Catalyst Core Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Marisol Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Marisol Owner L.P. ....	DE.....		KRE Catalyst Marisol Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Gentry Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Gentry Owner L.P. ....	DE.....		KRE Catalyst Gentry Mezz L.P. ....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Madison Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Madison Owner LLC .....	DE.....		KRE Catalyst Madison Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Cap650 Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Cap650 Owner LLC .....	DE.....		KRE Catalyst Cap650 Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst The 23 Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst The 23 Owner LLC .....	DE.....		KRE Catalyst The 23 Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Whitney Mezz LLC .....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Whitney Owner LLC .....	DE.....		KRE Catalyst Whitney Mezz LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		
							KRE Catalyst Bower Mezz L.P. ....	DE.....		KRE Catalyst Acquisitions LLC .....	Ownership.....	100.000	KKR & Co. Inc. ....		

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							KRE Catalyst Bower Owner L.P.	DE		KRE Catalyst Bower Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Luma Mezz LLC	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Luma Owner LLC	DE		KRE Catalyst Luma Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Vireo Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Vireo Owner L.P.	DE		KRE Catalyst Vireo Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Lively Mezz L.P.	DE		KRE Catalyst Acquisitions LLC	Ownership	100.000	KKR & Co. Inc.		
							KRE Catalyst Lively Owner L.P.	DE		KRE Catalyst Lively Mezz L.P.	Ownership	100.000	KKR & Co. Inc.		
							Park 890 Mezz V LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							Park 890 Owner V LLC	DE		Park 890 Mezz V LLC	Ownership	100.000	KKR & Co. Inc.		
							GA Global Solutions LLC	DE		Global Atlantic Limited (Delaware)	Ownership	100.000	KKR & Co. Inc.		
							Bayport Mezz LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							Bayport Owner LLC	DE		Bayport Mezz LLC	Ownership	100.000	KKR & Co. Inc.		
							Auburn Owner LLC	DE		Webster Mezz I LLC	Ownership	100.000	KKR & Co. Inc.		
							Blue Grass Owner I LLC	DE		Webster Mezz I LLC	Ownership	100.000	KKR & Co. Inc.		
							Deptford Owner LLC	DE		Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							Gravel Springs Owner LLC	DE		Webster Mezz I LLC	Ownership	100.000	KKR & Co. Inc.		
							Kato Owner LLC	DE		Webster Mezz I LLC	Ownership	100.000	KKR & Co. Inc.		
							Mantua Grove Owner LLC	DE		Webster Mezz II LLC	Ownership	100.000	KKR & Co. Inc.		
							Mantua Grove REIT LLC	DE		Deptford Owner LLC	Ownership	100.000	KKR & Co. Inc.		
							Westampton Owner LLC	DE		Webster Mezz I LLC	Ownership	100.000	KKR & Co. Inc.		
							Webster Mezz I LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							Webster Mezz II LLC	DE		Mantua Grove REIT LLC	Ownership	100.000	KKR & Co. Inc.		
							Blue Grass Mezz II LLC	DE		GA - Industrial Holdco LLC	Ownership	100.000	KKR & Co. Inc.		
							Blue Grass Owner II LLC	DE		Blue Grass Mezz II LLC	Ownership	100.000	KKR & Co. Inc.		
							DRBG II MB1, LLC	DE		Global Atlantic (Fin) Company	Ownership	100.000	KKR & Co. Inc.		
							DRBG II Feeder, LLC	DE		DRBG II MB1, LLC	Management	0.000	KKR & Co. Inc.		
							DRBG II Holdings, LLC	DE		DRBG II Feeder, LLC	Ownership	100.000	KKR & Co. Inc.		
							DRBG II B1, LLC	DE		DRBG II Holdings, LLC	Ownership	100.000	KKR & Co. Inc.		
							DRBG Arboretum Gateway, LLC	DE		DRBG II B1, LLC	Ownership	100.000	KKR & Co. Inc.		
							SBKR 2024-1, LLC	DE		Infinity Transportation Equipment Leasing, LLC	Management	0.000	KKR & Co. Inc.		

**NONE**

Asterisk	
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13.4

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. ....	N/A

**AUGUST FILING**

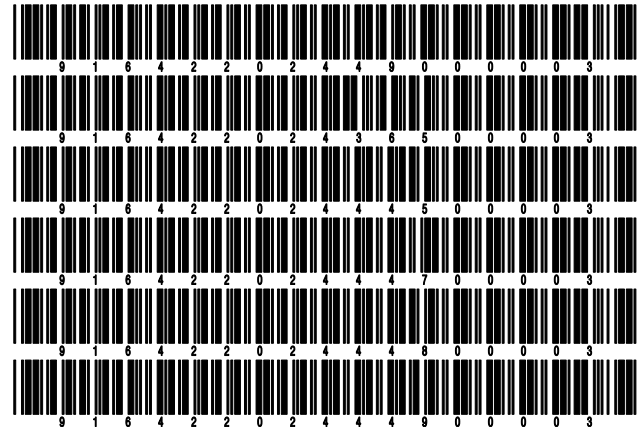
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
--	-----

Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Prepaid Expenses .....	572,896		572,896	
2505. State Income Tax Receivable .....	366,358		366,358	
2597. Summary of remaining write-ins for Line 25 from overflow page	939,254		939,254	

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Accounts Payable .....	1,681,656	1,706,601
2505. Bond Repurchase Agreement .....		1,318,432,160
2506. Interest Expense Accrued .....		2,903,609
2597. Summary of remaining write-ins for Line 25 from overflow page	1,681,656	1,323,042,370

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Reinsurance expense .....	866,250	892,500	1,207,500
2705. FwH Policy Loan Int .....	19,713	98,871	135,626
2797. Summary of remaining write-ins for Line 27 from overflow page	885,963	991,371	1,343,126

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,882,018	2,079,287
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	50,020,057	5,137,732
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....	(134,893)	
5. Deduct amounts received on disposals .....	23,653,552	1,921,279
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....	1,246,931	2,413,722
8. Deduct current year's depreciation .....	63,816	
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	27,802,883	2,882,018
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	27,802,883	2,882,018

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	18,261,499,953	16,164,737,918
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	4,842,729,982	3,561,013,220
2.2 Additional investment made after acquisition .....	2,157,031	25,302,583
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....	27,645,577	40,514,983
5. Unrealized valuation increase/(decrease) .....	(35,337,786)	(26,044,107)
6. Total gain (loss) on disposals .....	(76,608,128)	(17,898,038)
7. Deduct amounts received on disposals .....	2,240,245,181	1,488,672,137
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	8,938,783	10,990,882
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....	45,213,873	13,536,413
10. Deduct current year's other than temporary impairment recognized .....	98,040,875	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	20,720,075,663	18,261,499,953
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	20,720,075,663	18,261,499,953
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	20,720,075,663	18,261,499,953

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,525,694,371	1,633,676,907
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	4,660,236,023	2,550,449,285
2.2 Additional investment made after acquisition .....		18,367
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		1,300,094
5. Unrealized valuation increase/(decrease) .....	16,093,869	(166,571,978)
6. Total gain (loss) on disposals .....	18,682,860	159,251,916
7. Deduct amounts received on disposals .....	3,446,098,700	2,645,376,336
8. Deduct amortization of premium and depreciation .....	10,849,041	7,053,884
9. Total foreign exchange change in book/adjusted carrying value .....	2,915,540	
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	2,766,674,922	1,525,694,371
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	2,766,674,922	1,525,694,371

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	29,231,019,702	29,333,593,817
2. Cost of bonds and stocks acquired .....	9,094,075,247	7,307,767,234
3. Accrual of discount .....	96,830,871	182,609,336
4. Unrealized valuation increase/(decrease) .....	(8,317,782)	(37,915,378)
5. Total gain (loss) on disposals .....	(123,677,437)	21,475,837
6. Deduct consideration for bonds and stocks disposed of .....	10,427,817,961	7,447,634,610
7. Deduct amortization of premium .....	55,798,580	103,485,464
8. Total foreign exchange change in book/adjusted carrying value .....	21,121,403	48,753,119
9. Deduct current year's other than temporary impairment recognized .....	41,171,833	74,216,964
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	665,492	72,775
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	27,786,929,122	29,231,019,702
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	27,786,929,122	29,231,019,702



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	19,933,753,091	2,661,807,819	3,460,072,955	183,411,352	22,791,820,864	19,933,753,091	19,318,899,307	20,777,821,988
2. NAIC 2 (a) .....	6,337,867,953	5,352,239,314	5,176,799,044	(103,917,393)	7,351,772,665	6,337,867,953	6,409,390,831	7,237,986,242
3. NAIC 3 (a) .....	1,103,053,532	70,461,911	136,123,293	(8,143,395)	780,682,932	1,103,053,532	1,029,248,755	780,358,930
4. NAIC 4 (a) .....	776,423,462	54,950,622	56,978,804	(9,074,237)	422,549,412	776,423,462	765,321,043	473,126,503
5. NAIC 5 (a) .....	205,436,590	17,352,682	20,674,976	6,252,244	163,895,216	205,436,590	208,366,540	129,390,174
6. NAIC 6 (a) .....	5,235,392	5,335	51,528	(2,165,411)	4,585,682	5,235,392	3,023,788	22,294,192
7. Total Bonds	28,361,770,020	8,156,817,683	8,850,700,600	66,363,160	31,515,306,771	28,361,770,020	27,734,250,263	29,420,978,029
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....	20,617,080			632,320		20,617,080	21,249,400	
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....	43,428,324			9,615	53,468,729	43,428,324	43,437,939	53,269,819
14. Total Preferred Stock .....	64,045,404			641,935	53,468,729	64,045,404	64,687,339	53,269,819
15. Total Bonds and Preferred Stock	28,425,815,424	8,156,817,683	8,850,700,600	67,005,095	31,568,775,500	28,425,815,424	27,798,937,602	29,474,247,848

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 475,630 ; NAIC 2 \$ 55,351,004 ; NAIC 3 \$ 9,690,596 ; NAIC 4 \$ 28,824,951 ; NAIC 5 \$ 6,658,722 ; NAIC 6 \$

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**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	236,379,828	xxx	235,926,219	7,392,675	316,520

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	334,111,022	290,437,944
2. Cost of short-term investments acquired .....	1,612,024,818	515,545,130
3. Accrual of discount .....	586,198	
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	470,337	(5,055,134)
6. Deduct consideration received on disposals .....	1,710,724,821	466,816,918
7. Deduct amortization of premium .....	87,726	
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	236,379,828	334,111,022
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	236,379,828	334,111,022

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year) .....	667,342,331
2. Cost Paid/(Consideration Received) on additions .....	588,405,428
3. Unrealized Valuation increase/(decrease) .....	134,008,281
4. SSAP No. 108 adjustments .....	
5. Total gain (loss) on termination recognized .....	43,432,587
6. Considerations received/(paid) on terminations .....	412,221,947
7. Amortization .....	
8. Adjustment to the Book/Adjusted Carrying Value of hedged item .....	
9. Total foreign exchange change in Book/Adjusted Carrying Value .....	(26,267,327)
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9) .....	994,699,354
11. Deduct nonadmitted assets .....	
12. Statement value at end of current period (Line 10 minus Line 11) .....	994,699,354

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	(7,079,464)
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) .....	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus .....	(2,890,550)
3.12 Section 1, Column 15, prior year .....	(7,079,463) 4,188,913
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus .....	
3.14 Section 1, Column 18, prior year .....	(42,416,418) 42,416,418 46,605,331
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus .....	
3.22 Section 1, Column 17, prior year .....	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus .....	
3.24 Section 1, Column 19, prior year plus .....	(42,416,418)
3.25 SSAP No. 108 adjustments .....	42,416,418 42,416,418
3.3 Subtotal (Line 3.1 minus Line 3.2) .....	4,188,913
4.1 Cumulative variation margin on terminated contracts during the year .....	(94,791,679)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item .....	
4.22 Amount recognized .....	(94,791,679)
4.23 SSAP No. 108 adjustments .....	(94,791,679)
4.3 Subtotal (Line 4.1 minus Line 4.2) .....	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year .....	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year .....	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....	(2,890,551)
7. Deduct total nonadmitted amounts .....	
8. Statement value at end of current period (Line 6 minus Line 7) .....	(2,890,551)

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.B.FE	750,000,000	2,498,423	59,764,288	04/25/2069	04/18/2024	SWAPS		57,191,617	92540M-AD-7	VERUS 2024-3 M1	1.B.FE	2,498,423	2,572,671
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.C.FE		145,192	122,295	02/18/2055	04/13/2022	SWAPS			05609M-DA-0	BMO 2022-C1 36C	1.C.FE	145,192	122,295
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.C.FE		1,044,808	985,398	02/25/2062	04/17/2023	SWAPS			10084L-AB-7	BOLD 2022-1 M1	1.C.FE	1,044,808	985,398
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.C.FE		1,298,928	1,339,813	12/26/2068	01/24/2024	SWAPS			22757A-AD-8	CROSS 24H1 M1	1.C.FE	1,298,928	1,339,813
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.D.FE		1,522,401	1,573,132	06/15/2061	06/22/2023	SWAPS			209111-GB-3	CONSOLIDATED EDISON COMPANY OF NEW YORK INC	1.D.FE	1,522,401	1,573,132
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.D.FE		281,220	287,647	12/25/2068	04/01/2024	SWAPS			22757B-AD-6	CROSS 24H2 M1	1.D.FE	281,220	287,647
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		2,100,587	2,371,526	04/01/2054	10/11/2023	SWAPS			571676-AG-0	MARS INC	1.E.FE	2,100,587	2,371,526
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		19,171,533	17,179,027	12/25/2054	06/14/2024	SWAPS				HIMT TRUST 2021-A Class C	1.E.FE	19,171,533	17,179,027
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		528,215	415,803	02/18/2055	02/10/2022	SWAPS			05609M-DA-0	BMO 2022-C1 36C	1.E.FE	528,215	415,803
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		10,857	7,327	10/11/2055	02/11/2022	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.E.FE	10,857	7,327
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		5,183,349	5,925,706	04/01/2059	10/11/2023	SWAPS			571676-AH-8	MARS INC	1.E.FE	5,183,349	5,925,706
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		5,276,406	5,634,428	05/25/2067	04/17/2023	SWAPS			12665W-AF-7	CSMC 22ATH2 M1	1.E.FE	5,276,406	5,634,428
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		3,143,162	3,613,904	03/01/2068	10/11/2023	SWAPS			126408-HL-0	CSX CORP	1.E.FE	3,143,162	3,613,904
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.E.FE		2,848,276	2,941,150	03/25/2069	04/19/2024	SWAPS			268434-AD-9	EFMT 24INV1 M1	1.E.FE	2,848,276	2,941,150
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		500,544	622,304	07/01/2054	10/17/2023	SWAPS			592190-PK-2	METROPOLITAN NASHVILLE ARPT AUTH TENN ARPT REV	1.F.FE	500,544	622,304
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,474,735	2,359,829	10/15/2054	09/20/2022	SWAPS				GOODGREEN 2015-1	1.F.FE	2,474,735	2,359,829
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		43,367,821	34,347,841	11/25/2054	05/28/2024	SWAPS				SOMT Trust 2021-1 Class A	1.F.FE	43,367,821	34,347,841
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		21,246,528	19,255,891	04/15/2055	02/01/2021	SWAPS				GOODGREEN 2016-A	1.F.FE	21,246,528	19,255,891
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		106,714,155	106,714,155	08/31/2055	08/13/2019	SWAPS			BGAOPR-8R-9	CRE TECHREN 2 DEBT	1.F.FE	106,714,155	106,714,155
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		37,995,284	37,995,284	08/31/2055	11/04/2019	SWAPS			BGAOPR-8R-9	CRE TECHREN 2 DEBT	1.F.FE	37,995,284	37,995,284
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		27,883,226	27,883,226	08/31/2055	12/05/2019	SWAPS			BGAOPR-8R-9	CRE TECHREN 2 DEBT	1.F.FE	27,883,226	27,883,226
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		9,956	6,719	10/11/2055	02/01/2021	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	9,956	6,719
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		9,997	6,747	10/11/2055	02/11/2021	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	9,997	6,747
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		4,915	3,317	10/11/2055	09/16/2022	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	4,915	3,317
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		4,931	3,328	10/11/2055	11/25/2022	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	4,931	3,328
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		4,948	3,339	10/11/2055	01/12/2023	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	4,948	3,339
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		3,537	2,387	10/11/2055	02/10/2023	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	3,537	2,387
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		3,494	2,358	10/11/2055	04/11/2023	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	3,494	2,358
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,699	1,147	10/11/2055	06/14/2023	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	1,699	1,147
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,689	1,140	10/11/2055	08/11/2023	SWAPS			BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	1,689	1,140

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,228	1,504	10/11/2055	09/12/2023	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	2,228	1,504
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,222	1,500	10/11/2055	11/10/2023	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	2,222	1,500
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,216	1,496	10/11/2055	01/10/2024	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	2,216	1,496
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		766	517	10/11/2055	02/12/2024	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.F.FE	766	517
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		19,682,392	17,475,124	12/01/2055	02/01/2021	SWAPS				16772P-CE-4	CHICAGO ILL TRAN AUTH SALES TAX RCPTS REV	1.F.FE	19,682,392	17,475,124
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		5,396,339	32,009,190	12/25/2055	12/18/2023	SWAPS					KPBN 2022-1 LLC Class R	1.F.FE	5,396,339	32,009,190
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,428,720	1,992,611	09/15/2059	02/01/2021	SWAPS				00206R-LV-2	AT&T INC	1.F.FE	2,428,720	1,992,611
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		5,055,156	4,512,501	11/01/2059	02/01/2021	SWAPS				73358W-4D-3	PORT AUTH N Y & N J	1.F.FE	5,055,156	4,512,501
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,005,009	1,773,289	07/15/2060	02/01/2021	SWAPS				73358W-5V-2	PORT AUTH N Y & N J	1.F.FE	2,005,009	1,773,289
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		17,064,406	16,633,902	02/08/2061	05/04/2023	SWAPS				10373Q-BQ-2	BP CAPITAL MARKETS AMERICA INC	1.F.FE	17,064,406	16,633,902
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,881,478	1,928,799	06/25/2063	08/03/2023	SWAPS				10569U-AD-7	BRAVO 23NQM5 M1	1.F.FE	1,881,478	1,928,799
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		27,435,618	19,176,291	06/01/2065	02/01/2021	SWAPS				837004-CJ-7	DOMINION ENERGY SOUTH CAROLINA INC	1.F.FE	27,435,618	19,176,291
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,743,194	1,743,561	11/15/2065	02/01/2024	SWAPS				907818-EG-9	UNION PACIFIC CORP	1.F.FE	1,743,194	1,743,561
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,351,043	1,138,287	01/25/2067	02/17/2022	SWAPS				12660B-AD-3	CSMC 2022-ATH1 M1	1.F.FE	1,351,043	1,138,287
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,782,902	3,050,814	02/25/2067	06/27/2022	SWAPS				12664V-AF-0	CSMCTR-22NQM2-M1	1.F.FE	2,782,902	3,050,814
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		8,655,142	8,641,667	03/25/2067	05/26/2022	SWAPS				12661N-AE-4	CSMC 2022-NQM3 A3	1.F.FE	8,655,142	8,641,667
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		2,460,719	2,636,809	03/25/2067	06/27/2022	SWAPS				24380X-AD-9	DRMT 2022-2 M1	1.F.FE	2,460,719	2,636,809
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		23,643,227	22,874,483	11/30/2067	05/09/2019	SWAPS				26362F-AD-5	DUBLIN ASSET HOLDING A4	1.F.FE	23,643,227	22,874,483
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		83,098	80,396	11/30/2067	09/01/2022	SWAPS				26362F-AD-5	DUBLIN ASSET HOLDING A4	1.F.FE	83,098	80,396
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		17,258,454	13,565,223	11/15/2068	02/01/2021	SWAPS				219350-BL-8	CORNING INC	1.F.FE	17,258,454	13,565,223
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,160,459	1,189,994	02/25/2069	01/19/2024	SWAPS				00039G-AD-1	ADMT 24NQM1 M1	1.F.FE	1,160,459	1,189,994
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.F.FE		1,325,226	1,368,661	04/25/2069	04/25/2024	SWAPS				92540M-AD-7	VERUS 2024-3 M1	1.F.FE	1,325,226	1,368,661
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		9,891,285	9,926,458	04/20/2054	06/21/2024	SWAPS				38384M-WF-0	GNR 2024-064 NF	1.G.FE	9,891,285	9,926,458
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		14,495,362	14,566,733	04/20/2054	06/21/2024	SWAPS				38384N-FV-2	GNR 2024-058 FJ	1.G.FE	14,495,362	14,566,733
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		6,421,598	6,123,435	10/15/2054	09/20/2022	SWAPS					GOODGREEN 2015-1	1.G.FE	6,421,598	6,123,435
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		3,940,525	2,958,441	11/25/2054	05/28/2024	SWAPS					SOMT Trust 2021-1 Class C	1.G.FE	3,940,525	2,958,441
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		4,898	3,306	10/11/2055	10/12/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.G.FE	4,898	3,306
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		10,748	7,253	10/11/2055	11/26/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.G.FE	10,748	7,253
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		4,961	3,348	10/11/2055	12/15/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.G.FE	4,961	3,348
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		4,375	2,953	10/11/2055	08/17/2022	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.G.FE	4,375	2,953

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		723	488	10/11/2055	04/11/2024	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	1.G.FE	723	488
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		7,326,002	7,242,497	01/17/2059	02/01/2021	SWAPS				94989Y-BE-2	WFCM 2016-C32 B	1.G.FE	7,326,002	7,242,497
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		1,959,927	1,996,650	11/25/2061	04/25/2024	SWAPS				10568K-AD-0	BRAVO 2022-NQM2 M1	1.G.FE	1,959,927	1,996,650
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		1,987,305	1,527,598	01/25/2066	02/07/2022	SWAPS				36167T-AD-1	GCAT 2021-NQM1 M1	1.G.FE	1,987,305	1,527,598
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		1,761,762	1,509,003	05/25/2066	01/28/2022	SWAPS				36167H-AE-5	GCAT 21NQM3 M1	1.G.FE	1,761,762	1,509,003
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		1,906,533	2,090,790	08/25/2066	06/16/2022	SWAPS				36168H-AE-4	GCAT 21NQM4 M1	1.G.FE	1,906,533	2,090,790
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		2,888,692	2,148,528	11/25/2066	01/24/2022	SWAPS				126416-AD-8	CSMC 2022-NQM1 M1	1.G.FE	2,888,692	2,148,528
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		2,851,846	2,304,067	01/25/2067	01/24/2022	SWAPS				24382J-AD-8	DRMT 2022-1 M1	1.G.FE	2,851,846	2,304,067
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		3,377,614	2,845,717	01/25/2067	02/17/2022	SWAPS				12660B-AD-3	CSMC 2022-ATH1 M1	1.G.FE	3,377,614	2,845,717
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		12,222,406	12,593,182	03/25/2067	06/25/2024	SWAPS				12661N-AF-1	CSMC 2022-NQM3 M1	1.G.FE	12,222,406	12,593,182
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		925,400	934,238	04/25/2067	12/21/2023	SWAPS				69377E-AA-7	PRPM 221NV1 A1	1.G.FE	925,400	934,238
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	1.G.FE		813,257	818,979	07/25/2067	06/25/2024	SWAPS				24381Y-AA-2	DRMT 2022-3 A1	1.G.FE	813,257	818,979
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		1,189,080	1,218,110	12/26/2063	01/18/2024	SWAPS				10570F-AD-7	BRAVO 24NQM1 M1	2.A.FE	1,189,080	1,218,110
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		2,427,009	2,314,320	10/15/2054	09/20/2022	SWAPS					GOODGREEN 2015-1	2.A.FE	2,427,009	2,314,320
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		372,860	293,508	02/18/2055	02/10/2022	SWAPS				05609M-DA-0	BMO 2022-C1 36C	2.A.FE	372,860	293,508
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		18,113	12,224	10/11/2055	02/01/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.A.FE	18,113	12,224
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		10,010	6,756	10/11/2055	04/12/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.A.FE	10,010	6,756
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		4,351	2,936	10/11/2055	04/11/2022	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.A.FE	4,351	2,936
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		4,363	2,945	10/11/2055	06/16/2022	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.A.FE	4,363	2,945
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		294,902	231,094	09/15/2056	02/01/2021	SWAPS				437076-BP-6	HOME DEPOT INC CONSOLIDATED EDISON COMPANY OF NEW YORK INC	2.A.FE	294,902	231,094
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		6,394,375	6,766,608	05/15/2058	06/22/2023	SWAPS				209111-FQ-1	BOLD 2022-1 M1	2.A.FE	6,394,375	6,766,608
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		2,115,354	1,847,621	02/25/2062	01/27/2022	SWAPS				10084L-AB-7	BOLD 2022-1 M1	2.A.FE	2,115,354	1,847,621
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		1,567,212	1,478,097	02/25/2062	04/17/2023	SWAPS				10084L-AB-7	BOLD 2022-1 M1	2.A.FE	1,567,212	1,478,097
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		21,310,083	26,215,502	09/15/2062	10/26/2023	SWAPS				548661-EN-3	LOWE'S COMPANIES INC	2.A.FE	21,310,083	26,215,502
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		12,639,793	15,321,803	01/20/2063	10/26/2023	SWAPS				907818-GD-4	UNION PACIFIC CORP	2.A.FE	12,639,793	15,321,803
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		7,914,609	8,451,643	05/25/2067	04/17/2023	SWAPS				12665W-AF-7	CSMC 22ATH2 M1	2.A.FE	7,914,609	8,451,643
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		690,875	692,218	08/25/2067	05/25/2023	SWAPS				19688M-AA-8	COLT 2022-8 A1	2.A.FE	690,875	692,218
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		5,543,390	5,648,021	08/27/2068	10/05/2023	SWAPS				74390K-AL-2	PRPM 23NQM2 A2	2.A.FE	5,543,390	5,648,021
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		1,079,421	1,105,352	12/25/2068	03/25/2024	SWAPS				22757B-AD-6	CROSS 24H2 M1	2.A.FE	1,079,421	1,105,352
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		1,329,383	1,376,175	05/28/2069	04/22/2024	SWAPS				12622S-AD-3	COLT 241NV2 M1	2.A.FE	1,329,383	1,376,175

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.A.FE		3,657,430	4,579,147	12/01/2096	10/17/2023	SWAPS				459200-AP-6	INTERNATIONAL BUSINESS MACHINES CORP	2.A.FE	3,657,430	4,579,147
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		13,084,521	12,476,989	10/15/2054	09/20/2022	SWAPS					GOODGREEN 2015-1	2.B.FE	13,084,521	12,476,989
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		14,206,341	10,712,578	11/25/2054	05/28/2024	SWAPS					SOMT Trust 2021-1 Class B	2.B.FE	14,206,341	10,712,578
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		51,303,070	44,599,869	12/25/2054	06/14/2024	SWAPS					HIMT TRUST 2021-A Class A	2.B.FE	51,303,070	44,599,869
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		22,018,073	19,404,549	12/25/2054	06/14/2024	SWAPS					HIMT TRUST 2021-A Class B	2.B.FE	22,018,073	19,404,549
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		573,769	684,852	02/18/2055	03/30/2023	SWAPS				05609M-DA-0	BMO 2022-C1 36C	2.B.FE	573,769	684,852
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		4,245	2,865	10/11/2055	05/12/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	4,245	2,865
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		10,069	6,796	10/11/2055	06/12/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	10,069	6,796
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		4,302	2,903	10/11/2055	07/13/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	4,302	2,903
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		10,129	6,836	10/11/2055	08/11/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	10,129	6,836
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		10,682	7,209	10/11/2055	09/13/2021	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	10,682	7,209
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		10,812	7,297	10/11/2055	01/18/2022	SWAPS				BGAOUQ-4V-0	SBE ATHOS GROUND LEASE	2.B.FE	10,812	7,297
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,928,081	1,982,912	04/01/2057	02/23/2024	SWAPS				626207-YM-0	MUNICIPAL ELEC AUTH GA	2.B.FE	1,928,081	1,982,912
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		3,982,016	4,143,962	02/25/2059	03/25/2024	SWAPS				64830H-AE-4	NRZT 19RPL2 B1	2.B.FE	3,982,016	4,143,962
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		3,957,289	4,585,730	06/15/2060	10/11/2023	SWAPS				512807-AX-6	LAM RESEARCH CORP	2.B.FE	3,957,289	4,585,730
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		9,284,137	10,021,046	02/25/2062	04/17/2023	SWAPS				06744Y-AD-5	BARC 2022-INV1 M1	2.B.FE	9,284,137	10,021,046
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		6,781,946	6,819,370	06/28/2063	02/01/2024	SWAPS				63111X-AL-5	NASDAQ INC	2.B.FE	6,781,946	6,819,370
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		4,342,452	4,479,826	09/25/2063	08/31/2023	SWAPS				10569D-AD-5	BRAVO 23NQM6 M1	2.B.FE	4,342,452	4,479,826
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		2,126,943	2,194,328	02/25/2064	04/19/2024	SWAPS				67118X-AD-7	OBX 24NQM6 M1	2.B.FE	2,126,943	2,194,328
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		2,295,554	2,325,502	03/25/2064	05/06/2024	SWAPS				67119F-AD-5	OBX 24NQM7 M1	2.B.FE	2,295,554	2,325,502
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		3,105,418	3,139,481	05/15/2064	02/02/2024	SWAPS				89603S-DG-4	TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	2.B.FE	3,105,418	3,139,481
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,357,980	1,393,860	08/25/2066	06/16/2022	SWAPS				36168H-AE-4	GCAT 21NQM4 M1	2.B.FE	1,357,980	1,393,860
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,444,344	1,074,264	11/25/2066	01/24/2022	SWAPS				126416-AD-8	CSMC 2022-NQM1 M1	2.B.FE	1,444,344	1,074,264
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,425,921	1,152,034	01/25/2067	01/24/2022	SWAPS				24382J-AD-8	DRMT 2022-1 M1	2.B.FE	1,425,921	1,152,034
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,030,146	1,042,880	08/25/2067	04/23/2024	SWAPS				45276Q-AD-6	IMPRL 2022-NQM5 M1	2.B.FE	1,030,146	1,042,880
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		5,051,372	5,254,898	03/25/2068	05/05/2023	SWAPS				55285W-AB-5	MFRA 23NQM2 A2	2.B.FE	5,051,372	5,254,898
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		2,075,273	2,092,887	04/25/2068	05/02/2024	SWAPS				19688N-AD-0	COLT 231 M1	2.B.FE	2,075,273	2,092,887
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		1,591,273	1,598,550	12/26/2068	04/25/2024	SWAPS				22757B-AE-4	CROSS 24H2 B1A	2.B.FE	1,591,273	1,598,550
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		2,458,961	2,543,021	06/25/2069	05/03/2024	SWAPS				22758D-AD-1	CROSS 24H3 M1	2.B.FE	2,458,961	2,543,021
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.B.FE		5,318,171	5,443,261	06/25/2069	05/13/2024	SWAPS				92540G-AD-0	VERUS 244 M1	2.B.FE	5,318,171	5,443,261

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		2,715,957	2,589,851	10/15/2054	09/20/2022	SWAPS					GOODGREEN 2015-1	2.C.FE	2,715,957	2,589,851
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		3,950,783	4,326,520	02/26/2055	07/11/2023	SWAPS				552081-AM-3	LYONDELLBASELL INDUSTRIES NV	2.C.FE	3,950,783	4,326,520
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		36,933,966	24,925,347	10/11/2055	06/01/2021	SWAPS				BGA0UQ-4V-0	SBE ATHOS GROUND LEASE	2.C.FE	36,933,966	24,925,347
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		7,000,000	4,988,302	12/01/2055	06/17/2020	SWAPS				682832-GD-6	ONONDAGA N Y CIVIC DEV CORP REV	2.C.FE	7,000,000	4,988,302
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		25,000,000	17,732,903	11/01/2060	02/01/2021	SWAPS				13077D-NL-2	CALIFORNIA ST UNIV REV	2.C.FE	25,000,000	17,732,903
76027# HC2	USD/IRS/240315-540315/6.75%/S+3.106%	2.C.FE		475,061	487,778	04/25/2069	04/24/2024	SWAPS				92540M-AD-7	VERUS 2024-3 M1	2.C.FE	475,061	487,778
76027#G39	280615/7.95%/S+3.6445%	1.E.FE	75,000,000	123	125	08/05/2027	02/21/2023	SWAPS				902613-AS-7	UBS GROUP AG	1.E.FE	123	125
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	1.E.FE	250,000,000	86,594,150	84,657,370	03/15/2030	02/01/2021	SWAPS				38141G-XH-2	GOLDMAN SACHS GROUP INC	1.E.FE	86,594,150	84,657,370
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	1.E.FE		2,079,190	2,180,866	10/12/2028	06/27/2022	SWAPS				302635-AK-3	FS KKR CAPITAL CORP	1.E.FE	2,079,190	2,180,866
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	1.E.FE		17,258,783	16,957,288	11/15/2029	02/01/2021	SWAPS				373298-BR-8	GEORGIA-PACIFIC LLC	1.E.FE	17,258,783	16,957,288
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	1.E.FE		22,304,380	20,479,501	04/13/2030	05/26/2021	SWAPS				09857L-AR-9	BOOKING HOLDINGS INC	1.E.FE	22,304,380	20,479,501
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	1.E.FE		16,109,611	15,051,464	11/15/2031	02/01/2021	SWAPS				59259Y-CA-5	METROPOLITAN TRANSN AUTH N Y REV	1.E.FE	16,109,611	15,051,464
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.A.FE		3,118,989	3,271,299	10/12/2028	06/27/2022	SWAPS				302635-AK-3	FS KKR CAPITAL CORP	2.A.FE	3,118,989	3,271,299
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.A.FE		9,454,902	9,730,732	03/15/2030	01/30/2024	SWAPS				38141G-XH-2	GOLDMAN SACHS GROUP INC	2.A.FE	9,454,902	9,730,732
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.A.FE		5,735,564	5,222,273	04/13/2030	02/01/2021	SWAPS				09857L-AR-9	BOOKING HOLDINGS INC	2.A.FE	5,735,564	5,222,273
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.B.FE		7,796,961	8,178,248	10/12/2028	06/27/2022	SWAPS				302635-AK-3	FS KKR CAPITAL CORP	2.B.FE	7,796,961	8,178,248
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.B.FE		6,064,238	6,360,860	10/12/2028	04/24/2023	SWAPS				302635-AK-3	FS KKR CAPITAL CORP	2.B.FE	6,064,238	6,360,860
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.B.FE		13,550,098	12,287,701	04/13/2030	02/18/2021	SWAPS				09857L-AR-9	BOOKING HOLDINGS INC	2.B.FE	13,550,098	12,287,701
76027#GB5	USD/IRS/230615-280615/7.95%/S+4.161%	2.B.FE		18,739,889	16,929,172	06/15/2030	01/05/2022	SWAPS				863667-AY-7	STRYKER CORP	2.B.FE	18,739,889	16,929,172
76027#GC3	USD/IRS/230621-280615/7.95%/S+4.062%	2.A.FE	75,000,000	26,457,984	24,156,546	06/15/2030	05/26/2021	SWAPS				25156P-AC-7	DEUTSCHE TELEKOM INTERNATIONAL FINANCE BV	2.A.FE	26,457,984	24,156,546
76027#GC3	USD/IRS/230621-280615/7.95%/S+4.062%	2.A.FE		16,533,159	14,859,900	06/15/2030	02/01/2021	SWAPS				25156P-AC-7	DEUTSCHE TELEKOM INTERNATIONAL FINANCE BV	2.A.FE	16,533,159	14,859,900
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.F.FE	250,000,000	3,659,423	3,647,506	11/23/2031	02/01/2021	SWAPS				961214-DF-7	WESTPAC BANKING CORP	1.F.FE	3,659,423	3,647,506
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.G.FE		4,679,427	4,973,981	07/15/2027	09/30/2022	SWAPS				302635-AL-1	FS KKR CAPITAL CORP	1.G.FE	4,679,427	4,973,981
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.G.FE		17,065,728	16,003,699	12/01/2026	05/26/2021	SWAPS				35805B-AC-2	FRESENIUS MEDICAL CARE US FINANCE III INC	1.G.FE	17,065,728	16,003,699
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.G.FE		12,459,025	11,842,812	07/15/2027	01/10/2022	SWAPS				302635-AL-1	FS KKR CAPITAL CORP	1.G.FE	12,459,025	11,842,812
76027#GD1	USD/IRS/230615-260615/7.95%/S+3.79%	1.G.FE		12,912,663	12,875,697	11/23/2031	02/01/2021	SWAPS				961214-DF-7	WESTPAC BANKING CORP	1.G.FE	12,912,663	12,875,697
76027#GD1	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		2,662,978	2,644,442	11/23/2031	02/01/2021	SWAPS				961214-DF-7	WESTPAC BANKING CORP	2.A.FE	2,662,978	2,644,442
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE	700,000,000	1,183,850	1,158,399	02/15/2042	02/01/2021	SWAPS				29379V-AV-5	ENTERPRISE PRODUCTS OPERATING LLC	2.A.FE	1,183,850	1,158,399
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.A.FE		433,219	450,976	04/30/2040	03/30/2023	SWAPS				126408-GS-6	CSX CORP	1.A.FE	433,219	450,976

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.B.FE		205,229	198,960	04/30/2040	02/01/2021	SWAPS				126408-GS-6	CSX CORP	1.B.FE	205,229	198,960
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.B.FE		5,331,551	5,200,891	04/01/2046	02/01/2021	SWAPS				37045V-AL-4	GENERAL MOTORS CO	1.B.FE	5,331,551	5,200,891
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.C.FE		5,100,555	4,703,004	01/15/2049	04/13/2022	SWAPS				345105-JE-1	FOOTHILL / EASTERN TRANSN CORRIDOR AGY CALIF TOLL	1.C.FE	5,100,555	4,703,004
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.D.FE		5,059,794	4,110,912	10/01/2039	02/01/2021	SWAPS				651639-AM-8	NEWMONT CORPORATION	1.D.FE	5,059,794	4,110,912
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.D.FE		4,882,443	4,191,207	09/01/2047	02/01/2021	SWAPS				457074-AZ-5	INGLEWOOD CALIF	1.D.FE	4,882,443	4,191,207
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.D.FE		3,272,659	3,017,580	01/15/2049	04/13/2022	SWAPS				345105-JE-1	FOOTHILL / EASTERN TRANSN CORRIDOR AGY CALIF TOLL	1.D.FE	3,272,659	3,017,580
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.E.FE		7,065,520	5,457,226	06/25/2038	02/01/2021	SWAPS				07274N-AN-3	BAYER US FINANCE II LLC	1.E.FE	7,065,520	5,457,226
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.E.FE		12,302,984	9,740,408	04/15/2042	02/01/2021	SWAPS				501044-CR-0	KROGER CO	1.E.FE	12,302,984	9,740,408
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.E.FE		937,736	714,751	04/15/2042	02/01/2021	SWAPS				548661-CX-3	LOWE'S COMPANIES INC	1.E.FE	937,736	714,751
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.E.FE		7,958,616	8,419,879	10/01/2052	02/23/2024	SWAPS				442851-BH-3	HOWARD UNIVERSITY	1.E.FE	7,958,616	8,419,879
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.F.FE		6,014,982	5,776,585	04/17/2038	02/01/2021	SWAPS				370334-CH-5	GENERAL MILLS INC	1.F.FE	6,014,982	5,776,585
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.F.FE		9,194,144	7,432,941	11/01/2038	02/01/2021	SWAPS				205887-CD-2	CONAGRA BRANDS INC	1.F.FE	9,194,144	7,432,941
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.F.FE		3,995,999	3,857,570	12/15/2040	02/01/2021	SWAPS				413875-AN-5	L3HARRIS TECHNOLOGIES INC	1.F.FE	3,995,999	3,857,570
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.F.FE		3,836,375	3,433,863	01/22/2044	02/01/2021	SWAPS				268317-AK-0	ELECTRICITE DE FRANCE SA	1.F.FE	3,836,375	3,433,863
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.F.FE		6,639,212	5,560,461	08/15/2045	02/01/2021	SWAPS				761713-BB-1	REYNOLDS AMERICAN INC	1.F.FE	6,639,212	5,560,461
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		2,970,726	3,018,354	10/01/2038	03/24/2023	SWAPS				26442T-AD-9	DUKE UNIVERSITY	1.G.FE	2,970,726	3,018,354
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		1,588	1,649	11/01/2038	03/30/2023	SWAPS				923078-DJ-5	VENTURA CNTY CALIF PUB FING AUTH LEASE REV	1.G.FE	1,588	1,649
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		1,246,128	1,059,832	05/15/2039	01/31/2022	SWAPS				459200-KB-6	INTERNATIONAL BUSINESS MACHINES CORP	1.G.FE	1,246,128	1,059,832
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		5,467,671	4,276,183	09/12/2039	02/01/2021	SWAPS				202712-BL-8	COMMONWEALTH BANK OF AUSTRALIA	1.G.FE	5,467,671	4,276,183
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		9,670,634	8,742,557	10/01/2039	02/01/2021	SWAPS				30161M-AG-8	CONSTELLATION ENERGY GENERATION LLC	1.G.FE	9,670,634	8,742,557
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		1,807,930	1,778,107	03/15/2040	02/01/2021	SWAPS				418056-AS-6	HASBRO INC	1.G.FE	1,807,930	1,778,107
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		3,280,366	2,925,038	05/01/2040	03/16/2022	SWAPS				097023-CV-5	BOEING CO	1.G.FE	3,280,366	2,925,038
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		6,954,299	6,653,637	12/15/2040	02/01/2021	SWAPS				646136-XR-7	NEW JERSEY ST TRANSN TR FD AUTH	1.G.FE	6,954,299	6,653,637
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		843,965	876,817	12/15/2040	03/25/2024	SWAPS				646136-XR-7	NEW JERSEY ST TRANSN TR FD AUTH	1.G.FE	843,965	876,817
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		7,532,353	5,975,642	01/15/2041	02/01/2021	SWAPS				67077M-AQ-1	NUTRIEN LTD	1.G.FE	7,532,353	5,975,642
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		26,895,096	21,397,817	04/01/2041	02/01/2021	SWAPS				63946B-AG-5	NBCUNIVERSAL MEDIA LLC	1.G.FE	26,895,096	21,397,817
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		9,507,968	7,228,097	04/01/2041	02/02/2021	SWAPS				49338C-AA-1	KEYSPAN GAS EAST CORP	1.G.FE	9,507,968	7,228,097
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		3,440,255	3,391,231	01/13/2042	06/23/2022	SWAPS				35177P-AX-5	ORANGE SA	1.G.FE	3,440,255	3,391,231

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		452,249	435,195	01/15/2042	02/01/2021	SWAPS				035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC	1.G.FE	452,249	435,195
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		13,843,452	13,908,003	06/01/2042	02/01/2021	SWAPS				68233J-AS-3	ONCOR ELECTRIC DELIVERY COMPANY LLC	1.G.FE	13,843,452	13,908,003
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		3,430,979	3,127,585	06/15/2042	02/01/2021	SWAPS				646136-6S-5	NEW JERSEY ST TRANSN TR FD AUTH ..	1.G.FE	3,430,979	3,127,585
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		5,000,000	3,811,686	01/15/2043	02/01/2021	SWAPS				345105-KN-9	FOOTHILL / EASTERN TRANSN CORRIDOR AGY CALIF TOLL	1.G.FE	5,000,000	3,811,686
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		2,659,020	2,021,119	05/01/2043	02/01/2021	SWAPS				06849R-AK-8	BARRICK NORTH AMERICA FINANCE LLC	1.G.FE	2,659,020	2,021,119
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		6,908,327	5,581,975	05/01/2043	02/01/2021	SWAPS				575831-FJ-6	MASSACHUSETTS ST COLLEGE BLDG AUTH REV	1.G.FE	6,908,327	5,581,975
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		1,076,088	1,126,773	09/13/2043	02/01/2021	SWAPS				172967-HA-2	CITIGROUP INC	1.G.FE	1,076,088	1,126,773
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		854,842	934,893	01/22/2044	06/23/2022	SWAPS				268317-AK-0	ELECTRICITE DE FRANCE SA	1.G.FE	854,842	934,893
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		6,312,715	5,715,688	03/15/2044	02/01/2021	SWAPS				361448-AU-7	GATX CORP	1.G.FE	6,312,715	5,715,688
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		5,397,832	4,538,195	08/15/2045	02/01/2021	SWAPS				761713-BB-1	REYNOLDS AMERICAN INC	1.G.FE	5,397,832	4,538,195
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		2,937,887	3,130,998	06/15/2050	04/19/2022	SWAPS				646136-7L-9	NEW JERSEY ST TRANSN TR FD AUTH ..	1.G.FE	2,937,887	3,130,998
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	1.G.FE		19,000,000	17,775,300	10/01/2052	03/08/2022	SWAPS				442851-BH-3	HOWARD UNIVERSITY	1.G.FE	19,000,000	17,775,300
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,022,955	2,468,292	03/01/2038	02/01/2021	SWAPS				283062-EB-9	EL DORADO CALIF IRR DIST REV	2.A.FE	3,022,955	2,468,292
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		10,584,269	8,185,839	06/25/2038	02/01/2021	SWAPS				07274N-AN-3	BAYER US FINANCE II LLC	2.A.FE	10,584,269	8,185,839
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,293,117	3,133,306	09/01/2038	03/30/2022	SWAPS				57582R-Q6-6	MASSACHUSETTS COMMONWEALTH	2.A.FE	3,293,117	3,133,306
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		4,387,289	4,537,107	11/01/2038	03/30/2023	SWAPS				205887-CD-2	CONAGRA BRANDS INC	2.A.FE	4,387,289	4,537,107
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		10,772,372	9,884,410	11/15/2038	02/01/2021	SWAPS				26078J-AE-0	DUPONT DE NEMOURS INC	2.A.FE	10,772,372	9,884,410
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		14,413,510	12,336,393	10/07/2039	02/01/2021	SWAPS				29268B-AF-8	ENEL FINANCE INTERNATIONAL NV	2.A.FE	14,413,510	12,336,393
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		5,185,642	4,097,370	10/15/2039	02/01/2021	SWAPS				06849U-AD-7	BARRICK (PD) AUSTRALIA FINANCE PTY LTD	2.A.FE	5,185,642	4,097,370
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		12,108,290	9,616,247	03/01/2040	02/01/2021	SWAPS				929833-BY-6	WACO TEX ED FIN CORP REV	2.A.FE	12,108,290	9,616,247
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		17,857,323	14,264,405	03/15/2040	02/01/2021	SWAPS				845437-BL-5	SOUTHWESTERN ELECTRIC POWER CO	2.A.FE	17,857,323	14,264,405
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		1,504,816	1,431,210	03/30/2040	04/13/2022	SWAPS				416515-BA-1	HARTFORD FINANCIAL SERVICES GROUP INC	2.A.FE	1,504,816	1,431,210
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		8,215,948	6,111,192	04/01/2040	02/01/2021	SWAPS				126650-DK-3	CVS HEALTH CORP	2.A.FE	8,215,948	6,111,192
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		5,148,230	3,957,058	04/15/2040	02/01/2021	SWAPS				548661-DV-6	LOWE'S COMPANIES INC	2.A.FE	5,148,230	3,957,058
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		11,389,627	11,382,493	04/30/2040	02/01/2021	SWAPS				126408-GS-6	CSX CORP	2.A.FE	11,389,627	11,382,493
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		2,184,298	2,273,828	04/30/2040	03/30/2023	SWAPS				126408-GS-6	CSX CORP	2.A.FE	2,184,298	2,273,828
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		1,120,303	1,134,691	04/30/2040	03/30/2023	SWAPS				63946B-AF-7	NBCUNIVERSAL MEDIA LLC	2.A.FE	1,120,303	1,134,691
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,329,428	3,582,149	09/25/2040	06/23/2022	SWAPS				05526D-BT-1	BAT CAPITAL CORP	2.A.FE	3,329,428	3,582,149

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		345,763	348,244	11/01/2040	04/24/2023	SWAPS				235036-6Z-8	DALLAS FORT WORTH TEX INTL ARPT REV	2.A.FE	345,763	348,244
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,530,061	3,601,810	01/01/2041	05/04/2023	SWAPS				155498-MQ-8	CENTRAL TEX REGL MOBILITY AUTH REV	2.A.FE	3,530,061	3,601,810
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		18,629,165	15,058,186	01/15/2041	02/01/2021	SWAPS				67077M-AQ-1	NUTRIEN LTD	2.A.FE	18,629,165	15,058,186
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		5,131,910	4,013,513	05/30/2041	02/01/2021	SWAPS				06849R-AG-7	BARRICK NORTH AMERICA FINANCE LLC	2.A.FE	5,131,910	4,013,513
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		5,982,321	4,950,075	06/15/2041	02/01/2021	SWAPS				03822Z-AG-0	APPLIED MATERIALS INC	2.A.FE	5,982,321	4,950,075
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		1,075,620	977,689	10/01/2041	02/01/2021	SWAPS				03116Z-BE-9	AMGEN INC	2.A.FE	1,075,620	977,689
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		730,743	748,017	10/11/2041	06/23/2022	SWAPS				05523R-AC-1	BAE SYSTEMS PLC	2.A.FE	730,743	748,017
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		4,913,836	4,729,483	11/15/2041	02/01/2021	SWAPS				260543-CE-1	DOW CHEMICAL CO	2.A.FE	4,913,836	4,729,483
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		4,237,211	3,262,389	12/01/2041	02/01/2021	SWAPS				375558-AS-2	GILEAD SCIENCES INC	2.A.FE	4,237,211	3,262,389
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		7,000,000	6,018,242	01/01/2042	02/01/2021	SWAPS				155498-KA-5	CENTRAL TEX REGL MOBILITY AUTH REV	2.A.FE	7,000,000	6,018,242
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		22,500,000	17,861,137	01/01/2042	02/01/2021	SWAPS				66285W-B2-1	NORTH TEX TWY AUTH REV	2.A.FE	22,500,000	17,861,137
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		6,655,321	5,751,520	01/13/2042	02/01/2021	SWAPS				35177P-AX-5	ORANGE SA	2.A.FE	6,655,321	5,751,520
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		349,682	344,699	01/13/2042	06/23/2022	SWAPS				35177P-AX-5	ORANGE SA	2.A.FE	349,682	344,699
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		2,529,371	2,534,552	01/13/2042	03/30/2023	SWAPS				35177P-AX-5	ORANGE SA	2.A.FE	2,529,371	2,534,552
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		957,413	1,000,448	01/15/2042	06/23/2022	SWAPS				035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC	2.A.FE	957,413	1,000,448
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		4,140,274	4,251,906	01/15/2042	03/30/2023	SWAPS				035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC	2.A.FE	4,140,274	4,251,906
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		12,582,605	10,058,187	02/01/2042	02/01/2021	SWAPS				65473Q-AZ-6	NISOURCE INC	2.A.FE	12,582,605	10,058,187
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,629,105	3,251,211	02/15/2042	02/01/2021	SWAPS				100743-AJ-2	BOSTON GAS CO	2.A.FE	3,629,105	3,251,211
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		507,156	526,067	02/15/2042	06/23/2022	SWAPS				29379V-AV-5	ENTERPRISE PRODUCTS OPERATING LLC	2.A.FE	507,156	526,067
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		6,317,181	5,645,644	03/06/2042	02/01/2021	SWAPS				25156P-AR-4	DEUTSCHE TELEKOM INTERNATIONAL FINANCE BV	2.A.FE	6,317,181	5,645,644
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		3,524,296	2,754,587	04/15/2042	02/01/2021	SWAPS				501044-CR-0	KROGER CO	2.A.FE	3,524,296	2,754,587
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		14,363,473	14,317,914	11/01/2042	06/23/2022	SWAPS				14916R-AD-6	COMMONSPIRIT HEALTH	2.A.FE	14,363,473	14,317,914
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		1,897,118	1,949,354	07/15/2043	06/23/2022	SWAPS				50247V-AB-5	LYB INTERNATIONAL FINANCE BV	2.A.FE	1,897,118	1,949,354
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		2,438,841	1,939,010	08/01/2043	02/01/2021	SWAPS				670346-AN-5	NUCOR CORP	2.A.FE	2,438,841	1,939,010
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		7,007,844	5,899,337	09/13/2043	02/01/2021	SWAPS				172967-HA-2	CITIGROUP INC	2.A.FE	7,007,844	5,899,337
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		427,421	467,447	01/22/2044	06/23/2022	SWAPS				268317-AK-0	ELECTRICITE DE FRANCE SA	2.A.FE	427,421	467,447
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		21,448,559	19,533,275	02/06/2044	02/01/2021	SWAPS				685218-AB-5	ORANGE SA	2.A.FE	21,448,559	19,533,275
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		853,001	650,669	01/15/2045	02/01/2021	SWAPS				124857-AN-3	PARAMOUNT GLOBAL	2.A.FE	853,001	650,669

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		8,391,471	7,007,394	08/15/2045	02/01/2021	SWAPS				761713-BB-1	REYNOLDS AMERICAN INC	2.A.FE	8,391,471	7,007,394
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		544,164	482,618	10/23/2045	02/01/2021	SWAPS				161175-BA-1	CHARTER COMMUNICATIONS OPERATING LLC	2.A.FE	544,164	482,618
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		2,674,281	2,661,335	08/15/2046	03/30/2023	SWAPS				915137-SR-0	BOARD OF REGENTS OF THE UNIVERSITY OF TEXAS SYSTEM	2.A.FE	2,674,281	2,661,335
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.A.FE		4,882,362	4,191,207	09/01/2047	02/01/2021	SWAPS				457074-AZ-5	INGLEWOOD CALIF	2.A.FE	4,882,362	4,191,207
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		17,995,484	13,718,573	11/15/2039	02/01/2021	SWAPS				575634-AS-9	MASSACHUSETTS ELECTRIC CO	2.B.FE	17,995,484	13,718,573
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		9,145,618	8,352,061	04/30/2040	02/01/2021	SWAPS				126408-GS-6	CSX CORP	2.B.FE	9,145,618	8,352,061
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		1,906,661	2,000,657	12/15/2040	02/01/2021	SWAPS				646136-XR-7	NEW JERSEY ST TRANSN TR FUD AUTH	2.B.FE	1,906,661	2,000,657
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		18,281,224	14,638,671	02/15/2041	02/01/2021	SWAPS				254687-ER-3	WALT DISNEY CO	2.B.FE	18,281,224	14,638,671
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		3,000,000	2,579,246	01/01/2042	02/01/2021	SWAPS				155498-KA-5	CENTRAL TEX REGL MOBILITY AUTH REV	2.B.FE	3,000,000	2,579,246
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		5,500,000	4,366,056	01/01/2042	02/01/2021	SWAPS				66285W-B2-1	NORTH TEX TWY AUTH REV	2.B.FE	5,500,000	4,366,056
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		8,609,821	7,426,157	01/13/2042	02/01/2021	SWAPS				35177P-AX-5	ORANGE SA	2.B.FE	8,609,821	7,426,157
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		1,910,448	1,576,749	08/09/2042	02/01/2021	SWAPS				02209S-AM-5	ALTRIA GROUP INC	2.B.FE	1,910,448	1,576,749
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		12,823,114	9,889,921	09/01/2042	02/01/2021	SWAPS				27743Z-AL-4	EASTMAN CHEMICAL CO	2.B.FE	12,823,114	9,889,921
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		11,365,914	10,981,996	09/12/2043	02/01/2021	SWAPS				43475D-AA-5	HOLCIM CAPITAL CORPORATION LTD	2.B.FE	11,365,914	10,981,996
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		851,883	762,274	02/06/2044	02/01/2021	SWAPS				68521B-AB-5	ORANGE SA	2.B.FE	851,883	762,274
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		1,488,627	1,428,922	03/15/2044	02/01/2021	SWAPS				36144B-AU-7	GATX CORP	2.B.FE	1,488,627	1,428,922
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		2,938,000	2,835,862	10/23/2045	02/01/2021	SWAPS				161175-BA-1	CHARTER COMMUNICATIONS OPERATING LLC	2.B.FE	2,938,000	2,835,862
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		16,182,193	13,552,135	01/15/2049	02/01/2021	SWAPS				34510S-JE-1	FOOTHILL / EASTERN TRANSN CORRIDOR AGY CALIF TOLL	2.B.FE	16,182,193	13,552,135
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.B.FE		4,411,673	4,067,816	01/15/2049	04/13/2022	SWAPS				34510S-JE-1	FOOTHILL / EASTERN TRANSN CORRIDOR AGY CALIF TOLL	2.B.FE	4,411,673	4,067,816
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		1,242,765	1,293,580	10/01/2038	03/30/2023	SWAPS				26442T-AD-9	DUKE UNIVERSITY	2.C.FE	1,242,765	1,293,580
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		4,391,156	4,384,738	09/01/2041	02/01/2021	SWAPS				494550-BK-1	KINDER MORGAN ENERGY PARTNERS LP	2.C.FE	4,391,156	4,384,738
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		653,914	558,582	01/13/2042	02/01/2021	SWAPS				35177P-AX-5	ORANGE SA	2.C.FE	653,914	558,582
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		3,599,669	3,548,373	01/13/2042	06/23/2022	SWAPS				35177P-AX-5	ORANGE SA	2.C.FE	3,599,669	3,548,373
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		17,377,702	16,722,496	01/15/2042	02/01/2021	SWAPS				035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC	2.C.FE	17,377,702	16,722,496
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		4,948,856	3,758,097	03/15/2042	02/01/2021	SWAPS				651639-AP-1	NEWMONT CORPORATION	2.C.FE	4,948,856	3,758,097
76027#HA6	USD/IRS/240108-260708/5.5%/S+1.509%	2.C.FE		1,073,580	952,843	02/06/2044	02/01/2021	SWAPS				68521B-AB-5	ORANGE SA	2.C.FE	1,073,580	952,843
999999999 - Totals				1,785,485,515	1,714,334,496	XXX	XXX	XXX		57,191,617	XXX	XXX	XXX	XXX	1,785,485,515	1,657,142,879

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - PART C - SECTION 2**

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....	60	1,488,065,185	131	1,488,065,185	142	2,019,708,511			60	1,488,065,185
2. Add: Opened or Acquired Transactions.....	71		11	531,643,326					82	531,643,326
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX	234,222,996	XXX		XXX	234,222,996
7. Ending Inventory .....	131	1,488,065,185	142	2,019,708,511	142	1,785,485,515			142	1,785,485,515

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	994,699,354
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(2,890,550)
3. Total (Line 1 plus Line 2) .....	991,808,804
4. Part D, Section 1, Column 6 .....	1,248,455,844
5. Part D, Section 1, Column 7 .....	(256,647,040)
6. Total (Line 3 minus Line 4 minus Line 5) .....	.....
	Fair Value Check
7. Part A, Section 1, Column 16 .....	994,699,354
8. Part B, Section 1, Column 13 .....	(2,890,550)
9. Total (Line 7 plus Line 8) .....	991,808,804
10. Part D, Section 1, Column 9 .....	1,248,455,844
11. Part D, Section 1, Column 10 .....	(256,647,040)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21 .....	189,012,529
14. Part B, Section 1, Column 20 .....	64,296,904
15. Part D, Section 1, Column 12 .....	253,309,433
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,221,056,206	898,907,358
2. Cost of cash equivalents acquired .....	32,912,000,046	26,536,668,998
3. Accrual of discount .....	15,079,496	5,011,804
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(1,117,222)	
6. Deduct consideration received on disposals .....	34,270,338,621	25,219,531,954
7. Deduct amortization of premium .....	14,699	
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	876,665,206	2,221,056,206
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	876,665,206	2,221,056,206

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE Forethought Life Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US Bank ..... Washington, D.C. ....					333,821,011	(94,635,935)	(68,244,353)	.XXX.
UMB ..... Kansas City, Mo .....					6,166,918	6,200,355	6,232,505	.XXX.
Federal Home Loan Bank ..... Indianapolis, IN .....					7,311,917	6,638,665	7,607,351	.XXX.
JPM ..... New York, NY .....					39,969,348	(8,216,438)	38,527,870	.XXX.
Wells Fargo ..... Lincoln, NE .....					60,255,943	37,682,627	73,624,585	.XXX.
BMO ..... Chicago, IL .....					50,324,480	50,548,258	50,757,495	.XXX.
CITIBANK ..... New York, NY .....					58,115,444	132,996,947	86,779,740	.XXX.
Asian Bank ..... Philadelphia, PA .....						8,033,382	8,059,173	.XXX.
Bank of America ..... Charlotte, NC .....					1,239,789	1,239,789	1,189,885	.XXX.
Western Alliance Bank ..... Phoenix, AZ .....					442,260			.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			89,143	89,563	89,984	XXX
0199999. Totals - Open Depositories	XXX	XXX			557,736,253	140,577,213	204,624,235	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX			557,736,253	140,577,213	204,624,235	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX			557,736,253	140,577,213	204,624,235	XXX



